

# **BRIC Countries (Brazil, Russia, India, China) Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027**

<https://marketpublishers.com/r/BFCB2BD0587DEN.html>

Date: October 2023

Pages: 127

Price: US\$ 995.00 (Single User License)

ID: BFCB2BD0587DEN

## **Abstracts**

BRIC Countries (Brazil, Russia, India, China) Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027

### Summary

The BRIC Pharmaceuticals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the pharmaceuticals industry and had a total market value of \$289.7 billion in 2022. China was the fastest growing country with a CAGR of 12.2% over the 2018-22 period.

Within the pharmaceuticals industry, China is the leading country among the BRIC nations with market revenues of \$213.2 billion in 2022. This was followed by Russia, India and Brazil with a value of \$31.9, \$24.2, and \$20.4 billion, respectively.

China is expected to lead the pharmaceuticals industry in the BRIC nations with a value of \$355.2 billion in 2027, followed by Russia, India, Brazil with expected values of \$40.0, \$32.6 and \$20.0 billion, respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the BRIC pharmaceuticals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC pharmaceuticals market

Leading company profiles reveal details of key pharmaceuticals market players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the BRIC pharmaceuticals market with five year forecasts

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

## Reasons to Buy

What was the size of the BRIC pharmaceuticals market by value in 2022?

What will be the size of the BRIC pharmaceuticals market in 2027?

What factors are affecting the strength of competition in the BRIC pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in the BRIC pharmaceuticals market?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 BRIC PHARMACEUTICALS**

- 2.1. Industry Outlook

### **3 PHARMACEUTICALS IN BRAZIL**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 PHARMACEUTICALS IN CHINA**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 PHARMACEUTICALS IN INDIA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 PHARMACEUTICALS IN RUSSIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 COMPANY PROFILES**

- 11.1. Ache Laboratorios Farmaceuticos SA
- 11.2. EMS Sigma Pharma
- 11.3. Yangtze River Pharmaceutical Group
- 11.4. Shanghai Pharmaceuticals Holding Co Ltd
- 11.5. Yunnan Baiyao Group Co Ltd
- 11.6. Guangzhou Pharmaceutical Holdings Ltd
- 11.7. Sun Pharmaceutical Industries Ltd
- 11.8. Lupin Ltd
- 11.9. Dr. Reddy's Laboratories Limited
- 11.10. Aurobindo Pharma Ltd
- 11.11. Novartis AG
- 11.12. Sanofi SA
- 11.13. Bayer AG
- 11.14. Les Laboratoires Servier

## **12 APPENDIX**

12.1. Methodology

12.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: BRIC pharmaceuticals industry, revenue(\$bn), 2018-27
- Table 2: BRIC pharmaceuticals industry, revenue(\$bn), 2018-22
- Table 3: BRIC pharmaceuticals industry, revenue(\$bn), 2022-27
- Table 4: Brazil pharmaceuticals market value: \$ billion, 2017-22
- Table 5: Brazil pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 6: Brazil pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 7: Brazil size of population (million), 2018–22
- Table 8: Brazil gdp (constant 2005 prices, \$ billion), 2018–22
- Table 9: Brazil gdp (current prices, \$ billion), 2018–22
- Table 10: Brazil inflation, 2018–22
- Table 11: Brazil consumer price index (absolute), 2018–22
- Table 12: Brazil exchange rate, 2018–22
- Table 13: China pharmaceuticals market value: \$ billion, 2017-22
- Table 14: China pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 15: China pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 16: China size of population (million), 2018–22
- Table 17: China gdp (constant 2005 prices, \$ billion), 2018–22
- Table 18: China gdp (current prices, \$ billion), 2018–22
- Table 19: China inflation, 2018–22
- Table 20: China consumer price index (absolute), 2018–22
- Table 21: China exchange rate, 2018–22
- Table 22: India pharmaceuticals market value: \$ billion, 2017-22
- Table 23: India pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 24: India pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 25: India size of population (million), 2018–22
- Table 26: India gdp (constant 2005 prices, \$ billion), 2018–22
- Table 27: India gdp (current prices, \$ billion), 2018–22
- Table 28: India inflation, 2018–22
- Table 29: India consumer price index (absolute), 2018–22
- Table 30: India exchange rate, 2018–22
- Table 31: Russia pharmaceuticals market value: \$ billion, 2017-22
- Table 32: Russia pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 33: Russia pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 34: Russia size of population (million), 2018–22
- Table 35: Russia gdp (constant 2005 prices, \$ billion), 2018–22

