

# **Banks Top 5 Emerging Markets Industry Guide 2019-2028**

<https://marketpublishers.com/r/BDBA13673CD4EN.html>

Date: May 2024

Pages: 456

Price: US\$ 995.00 (Single User License)

ID: BDBA13673CD4EN

## **Abstracts**

Banks Top 5 Emerging Markets Industry Guide 2019-2028

### Summary

The Emerging 5 Banks industry profile provides top-line qualitative and quantitative summary information including: market share, industry group size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

### Key Highlights

These countries contributed \$67,343.7 billion to the global banks industry in 2023, with a compound annual growth rate (CAGR) of 10.8% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$88,965.7 billion in 2028, with a CAGR of 5.7% over the 2023-28 period.

Within the banks industry, China is the leading country among the top 5 emerging nations, with market revenues of \$61,142.6 billion in 2023. This was followed by India and Brazil with a value of \$3,234.5 and \$1,911.8 billion, respectively.

China is expected to lead the banks industry in the top five emerging nations, with a value of \$80,551.1 billion in 2028, followed by India and Brazil with expected values of \$4,474.0 and \$2,541.0 billion, respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five banks industry group

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five banks industry group

Leading company profiles reveal details of key banks industry group players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five banks industry group with five year forecasts

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## Reasons to Buy

What was the size of the emerging five banks industry group by value in 2023?

What will be the size of the emerging five banks industry group in 2028?

What factors are affecting the strength of competition in the emerging five banks industry group?

How has the industry group performed over the last five years?

Who are the top competitors in the emerging five banks industry group?

## Contents

Table of Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES BANKS**

- 2.1. Industry Outlook

### **3 BANKS IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 BANKS IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

## **7 BANKS IN CHINA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 BANKS IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 BANKS IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 COMPANY PROFILES**

- 13.1. Bank of Montreal

- 13.2. Royal Bank of Canada
- 13.3. The Bank of Nova Scotia
- 13.4. Canadian Imperial Bank of Commerce
- 13.5. BNP Paribas SA
- 13.6. Groupe BPCE
- 13.7. Credit Agricole SA
- 13.8. Societe Generale S.A.
- 13.9. Commerzbank AG
- 13.10. Deutsche Bank AG
- 13.11. DZ Bank AG
- 13.12. KfW Group
- 13.13. Banco BPM SpA
- 13.14. Cassa Depositi e Prestiti SpA
- 13.15. Intesa Sanpaolo SpA
- 13.16. UniCredit SpA
- 13.17. Japan Post Bank Co Ltd
- 13.18. Mitsubishi UFJ Financial Group Inc
- 13.19. Mizuho Financial Group Inc
- 13.20. Sumitomo Mitsui Financial Group Inc
- 13.21. Gazprombank
- 13.22. National Clearing Centre
- 13.23. Sberbank Rossii
- 13.24. VTB Bank
- 13.25. Barclays Plc
- 13.26. HSBC Holdings Plc
- 13.27. Lloyds Banking Group Plc
- 13.28. NatWest Group Plc
- 13.29. Bank of America Corp
- 13.30. Citigroup Inc
- 13.31. JPMorgan Chase & Co.
- 13.32. Wells Fargo & Company
- 13.33. Banco Santander Mexico SA
- 13.34. Grupo Financiero Banorte SAB de CV
- 13.35. Grupo Financiero BBVA Mexico SA de CV
- 13.36. HSBC Mexico SA
- 13.37. Banco Bradesco SA
- 13.38. Banco do Brasil SA
- 13.39. Caixa Economica Federal
- 13.40. Itau Unibanco Holding SA

