

# **Brazil Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028**

https://marketpublishers.com/r/B1AE1F8F3EBAEN.html

Date: March 2024

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: B1AE1F8F3EBAEN

## **Abstracts**

Brazil Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

#### Summary

Electricity Retailing in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

The electricity retailing market includes net consumption of electricity by endusers. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.

The Brazilian electricity retailing market recorded revenues of \$59.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.4% between 2018 and 2023.

Market consumption volume increased with a CAGR of 2.2% between 2018 and 2023, to reach a total of 592.8 TWh in 2023.

The large and expanding manufacturing sector supports electricity consumption in Brazil. According to the Brazilian Institute of Geography and Statistics (IBGE),



in December 2023, industrial production in Brazil witnessed an annual growth of 1.0%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Brazil

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil electricity retailing market with five year forecasts

## Reasons to Buy

What was the size of the Brazil electricity retailing market by value in 2023?

What will be the size of the Brazil electricity retailing market in 2028?

What factors are affecting the strength of competition in the Brazil electricity retailing market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's electricity retailing market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What deals and investments have leading players made in recent years?

#### **8 COMPANY PROFILES**

- 8.1. Iberdrola, S.A.
- 8.2. Companhia Energetica de Minas Gerais CEMIG
- 8.3. CPFL Energia S.A.
- 8.4. Engie Brasil Energia SA

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Brazil electricity retailing market value: \$ billion, 2018-23
- Table 2: Brazil electricity retailing market volume: TWh, 2018-23
- Table 3: Brazil electricity retailing market category segmentation: % share, by volume, 2018-2023
- Table 4: Brazil electricity retailing market category segmentation: TWh, 2018-2023
- Table 5: Brazil electricity retailing market geography segmentation: \$ billion, 2023
- Table 6: Brazil electricity retailing market value forecast: \$ billion, 2023-28
- Table 7: Brazil electricity retailing market volume forecast: TWh, 2023-28
- Table 8: Iberdrola, S.A.: key facts
- Table 9: Iberdrola, S.A.: Annual Financial Ratios
- Table 10: Iberdrola, S.A.: Key Employees
- Table 11: Companhia Energetica de Minas Gerais CEMIG: key facts
- Table 12: Companhia Energetica de Minas Gerais CEMIG: Annual Financial Ratios
- Table 13: Companhia Energetica de Minas Gerais CEMIG: Key Employees
- Table 14: CPFL Energia S.A.: key facts
- Table 15: CPFL Energia S.A.: Annual Financial Ratios
- Table 16: CPFL Energia S.A.: Key Employees
- Table 17: Engie Brasil Energia SA: key facts
- Table 18: Engie Brasil Energia SA: Annual Financial Ratios
- Table 19: Engie Brasil Energia SA: Key Employees
- Table 20: Brazil size of population (million), 2019-23
- Table 21: Brazil gdp (constant 2005 prices, \$ billion), 2019-23
- Table 22: Brazil gdp (current prices, \$ billion), 2019-23
- Table 23: Brazil inflation, 2019-23
- Table 24: Brazil consumer price index (absolute), 2019-23
- Table 25: Brazil exchange rate, 2019-23



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Brazil electricity retailing market value: \$ billion, 2018-23
- Figure 2: Brazil electricity retailing market volume: TWh, 2018-23
- Figure 3: Brazil electricity retailing market category segmentation: TWh, 2018-2023
- Figure 4: Brazil electricity retailing market geography segmentation: % share, by value, 2023
- Figure 5: Brazil electricity retailing market value forecast: \$ billion, 2023-28
- Figure 6: Brazil electricity retailing market volume forecast: TWh, 2023-28
- Figure 7: Forces driving competition in the electricity retailing market in Brazil, 2023
- Figure 8: Drivers of buyer power in the electricity retailing market in Brazil, 2023
- Figure 9: Drivers of supplier power in the electricity retailing market in Brazil, 2023
- Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in Brazil, 2023
- Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in Brazil, 2023
- Figure 12: Drivers of degree of rivalry in the electricity retailing market in Brazil, 2023



#### I would like to order

Product name: Brazil Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

Product link: https://marketpublishers.com/r/B1AE1F8F3EBAEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B1AE1F8F3EBAEN.html">https://marketpublishers.com/r/B1AE1F8F3EBAEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970