

# **Breakfast Cereals in Australia**

https://marketpublishers.com/r/B2E61296243EN.html

Date: April 2019

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: B2E61296243EN

### **Abstracts**

Breakfast Cereals in Australia

#### SUMMARY

Breakfast Cereals in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The breakfast cereals market consists of retail sales of hot cereals and ready-to-eat cereals. Hot cereals segment consists of traditional products (e.g. porridge oats), instant mixes and ready-to-heat products. Ready-to-eat cereals segment consists of children's breakfast cereals and family breakfast cereals such as, flakes, muesli and other RTE cereals. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2018 exchange rates.

The Australian breakfast cereals market had total revenues of \$1,334.0m in 2018, representing a compound annual growth rate (CAGR) of 4.5% between 2014 and 2018.

Market consumption volume increased with a CAGR of 4.0% between 2014 and 2018, to reach a total of 195.1 million kilograms in 2018.



With regards to health and nutrition, rising public awareness is driving the consumption choices of Australian consumers.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the breakfast cereals market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the breakfast cereals market in Australia

Leading company profiles reveal details of key breakfast cereals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia breakfast cereals market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Australia breakfast cereals market by value in 2018?

What will be the size of the Australia breakfast cereals market in 2023?

What factors are affecting the strength of competition in the Australia breakfast cereals market?

How has the market performed over the last five years?

Who are the top competitiors in Australia's breakfast cereals market?



## **Contents**

**Executive Summary** 

Market value

Market value forecast

Market volume

Market volume forecast

Category segmentation

Geography segmentation

Market share

Market rivalry

Market Overview

Market definition

Market analysis

Market Data

Market value

Market volume

Market Segmentation

Category segmentation

Geography segmentation

Market share

Market distribution

Market Outlook

Market value forecast

Market volume forecast

Five Forces Analysis

Summary

Buyer power

Supplier power

New entrants

Threat of substitutes

Degree of rivalry

**Leading Companies** 

Cereal Partners Worldwide

KADAC Pty Ltd

Kellogg Company

The Sanitarium Health & Wellbeing Company

Macroeconomic Indicators

Country data



Methodology
Industry associations
Related MarketLine research
Appendix
About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Australia breakfast cereals market value: \$ million, 2014-18
- Table 2: Australia breakfast cereals market volume: million kilograms, 2014-18
- Table 3: Australia breakfast cereals market category segmentation: \$ million, 2018
- Table 4: Australia breakfast cereals market geography segmentation: \$ million, 2018
- Table 5: Australia breakfast cereals market share: % share, by value, 2018
- Table 6: Australia breakfast cereals market distribution: % share, by value, 2018
- Table 7: Australia breakfast cereals market value forecast: \$ million, 2018-23
- Table 8: Australia breakfast cereals market volume forecast: million kilograms, 2018-23
- Table 9: Cereal Partners Worldwide: key facts
- Table 10: KADAC Pty Ltd: key facts
- Table 11: Kellogg Company: key facts
- Table 12: Kellogg Company: key financials (\$)
- Table 13: Kellogg Company: key financial ratios
- Table 14: The Sanitarium Health & Wellbeing Company: key facts
- Table 15: Australia size of population (million), 2014-18
- Table 16: Australia gdp (constant 2005 prices, \$ billion), 2014-18
- Table 17: Australia gdp (current prices, \$ billion), 2014-18
- Table 18: Australia inflation, 2014-18
- Table 19: Australia consumer price index (absolute), 2014-18
- Table 20: Australia exchange rate, 2014-18



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Australia breakfast cereals market value: \$ million, 2014-18
- Figure 2: Australia breakfast cereals market volume: million kilograms, 2014-18
- Figure 3: Australia breakfast cereals market category segmentation: % share, by value, 2018
- Figure 4: Australia breakfast cereals market geography segmentation: % share, by value, 2018
- Figure 5: Australia breakfast cereals market share: % share, by value, 2018
- Figure 6: Australia breakfast cereals market distribution: % share, by value, 2018
- Figure 7: Australia breakfast cereals market value forecast: \$ million, 2018-23
- Figure 8: Australia breakfast cereals market volume forecast: million kilograms, 2018-23
- Figure 9: Forces driving competition in the breakfast cereals market in Australia, 2018
- Figure 10: Drivers of buyer power in the breakfast cereals market in Australia, 2018
- Figure 11: Drivers of supplier power in the breakfast cereals market in Australia, 2018
- Figure 12: Factors influencing the likelihood of new entrants in the breakfast cereals market in Australia, 2018
- Figure 13: Factors influencing the threat of substitutes in the breakfast cereals market in Australia, 2018
- Figure 14: Drivers of degree of rivalry in the breakfast cereals market in Australia, 2018
- Figure 15: Kellogg Company: revenues & profitability
- Figure 16: Kellogg Company: assets & liabilities

#### **COMPANIES MENTIONED**

Cereal Partners Worldwide
KADAC Pty Ltd
Kellogg Company

The Sanitarium Health & Wellbeing Company



#### I would like to order

Product name: Breakfast Cereals in Australia

Product link: <a href="https://marketpublishers.com/r/B2E61296243EN.html">https://marketpublishers.com/r/B2E61296243EN.html</a>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B2E61296243EN.html">https://marketpublishers.com/r/B2E61296243EN.html</a>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970