- 13.41. Agricultural Bank of China Ltd
- 13.42. Bank of China Ltd
- 13.43. China Construction Bank Corp
- 13.44. Industrial and Commercial Bank of China Ltd
- 13.45. Axis Bank Limited
- 13.46. HDFC Bank Ltd
- 13.47. ICICI Bank Ltd
- 13.48. State Bank of India
- 13.49. FirstRand Bank Ltd
- 13.50. Nedbank Group Ltd
- 13.51. Standard Bank Group Limited
- 13.52. UBS Group AG
- 13.53. Nordea Bank Abp
- 13.54. OP Financial Group
- 13.55. Municipality Finance PLC
- 13.56. PT Bank Central Asia Tbk
- 13.57. PT Bank Mandiri (Persero) Tbk
- 13.58. PT Bank Tabungan Negara (Persero) Tbk
- 13.59. PT Bank Raya Indonesia Tbk
- 13.60. ABN AMRO Bank NV
- 13.61. BNG Bank NV
- 13.62. Cooperatieve Rabobank UA
- 13.63. ING Group NV
- 13.64. DNB ASA
- 13.65. SpareBank 1 SR-Bank ASA
- 13.66. Svenska Handelsbanken AB
- 13.67. DBS Group Holdings Ltd
- 13.68. Oversea-Chinese Banking Corp Ltd
- 13.69. Standard Chartered Bank (Singapore) Ltd
- 13.70. United Overseas Bank Ltd
- 13.71. Absa Group Ltd
- 13.72. Hana Financial Group Inc
- 13.73. KB Financial Group Inc
- 13.74. Shinhan Financial Group Co Ltd
- 13.75. Woori Bank
- 13.76. Bankinter SA
- 13.77. Banco Santander SA
- 13.78. BBVA
- 13.79. CaixaBank SA

- 13.80. Skandinaviska Enskilda Banken AB
- 13.81. Swedbank AB
- 13.82. TC Ziraat Bankasi AS
- 13.83. Turkiye Halk Bankasi AS
- 13.84. Turkiye IS Bankasi AS
- 13.85. Turkiye Vakiflar Bankasi Turk Anonim Ortaklig
- 13.86. Commonwealth Bank of Australia
- 13.87. National Australia Bank Ltd
- 13.88. Westpac Banking Corp
- 13.89. Danske Bank
- 13.90. The Nykredit Bank Group
- 13.91. ANZ Group Holdings Ltd

## **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Top 5 emerging countries banks industry, revenue (\$bn), 2019-28
- Table 2: Top 5 emerging countries banks industry, revenue (\$bn), 2019-23
- Table 3: Top 5 emerging countries banks industry forecast, revenue (\$bn), 2023-28
- Table 4: South Africa banks industry value: \$ billion, 2018-23
- Table 5: South Africa banks industry category segmentation: % share, by value, 2018-2023
- Table 6: South Africa banks industry category segmentation: \$ billion, 2018-2023
- Table 7: South Africa banks industry geography segmentation: \$ billion, 2023
- Table 8: South Africa banks industry share: % share, by value, 2023
- Table 9: South Africa banks industry value forecast: \$ billion, 2023-28
- Table 10: South Africa size of population (million), 2019-23
- Table 11: South Africa gdp (constant 2005 prices, \$ billion), 2019-23
- Table 12: South Africa gdp (current prices, \$ billion), 2019-23
- Table 13: South Africa inflation, 2019-23
- Table 14: South Africa consumer price index (absolute), 2019-23
- Table 15: South Africa exchange rate, 2019-23
- Table 16: Brazil banks industry value: \$ billion, 2018-23
- Table 17: Brazil banks industry category segmentation: % share, by value, 2018-2023
- Table 18: Brazil banks industry category segmentation: \$ billion, 2018-2023
- Table 19: Brazil banks industry geography segmentation: \$ billion, 2023
- Table 20: Brazil banks industry share: % share, by value, 2023
- Table 21: Brazil banks industry value forecast: \$ billion, 2023-28
- Table 22: Brazil size of population (million), 2019-23
- Table 23: Brazil gdp (constant 2005 prices, \$ billion), 2019-23
- Table 24: Brazil gdp (current prices, \$ billion), 2019-23
- Table 25: Brazil inflation, 2019-23
- Table 26: Brazil consumer price index (absolute), 2019-23
- Table 27: Brazil exchange rate, 2019-23
- Table 28: China banks industry value: \$ billion, 2018-23
- Table 29: China banks industry category segmentation: % share, by value, 2018-2023
- Table 30: China banks industry category segmentation: \$ billion, 2018-2023
- Table 31: China banks industry geography segmentation: \$ billion, 2023
- Table 32: China banks industry share: % share, by value, 2023
- Table 33: China banks industry value forecast: \$ billion, 2023-28
- Table 34: China size of population (million), 2019-23



Table 35: China gdp (constant 2005 prices, \$ billion), 2019-23

Table 36: China gdp (current prices, \$ billion), 2019-23

Table 37: China inflation, 2019-23

Table 38: China consumer price index (absolute), 2019-23

Table 39: China exchange rate, 2019-23

Table 40: India banks industry value: \$ billion, 2018-23

Table 41: India banks industry category segmentation: % share, by value, 2018-2023

