

# Biotechnology in Germany - Market Summary, Competitive Analysis and Forecast to 2025

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## **Abstracts**

Biotechnology in Germany - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Biotechnology in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The biotechnology market consists of the development, manufacturing, and marketing of products based on advanced biotechnology research.

The German biotechnology market had total revenues of \$16.6bn in 2020, representing a compound annual growth rate (CAGR) of 16.7% between 2016 and 2020.

The medical/healthcare segment was the market's most lucrative in 2020, with total revenues of \$8.3bn, equivalent to 49.7% of the market's overall value.

Looking forward, market growth is expected to be supported by the upcoming launch of the Future Fund by the German federal government in 2021, which will benefit start-ups in the growth phase in a range of industries, including biotechnology.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the biotechnology market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the biotechnology market in Germany

Leading company profiles reveal details of key biotechnology market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany biotechnology market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Germany biotechnology market by value in 2020?

What will be the size of the Germany biotechnology market in 2025?

What factors are affecting the strength of competition in the Germany biotechnology market?

How has the market performed over the last five years?

What are the main segments that make up Germany's biotechnology market?



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