

# Brazil Utilities Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/B209EC603D46EN.html>

Date: February 2023

Pages: 53

Price: US\$ 350.00 (Single User License)

ID: B209EC603D46EN

## Abstracts

Brazil Utilities Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Utilities in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The Brazilian utilities industry is expected to generate total revenues of \$103.6 billion in 2022, representing a compound annual growth rate (CAGR) of 8.1% between 2017 and 2022.

The electricity retailing segment is expected to be the industry's most lucrative in 2022, with total revenues of \$54.6 billion, equivalent to 52.6% of the industry's overall value.

Government of Brazil has set a renewable energy target of around 45% by 2030 under the new strategy the national energy plan.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Brazil

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the Brazil utilities market by value in 2022?

What will be the size of the Brazil utilities market in 2027?

What factors are affecting the strength of competition in the Brazil utilities market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

- 8.1. Engie Brasil Energia SA
- 8.2. Centrais Eletricas Brasileiras S.A.
- 8.3. Companhia Energetica de Minas Gerais - CEMIG
- 8.4. CPFL Energia S.A.
- 8.5. Iberdrola, S.A.

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Brazil utilities industry value: \$ billion, 2017-22(e)
- Table 2: Brazil utilities industry category segmentation: % share, by value, 2017–2022(e)
- Table 3: Brazil utilities industry category segmentation: \$ billion, 2017-2022
- Table 4: Brazil utilities industry geography segmentation: \$ billion, 2022(e)
- Table 5: Brazil utilities industry value forecast: \$ billion, 2022-27
- Table 6: Engie Brasil Energia SA: key facts
- Table 7: Engie Brasil Energia SA: Annual Financial Ratios
- Table 8: Engie Brasil Energia SA: Key Employees
- Table 9: Centrais Eletricas Brasileiras S.A.: key facts
- Table 10: Centrais Eletricas Brasileiras S.A.: Annual Financial Ratios
- Table 11: Centrais Eletricas Brasileiras S.A.: Key Employees
- Table 12: Companhia Energetica de Minas Gerais - CEMIG: key facts
- Table 13: Companhia Energetica de Minas Gerais - CEMIG: Annual Financial Ratios
- Table 14: Companhia Energetica de Minas Gerais - CEMIG: Key Employees
- Table 15: CPFL Energia S.A.: key facts
- Table 16: CPFL Energia S.A.: Annual Financial Ratios
- Table 17: CPFL Energia S.A.: Key Employees
- Table 18: Iberdrola, S.A.: key facts
- Table 19: Iberdrola, S.A.: Annual Financial Ratios
- Table 20: Iberdrola, S.A.: Key Employees
- Table 21: Brazil size of population (million), 2018–22
- Table 22: Brazil gdp (constant 2005 prices, \$ billion), 2018–22
- Table 23: Brazil gdp (current prices, \$ billion), 2018–22
- Table 24: Brazil inflation, 2018–22
- Table 25: Brazil consumer price index (absolute), 2018–22
- Table 26: Brazil exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Brazil utilities industry value: \$ billion, 2017-22(e)

Figure 2: Brazil utilities industry category segmentation: \$ billion, 2017-2022

Figure 3: Brazil utilities industry geography segmentation: % share, by value, 2022(e)

Figure 4: Brazil utilities industry value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the utilities industry in Brazil, 2022

Figure 6: Drivers of buyer power in the utilities industry in Brazil, 2022

Figure 7: Drivers of supplier power in the utilities industry in Brazil, 2022

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Brazil, 2022

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Brazil, 2022

Figure 10: Drivers of degree of rivalry in the utilities industry in Brazil, 2022

## I would like to order

Product name: Brazil Utilities Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/B209EC603D46EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B209EC603D46EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970