Table 42: India banks industry category segmentation: \$ billion, 2018-2023

Table 43: India banks industry geography segmentation: \$ billion, 2023

Table 44: India banks industry share: % share, by value, 2023

Table 45: India banks industry value forecast: \$ billion, 2023-28

Table 46: India size of population (million), 2019-23

Table 47: India gdp (constant 2005 prices, \$ billion), 2019-23

Table 48: India gdp (current prices, \$ billion), 2019-23

Table 49: India inflation, 2019-23

Table 50: India consumer price index (absolute), 2019-23

Table 51: India exchange rate, 2019-23

Table 52: Mexico banks industry value: \$ billion, 2018-23

Table 53: Mexico banks industry category segmentation: % share, by value, 2018-2023

Table 54: Mexico banks industry category segmentation: \$ billion, 2018-2023

Table 55: Mexico banks industry geography segmentation: \$ billion, 2023

Table 56: Mexico banks industry share: % share, by value, 2023

Table 57: Mexico banks industry value forecast: \$ billion, 2023-28

Table 58: Mexico size of population (million), 2019-23

Table 59: Mexico gdp (constant 2005 prices, \$ billion), 2019-23

Table 60: Mexico gdp (current prices, \$ billion), 2019-23

Table 61: Mexico inflation, 2019-23

Table 62: Mexico consumer price index (absolute), 2019-23

Table 63: Mexico exchange rate, 2019-23

Table 64: Bank of Montreal: key facts

Table 65: Bank of Montreal: Annual Financial Ratios

Table 66: Bank of Montreal: Key Employees

Table 67: Bank of Montreal: Key Employees Continued

Table 68: Royal Bank of Canada: key facts

Table 69: Royal Bank of Canada: Annual Financial Ratios

Table 70: Royal Bank of Canada: Key Employees

Table 71: The Bank of Nova Scotia: key facts

Table 72: The Bank of Nova Scotia: Annual Financial Ratios

Table 73: The Bank of Nova Scotia: Key Employees

Table 74: The Bank of Nova Scotia: Key Employees Continued

Table 75: The Bank of Nova Scotia: Key Employees Continued

Table 76: Canadian Imperial Bank of Commerce: key facts

Table 77: Canadian Imperial Bank of Commerce: Annual Financial Ratios

Table 78: Canadian Imperial Bank of Commerce: Key Employees

Table 79: Canadian Imperial Bank of Commerce: Key Employees Continued

Table 80: BNP Paribas SA: key facts

Table 81: BNP Paribas SA: Annual Financial Ratios

Table 82: BNP Paribas SA: Key Employees

Table 83: BNP Paribas SA: Key Employees Continued

Table 84: BNP Paribas SA: Key Employees Continued

Table 85: Groupe BPCE: key facts

Table 86: Groupe BPCE: Key Employees

Table 87: Groupe BPCE: Key Employees Continued

Table 88: Credit Agricole SA: key facts

Table 89: Credit Agricole SA: Annual Financial Ratios

Table 90: Credit Agricole SA: Key Employees

Table 91: Credit Agricole SA: Key Employees Continued

Table 92: Credit Agricole SA: Key Employees Continued

Table 93: Credit Agricole SA: Key Employees Continued

Table 94: Societe Generale S.A.: key facts

Table 95: Societe Generale S.A.: Annual Financial Ratios

Table 96: Societe Generale S.A.: Key Employees

Table 97: Societe Generale S.A.: Key Employees Continued

Table 98: Societe Generale S.A.: Key Employees Continued

Table 99: Societe Generale S.A.: Key Employees Continued

Table 100: Commerzbank AG: key facts

Table 101: Commerzbank AG: Annual Financial Ratios

Table 102: Commerzbank AG: Key Employees

Table 103: Deutsche Bank AG: key facts

Table 104: Deutsche Bank AG: Annual Financial Ratios

Table 105: Deutsche Bank AG: Key Employees

Table 106: Deutsche Bank AG: Key Employees Continued

Table 107: Deutsche Bank AG: Key Employees Continued

Table 108: Deutsche Bank AG: Key Employees Continued

Table 109: DZ Bank AG: key facts

Table 110: DZ Bank AG: Key Employees

## List Of Figures

### LIST OF FIGURES

- Figure 1: Top 5 emerging countries banks industry, revenue (\$bn), 2019-28
- Figure 2: Top 5 emerging countries banks industry, revenue (\$bn), 2019-23
- Figure 3: Top 5 emerging countries banks industry forecast, revenue (\$bn), 2023-28
- Figure 4: South Africa banks industry value: \$ billion, 2018-23
- Figure 5: South Africa banks industry category segmentation: \$ billion, 2018-2023
- Figure 6: South Africa banks industry geography segmentation: % share, by value, 2023
- Figure 7: South Africa banks industry share: % share, by value, 2023
