

# **Banks in the Netherlands**

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## **Abstracts**

Banks in the Netherlands

#### SUMMARY

Banks in the Netherlands industry profile provides top%li%line qualitative and quantitative summary information including: market size (value 2015%li%19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The Dutch banks industry group had total assets of \$2,889.9bn in 2019, representing a compound annual growth rate (CAGR) of 0.8% between 2015 and 2019.

The bank credit segment was the industry group's most lucrative in 2019, with total assets of \$1,341.7bn, equivalent to 46.4% of the industry group's overall value.

The decline in the industry's asset value in 2017 and 2018 is attributable to a fall in credit issued to firms, particularly to SMEs, because of tighter bank credit policies.



### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in the Netherlands

Leading company profiles reveal details of key banks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands banks market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Netherlands banks market by value in 2019?

What will be the size of the Netherlands banks market in 2024?

What factors are affecting the strength of competition in the Netherlands banks market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's banks market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. ABN AMRO Group NV
- 8.2. Bank Nederlandse Gemeenten NV
- 8.3. ING Group NV
- 8.4. Rabobank Group

## 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Netherlands banks industry value: \$ billion, 2015-19
- Table 2: Netherlands banks industry category segmentation: \$ billion, 2019
- Table 3: Netherlands banks industry geography segmentation: \$ billion, 2019
- Table 4: Netherlands banks industry value forecast: \$ billion, 2019-24
- Table 5: ABN AMRO Group NV: key facts
- Table 6: ABN AMRO Group NV: Annual Financial Ratios
- Table 7: ABN AMRO Group NV: Key Employees
- Table 8: Bank Nederlandse Gemeenten NV: key facts
- Table 9: Bank Nederlandse Gemeenten NV: Key Employees
- Table 10: ING Group NV: key facts
- Table 11: ING Group NV: Annual Financial Ratios
- Table 12: ING Group NV: Key Employees
- Table 13: Rabobank Group: key facts
- Table 14: Rabobank Group: Key Employees
- Table 15: Netherlands size of population (million), 2015-19
- Table 16: Netherlands gdp (constant 2005 prices, \$ billion), 2015-19
- Table 17: Netherlands gdp (current prices, \$ billion), 2015-19
- Table 18: Netherlands inflation, 2015-19
- Table 19: Netherlands consumer price index (absolute), 2015-19
- Table 20: Netherlands exchange rate, 2015-19



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Netherlands banks industry value: \$ billion, 2015-19
- Figure 2: Netherlands banks industry category segmentation: % share, by value, 2019
- Figure 3: Netherlands banks industry geography segmentation: % share, by value, 2019
- Figure 4: Netherlands banks industry value forecast: \$ billion, 2019-24
- Figure 5: Forces driving competition in the banks industry in the Netherlands, 2019
- Figure 6: Drivers of buyer power in the banks industry in the Netherlands, 2019
- Figure 7: Drivers of supplier power in the banks industry in the Netherlands, 2019
- Figure 8: Factors influencing the likelihood of new entrants in the banks industry in the Netherlands, 2019
- Figure 9: Factors influencing the threat of substitutes in the banks industry in the Netherlands, 2019
- Figure 10: Drivers of degree of rivalry in the banks industry in the Netherlands, 2019

#### **COMPANIES MENTIONED**

ABN AMRO Group NV
Bank Nederlandse Gemeenten NV
ING Group NV
Rabobank Group



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