

Brazil Biotechnology Market Summary, Competitive Analysis and Forecast to 2028

https://marketpublishers.com/r/BD633DF68BEBEN.html

Date: February 2024

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: BD633DF68BEBEN

Abstracts

Brazil Biotechnology Market Summary, Competitive Analysis and Forecast to 2028

Summary

Biotechnology in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The biotechnology market encompasses a broad range of technologies, products, and services that utilize biological systems, organisms, or derivatives to develop or modify processes or products for specific applications.

The Brazilian biotechnology market recorded revenues of \$17.5 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.6% between 2018 and 2023.

The medical/healthcare segment accounted for the market's largest proportion in 2023, with total revenues of \$8.2 billion, equivalent to 47% of the market's overall value.

Brazil, the second-largest producer of biotech crops globally, is experiencing a growing biotech startup ecosystem, with most biotech firms based in S?o Paulo, Minas Gerais, and Rio de Janeiro. Innovation in the biotech industry is driving



growth, with the potential for significant therapeutic developments and advanced techniques like gene editing, gene therapy, and protein degradation.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the biotechnology market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the biotechnology market in Brazil

Leading company profiles reveal details of key biotechnology market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil biotechnology market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Brazil biotechnology market by value in 2023?

What will be the size of the Brazil biotechnology market in 2028?

What factors are affecting the strength of competition in the Brazil biotechnology market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's biotechnology market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale behind recent M&A activity?

8 COMPANY PROFILES

- 8.1. Sanofi SA
- 8.2. EMS SA
- 8.3. FuturaGene Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Brazil biotechnology industry value: \$ million, 2018-23

Table 2: Brazil biotechnology industry category segmentation: % share, by value,

2018-2023

Table 3: Brazil biotechnology industry category segmentation: \$ million, 2018-2023

Table 4: Brazil biotechnology industry geography segmentation: \$ million, 2023

Table 5: Brazil biotechnology industry value forecast: \$ million, 2023-28

Table 6: Sanofi SA: key facts

Table 7: Sanofi SA: Annual Financial Ratios

Table 8: Sanofi SA: Key Employees

Table 9: Sanofi SA: Key Employees Continued

Table 10: EMS SA: key facts

Table 11: EMS SA: Key Employees

Table 12: FuturaGene Ltd: key facts

Table 13: Brazil size of population (million), 2019-23

Table 14: Brazil gdp (constant 2005 prices, \$ billion), 2019-23

Table 15: Brazil gdp (current prices, \$ billion), 2019-23

Table 16: Brazil inflation, 2019-23

Table 17: Brazil consumer price index (absolute), 2019-23

Table 18: Brazil exchange rate, 2019-23



List Of Figures

LIST OF FIGURES

- Figure 1: Brazil biotechnology industry value: \$ million, 2018-23
- Figure 2: Brazil biotechnology industry category segmentation: \$ million, 2018-2023
- Figure 3: Brazil biotechnology industry geography segmentation: % share, by value, 2023
- Figure 4: Brazil biotechnology industry value forecast: \$ million, 2023-28
- Figure 5: Forces driving competition in the biotechnology industry in Brazil, 2023
- Figure 6: Drivers of buyer power in the biotechnology industry in Brazil, 2023
- Figure 7: Drivers of supplier power in the biotechnology industry in Brazil, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the biotechnology industry in Brazil, 2023
- Figure 9: Factors influencing the threat of substitutes in the biotechnology industry in Brazil, 2023
- Figure 10: Drivers of degree of rivalry in the biotechnology industry in Brazil, 2023



I would like to order

Product name: Brazil Biotechnology Market Summary, Competitive Analysis and Forecast to 2028

Product link: https://marketpublishers.com/r/BD633DF68BEBEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/BD633DF68BEBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970