- Figure 8: South Africa banks industry value forecast: \$ billion, 2023-28
- Figure 9: Forces driving competition in the banks industry in South Africa, 2023
- Figure 10: Drivers of buyer power in the banks industry in South Africa, 2023
- Figure 11: Drivers of supplier power in the banks industry in South Africa, 2023
- Figure 12: Factors influencing the likelihood of new entrants in the banks industry in South Africa, 2023
- Figure 13: Factors influencing the threat of substitutes in the banks industry in South Africa, 2023
- Figure 14: Drivers of degree of rivalry in the banks industry in South Africa, 2023
- Figure 15: Brazil banks industry value: \$ billion, 2018-23
- Figure 16: Brazil banks industry category segmentation: \$ billion, 2018-2023
- Figure 17: Brazil banks industry geography segmentation: % share, by value, 2023
- Figure 18: Brazil banks industry share: % share, by value, 2023
- Figure 19: Brazil banks industry value forecast: \$ billion, 2023-28
- Figure 20: Forces driving competition in the banks industry in Brazil, 2023
- Figure 21: Drivers of buyer power in the banks industry in Brazil, 2023
- Figure 22: Drivers of supplier power in the banks industry in Brazil, 2023
- Figure 23: Factors influencing the likelihood of new entrants in the banks industry in Brazil, 2023
- Figure 24: Factors influencing the threat of substitutes in the banks industry in Brazil, 2023
- Figure 25: Drivers of degree of rivalry in the banks industry in Brazil, 2023
- Figure 26: China banks industry value: \$ billion, 2018-23
- Figure 27: China banks industry category segmentation: \$ billion, 2018-2023
- Figure 28: China banks industry geography segmentation: % share, by value, 2023
- Figure 29: China banks industry share: % share, by value, 2023
- Figure 30: China banks industry value forecast: \$ billion, 2023-28
- Figure 31: Forces driving competition in the banks industry in China, 2023

- Figure 32: Drivers of buyer power in the banks industry in China, 2023
- Figure 33: Drivers of supplier power in the banks industry in China, 2023
- Figure 34: Factors influencing the likelihood of new entrants in the banks industry in China, 2023
- Figure 35: Factors influencing the threat of substitutes in the banks industry in China, 2023
- Figure 36: Drivers of degree of rivalry in the banks industry in China, 2023
- Figure 37: India banks industry value: \$ billion, 2018-23
- Figure 38: India banks industry category segmentation: \$ billion, 2018-2023
- Figure 39: India banks industry geography segmentation: % share, by value, 2023
- Figure 40: India banks industry share: % share, by value, 2023
- Figure 41: India banks industry value forecast: \$ billion, 2023-28
- Figure 42: Forces driving competition in the banks industry in India, 2023
- Figure 43: Drivers of buyer power in the banks industry in India, 2023
- Figure 44: Drivers of supplier power in the banks industry in India, 2023
- Figure 45: Factors influencing the likelihood of new entrants in the banks industry in India, 2023
- Figure 46: Factors influencing the threat of substitutes in the banks industry in India, 2023
- Figure 47: Drivers of degree of rivalry in the banks industry in India, 2023
- Figure 48: Mexico banks industry value: \$ billion, 2018-23
- Figure 49: Mexico banks industry category segmentation: \$ billion, 2018-2023
- Figure 50: Mexico banks industry geography segmentation: % share, by value, 2023
- Figure 51: Mexico banks industry share: % share, by value, 2023
- Figure 52: Mexico banks industry value forecast: \$ billion, 2023-28
- Figure 53: Forces driving competition in the banks industry in Mexico, 2023
- Figure 54: Drivers of buyer power in the banks industry in Mexico, 2023
- Figure 55: Drivers of supplier power in the banks industry in Mexico, 2023
- Figure 56: Factors influencing the likelihood of new entrants in the banks industry in Mexico, 2023
- Figure 57: Factors influencing the threat of substitutes in the banks industry in Mexico, 2023
- Figure 58: Drivers of degree of rivalry in the banks industry in Mexico, 2023

## I would like to order

Product name: Banks Top 5 Emerging Markets Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/BDBA13673CD4EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BDBA13673CD4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970