

BPO Services in North America - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

BPO Services in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

BPO services include revenues generated both from signed deals that remain under contract and the annual revenues associated with new contracts signed within a particular calendar year. The services include the outsourcing of functions such as customer relationship management, knowledge process outsourcing, finance & accounting, human resources, procurement, and vertical-specific processes. The total value of the market represents the demand for the service coming from a particular country.

The North American BPO services market had total revenue of \$87.3bn in 2020, representing a compound annual rate of change (CARC) of -1.1% between 2016 and 2020.

The Vertical-specific BPO segment was the market's most lucrative in 2020, with

total revenue of \$24.8bn, equivalent to 28.4% of the market's overall value.

Business confidence was undermined by the uncertainty caused by lockdown restrictions, which meant businesses were unwilling to significantly add to their expenses while revenues were ambiguous.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the bpo services market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the bpo services market in North America

Leading company profiles reveal details of key bpo services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America bpo services market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the North America bpo services market by value in 2020?

What will be the size of the North America bpo services market in 2025?

What factors are affecting the strength of competition in the North America bpo services market?

How has the market performed over the last five years?

Who are the top competitors in North America's bpo services market?

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