

# Books in Europe - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Books in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The books market is comprised of the value of total retail sales of physical and e-books. The physical segment of the books market includes atlases, dictionaries, encyclopedias, text books, guidebooks, musical scores, maps, fiction and non-fiction. The e-books segment of the books market consists of electronic books which can be read on computers or other electronic devices such as tablets. Other segment includes magazines, download audio, physical audio and other not included in the above segments.

The European books market had total revenues of \$37.8bn in 2020, representing a compound annual growth rate (CAGR) of 0.1% between 2016 and 2020.

The physical segment was the market's most lucrative in 2020, with total revenues of \$26.3bn, equivalent to 69.6% of the market's overall value.

Lockdown restrictions have forced the closure of bookstores, meanwhile e-commerce sales have increased as consumers confined to their homes purchase books to read at home.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the books market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the books market in Europe

Leading company profiles reveal details of key books market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe books market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Europe books market by value in 2020?

What will be the size of the Europe books market in 2025?

What factors are affecting the strength of competition in the Europe books market?

How has the market performed over the last five years?

Who are the top competitors in Europe's books market?

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