

# Belgium Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/B803A12BE788EN.html>

Date: January 2023

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: B803A12BE788EN

## Abstracts

Belgium Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Food & Grocery Retail in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Belgian food and grocery retail market had total revenues of \$61.8 billion in 2021, representing a compound annual growth rate (CAGR) of 3.2% between 2017 and 2021.

Hypermarkets, supermarkets and hard discounters account for the largest proportion of sales in the Belgian food and grocery retail market in 2021; sales

through this channel generated \$43.0 billion, equivalent to 69.5% of the market's overall value.

The food segment was the market's most lucrative in 2021, with total revenues of \$44.1 billion, equivalent to 71.0% of the market's overall value

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the food & grocery retail market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Belgium

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Belgium food & grocery retail market with five year forecasts

## REASONS TO BUY

What was the size of the Belgium food & grocery retail market by value in 2021?

What will be the size of the Belgium food & grocery retail market in 2026?

What factors are affecting the strength of competition in the Belgium food & grocery retail market?

How has the market performed over the last five years?

How large is Belgium's food & grocery retail market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. What are the pricing strategies in the market?

## **8 COMPANY PROFILES**

- 8.1. Carrefour SA
- 8.2. Koninklijke Ahold Delhaize NV
- 8.3. Aldi Einkauf GmbH & Co oHG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Belgium food & grocery retail market value: \$ billion, 2016-21

Table 2: Belgium food & grocery retail market category segmentation: % share, by value, 2016-2021

Table 3: Belgium food & grocery retail market category segmentation: \$ billion, 2016-2021

Table 4: Belgium food & grocery retail market geography segmentation: \$ billion, 2021

Table 5: Belgium food & grocery retail market distribution: % share, by value, 2021

Table 6: Belgium food & grocery retail market value forecast: \$ billion, 2021-26

Table 7: Carrefour SA: key facts

Table 8: Carrefour SA: Annual Financial Ratios

Table 9: Carrefour SA: Key Employees

Table 10: Carrefour SA: Key Employees Continued

Table 11: Koninklijke Ahold Delhaize NV: key facts

Table 12: Koninklijke Ahold Delhaize NV: Annual Financial Ratios

Table 13: Koninklijke Ahold Delhaize NV: Key Employees

Table 14: Aldi Einkauf GmbH & Co oHG: key facts

Table 15: Aldi Einkauf GmbH & Co oHG: Key Employees

Table 16: Belgium size of population (million), 2017-21

Table 17: Belgium gdp (constant 2005 prices, \$ billion), 2017-21

Table 18: Belgium gdp (current prices, \$ billion), 2017-21

Table 19: Belgium inflation, 2017-21

Table 20: Belgium consumer price index (absolute), 2017-21

Table 21: Belgium exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

Figure 1: Belgium food & grocery retail market value: \$ billion, 2016-21

Figure 2: Belgium food & grocery retail market category segmentation: \$ billion, 2016-2021

Figure 3: Belgium food & grocery retail market geography segmentation: % share, by value, 2021

Figure 4: Belgium food & grocery retail market distribution: % share, by value, 2021

Figure 5: Belgium food & grocery retail market value forecast: \$ billion, 2021-26

Figure 6: Forces driving competition in the food & grocery retail market in Belgium, 2021

Figure 7: Drivers of buyer power in the food & grocery retail market in Belgium, 2021

Figure 8: Drivers of supplier power in the food & grocery retail market in Belgium, 2021

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Belgium, 2021

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Belgium, 2021

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Belgium, 2021

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