

# Biotechnology in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Biotechnology in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Biotechnology in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The biotechnology market consists of the development, manufacturing, and marketing of products based on advanced biotechnology research.

The Brazilian biotechnology market had total revenues of \$13.9bn in 2020, representing a compound annual growth rate (CAGR) of 4.7% between 2016 and 2020.

The medical/healthcare segment was the market's most lucrative in 2020, with total revenues of \$7.5bn, equivalent to 54% of the market's overall value.

Brazil has proven itself to be an increasingly attractive location to conduct business in the Latin American region, improving its position to 51st place in the Institute for Management Development World Competitiveness Ranking in 2020. This is likely to draw biotech players to the market, stimulating growth.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the biotechnology market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the biotechnology market in Brazil

Leading company profiles reveal details of key biotechnology market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil biotechnology market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Brazil biotechnology market by value in 2020?

What will be the size of the Brazil biotechnology market in 2025?

What factors are affecting the strength of competition in the Brazil biotechnology market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's biotechnology market?



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