

# Banks in Spain

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## Abstracts

Banks in Spain

### SUMMARY

Banks in Spain industry profile provides top%li%line qualitative and quantitative summary information including: market size (value 2015%li%19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The Spanish banks industry group had total assets of \$3,074.5bn in 2019, representing a compound annual rate of change (CARC) of - 0.7% between 2015 and 2019.

The bank credit segment was the industry group's most lucrative in 2019, with total assets of \$1,459.6bn, equivalent to 47.5% of the industry group's overall value.

The recovery of the Spanish economy had a knock%li%on effect on the banking industry, with non%li%performing loans decreasing and the deposits of households and firms increasing over the last three years.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in Spain

Leading company profiles reveal details of key banks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain banks market with five year forecasts

## REASONS TO BUY

What was the size of the Spain banks market by value in 2019?

What will be the size of the Spain banks market in 2024?

What factors are affecting the strength of competition in the Spain banks market?

How has the market performed over the last five years?

What are the main segments that make up Spain's banks market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. Banco de Sabadell SA
- 8.2. Banco Santander SA
- 8.3. CaixaBank SA
- 8.4. BBVA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain banks industry value: \$ billion, 2015-19
- Table 2: Spain banks industry category segmentation: \$ billion, 2019
- Table 3: Spain banks industry geography segmentation: \$ billion, 2019
- Table 4: Spain banks industry value forecast: \$ billion, 2019-24
- Table 5: Banco de Sabadell SA: key facts
- Table 6: Banco de Sabadell SA: Annual Financial Ratios
- Table 7: Banco de Sabadell SA: Key Employees
- Table 8: Banco Santander SA: key facts
- Table 9: Banco Santander SA: Annual Financial Ratios
- Table 10: Banco Santander SA: Key Employees
- Table 11: Banco Santander SA: Key Employees Continued
- Table 12: CaixaBank SA: key facts
- Table 13: CaixaBank SA: Annual Financial Ratios
- Table 14: CaixaBank SA: Key Employees
- Table 15: BBVA: key facts
- Table 16: BBVA: Annual Financial Ratios
- Table 17: BBVA: Key Employees
- Table 18: BBVA: Key Employees Continued
- Table 19: Spain size of population (million), 2015-19
- Table 20: Spain gdp (constant 2005 prices, \$ billion), 2015-19
- Table 21: Spain gdp (current prices, \$ billion), 2015-19
- Table 22: Spain inflation, 2015-19
- Table 23: Spain consumer price index (absolute), 2015-19
- Table 24: Spain exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

- Figure 1: Spain banks industry value: \$ billion, 2015-19
- Figure 2: Spain banks industry category segmentation: % share, by value, 2019
- Figure 3: Spain banks industry geography segmentation: % share, by value, 2019
- Figure 4: Spain banks industry value forecast: \$ billion, 2019-24
- Figure 5: Forces driving competition in the banks industry in Spain, 2019
- Figure 6: Drivers of buyer power in the banks industry in Spain, 2019
- Figure 7: Drivers of supplier power in the banks industry in Spain, 2019
- Figure 8: Factors influencing the likelihood of new entrants in the banks industry in Spain, 2019
- Figure 9: Factors influencing the threat of substitutes in the banks industry in Spain, 2019
- Figure 10: Drivers of degree of rivalry in the banks industry in Spain, 2019

### COMPANIES MENTIONED

Banco de Sabadell SA  
Banco Santander SA  
CaixaBank SA  
BBVA

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