

# Brazil Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2026

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## Abstracts

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#### SUMMARY

Pharmaceuticals in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Brazilian pharmaceuticals market had total revenues of \$20.5 billion in 2021, representing a compound annual growth rate (CAGR) of -4.1% between 2016 and 2021.

A strong economic outlook in Brazil as the country recovers from the impact of the COVID-19 pandemic could see pharmaceutical companies expand their production and manufacturing capacities in Brazil, helping to maintain growth.

An aging population in Brazil is likely to sustain demand for pharmaceutical products, as a growing population of elderly citizens is increasing the incidence of chronic illnesses.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the pharmaceuticals market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Brazil

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil pharmaceuticals market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Brazil pharmaceuticals market by value in 2021?

What will be the size of the Brazil pharmaceuticals market in 2026?

What factors are affecting the strength of competition in the Brazil pharmaceuticals market?

How has the market performed over the last five years?

How large is Brazil's pharmaceuticals market in relation to its regional counterparts?



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