Table 36: Russia gdp (current prices, \$ billion), 2018–22

Table 37: Russia inflation, 2018–22

Table 38: Russia consumer price index (absolute), 2018–22

Table 39: Russia exchange rate, 2018–22

Table 40: Ache Laboratorios Farmaceuticos SA: key facts

Table 41: Ache Laboratorios Farmaceuticos SA: Key Employees

Table 42: EMS Sigma Pharma: key facts

Table 43: EMS Sigma Pharma: Key Employees

Table 44: Yangtze River Pharmaceutical Group: key facts

Table 45: Yangtze River Pharmaceutical Group: Key Employees

Table 46: Shanghai Pharmaceuticals Holding Co Ltd: key facts

Table 47: Shanghai Pharmaceuticals Holding Co Ltd: Annual Financial Ratios

Table 48: Shanghai Pharmaceuticals Holding Co Ltd: Key Employees

Table 49: Yunnan Baiyao Group Co Ltd: key facts

Table 50: Yunnan Baiyao Group Co Ltd: Annual Financial Ratios

Table 51: Guangzhou Pharmaceutical Holdings Ltd: key facts

Table 52: Guangzhou Pharmaceutical Holdings Ltd: Key Employees

Table 53: Sun Pharmaceutical Industries Ltd: key facts

Table 54: Sun Pharmaceutical Industries Ltd: Annual Financial Ratios

Table 55: Sun Pharmaceutical Industries Ltd: Key Employees

Table 56: Sun Pharmaceutical Industries Ltd: Key Employees Continued

Table 57: Lupin Ltd: key facts

Table 58: Lupin Ltd: Annual Financial Ratios

Table 59: Lupin Ltd: Key Employees

Table 60: Dr. Reddy's Laboratories Limited: key facts

Table 61: Dr. Reddy's Laboratories Limited: Annual Financial Ratios

Table 62: Dr. Reddy's Laboratories Limited: Key Employees

Table 63: Aurobindo Pharma Ltd: key facts

Table 64: Aurobindo Pharma Ltd: Annual Financial Ratios

Table 65: Aurobindo Pharma Ltd: Key Employees

Table 66: Novartis AG: key facts

Table 67: Novartis AG: Annual Financial Ratios

Table 68: Novartis AG: Key Employees

Table 69: Novartis AG: Key Employees Continued

Table 70: Sanofi SA: key facts

Table 71: Sanofi SA: Annual Financial Ratios

Table 72: Sanofi SA: Key Employees

Table 73: Sanofi SA: Key Employees Continued

Table 74: Bayer AG: key facts

Table 75: Bayer AG: Annual Financial Ratios

Table 76: Bayer AG: Key Employees

Table 77: Bayer AG: Key Employees Continued

Table 78: Les Laboratoires Servier: key facts

Table 79: Les Laboratoires Servier: Key Employees



## List Of Figures

### LIST OF FIGURES

- Figure 1: BRIC pharmaceuticals industry, revenue(\$bn), 2018-27
- Figure 2: BRIC pharmaceuticals industry, revenue(\$bn), 2018-22
- Figure 3: BRIC pharmaceuticals industry, revenue(\$bn), 2022-27
- Figure 4: Brazil pharmaceuticals market value: \$ billion, 2017-22
- Figure 5: Brazil pharmaceuticals market geography segmentation: % share, by value, 2022
- Figure 6: Brazil pharmaceuticals market value forecast: \$ billion, 2022–27
- Figure 7: Forces driving competition in the pharmaceuticals market in Brazil, 2022
- Figure 8: Drivers of buyer power in the pharmaceuticals market in Brazil, 2022
- Figure 9: Drivers of supplier power in the pharmaceuticals market in Brazil, 2022
- Figure 10: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Brazil, 2022
- Figure 11: Factors influencing the threat of substitutes in the pharmaceuticals market in Brazil, 2022
- Figure 12: Drivers of degree of rivalry in the pharmaceuticals market in Brazil, 2022
- Figure 13: China pharmaceuticals market value: \$ billion, 2017-22
- Figure 14: China pharmaceuticals market geography segmentation: % share, by value, 2022
- Figure 15: China pharmaceuticals market value forecast: \$ billion, 2022–27
- Figure 16: Forces driving competition in the pharmaceuticals market in China, 2022
- Figure 17: Drivers of buyer power in the pharmaceuticals market in China, 2022
- Figure 18: Drivers of supplier power in the pharmaceuticals market in China, 2022
- Figure 19: Factors influencing the likelihood of new entrants in the pharmaceuticals market in China, 2022
- Figure 20: Factors influencing the threat of substitutes in the pharmaceuticals market in China, 2022
- Figure 21: Drivers of degree of rivalry in the pharmaceuticals market in China, 2022
- Figure 22: India pharmaceuticals market value: \$ billion, 2017-22
- Figure 23: India pharmaceuticals market geography segmentation: % share, by value, 2022
- Figure 24: India pharmaceuticals market value forecast: \$ billion, 2022–27
- Figure 25: Forces driving competition in the pharmaceuticals market in India, 2022
- Figure 26: Drivers of buyer power in the pharmaceuticals market in India, 2022
- Figure 27: Drivers of supplier power in the pharmaceuticals market in India, 2022
- Figure 28: Factors influencing the likelihood of new entrants in the pharmaceuticals

market in India, 2022

Figure 29: Factors influencing the threat of substitutes in the pharmaceuticals market in India, 2022

Figure 30: Drivers of degree of rivalry in the pharmaceuticals market in India, 2022

Figure 31: Russia pharmaceuticals market value: \$ billion, 2017-22

Figure 32: Russia pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 33: Russia pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 34: Forces driving competition in the pharmaceuticals market in Russia, 2022

Figure 35: Drivers of buyer power in the pharmaceuticals market in Russia, 2022

Figure 36: Drivers of supplier power in the pharmaceuticals market in Russia, 2022

Figure 37: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Russia, 2022

Figure 38: Factors influencing the threat of substitutes in the pharmaceuticals market in Russia, 2022

Figure 39: Drivers of degree of rivalry in the pharmaceuticals market in Russia, 2022

## I would like to order

Product name: BRIC Countries (Brazil, Russia, India, China) Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027

Product link: <https://marketpublishers.com/r/BFCB2BD0587DEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BFCB2BD0587DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

