

# **BPO Services in Canada**

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## **Abstracts**

**BPO Services in Canada** 

### **Summary**

BPO Services in Canada industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

BPO services include revenues generated both from signed deals that remain under contract and the annual revenues associated with new contracts signed within a particular calendar year. The services include the outsourcing of functions such as customer relationship management, knowledge process outsourcing, finance & accounting, human resources, procurement, and vertical-specific processes. The total value of the market represents the demand for the service coming from a particular country.

The Canadian BPO services market is expected to generate total revenues of \$7.1bn in 2020, representing a compound annual growth rate (CAGR) of 2.4% between 2016 and 2020.

The vertical-specific BPO segment is expected to be the market's most lucrative in 2020, with total revenues of \$1.7bn, equivalent to 24.3% of the market's overall value.

Market revenues increased in 2019, especially in HR, procurement and IT



services.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the bpo services market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the bpo services market in Canada

Leading company profiles reveal details of key bpo services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada bpo services market with five year forecasts

# **Reasons to Buy**

What was the size of the Canada bpo services market by value in 2020?

What will be the size of the Canada bpo services market in 2025?

What factors are affecting the strength of competition in the Canada bpo services market?

How has the market performed over the last five years?

What are the main segments that make up Canada's bpo services market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What were the most recent market developments?

## **8 COMPANY PROFILES**

- 8.1. Accenture plc
- 8.2. Infosys Limited
- 8.3. CGI Group Inc.
- 8.4. SYNNEX Corporation

## 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Canada bpo services market value: \$ million, 2016-20(e)
- Table 2: Canada bpo services market category segmentation: \$ million, 2020(e)
- Table 3: Canada bpo services market geography segmentation: \$ million, 2020(e)
- Table 4: Canada bpo services market value forecast: \$ million, 2020-25
- Table 5: Accenture plc: key facts
- Table 6: Accenture plc: Key Employees
- Table 7: Accenture plc: Key Employees Continued
- Table 8: Infosys Limited: key facts
- Table 9: Infosys Limited: Key Employees
- Table 10: Infosys Limited: Key Employees Continued
- Table 11: CGI Group Inc.: key facts
- Table 12: CGI Group Inc.: Key Employees
- Table 13: CGI Group Inc.: Key Employees Continued
- Table 14: SYNNEX Corporation: key facts
- Table 15: SYNNEX Corporation: Key Employees
- Table 16: SYNNEX Corporation: Key Employees Continued
- Table 17: Canada size of population (million), 2016-20
- Table 18: Canada gdp (constant 2005 prices, \$ billion), 2016-20
- Table 19: Canada gdp (current prices, \$ billion), 2016-20
- Table 20: Canada inflation, 2016-20
- Table 21: Canada consumer price index (absolute), 2016-20
- Table 22: Canada exchange rate, 2015-19



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Canada bpo services market value: \$ million, 2016-20(e)
- Figure 2: Canada bpo services market category segmentation: % share, by value, 2020(e)
- Figure 3: Canada bpo services market geography segmentation: % share, by value, 2020(e)
- Figure 4: Canada bpo services market value forecast: \$ million, 2020-25
- Figure 5: Forces driving competition in the bpo services market in Canada, 2020
- Figure 6: Drivers of buyer power in the bpo services market in Canada, 2020
- Figure 7: Drivers of supplier power in the bpo services market in Canada, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the bpo services market in Canada, 2020
- Figure 9: Factors influencing the threat of substitutes in the bpo services market in Canada, 2020
- Figure 10: Drivers of degree of rivalry in the bpo services market in Canada, 2020

#### **COMPANIES MENTIONED**

Accenture plc
Infosys Limited
CGI Group Inc.
SYNNEX Corporation



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