

Bakery & Cereals Global Industry Guide 2019-2028

https://marketpublishers.com/r/B8EE2F976FF9EN.html

Date: May 2024

Pages: 396

Price: US\$ 1,495.00 (Single User License)

ID: B8EE2F976FF9EN

Abstracts

Bakery & Cereals Global Industry Guide 2019-2028

Summary

Global Bakery & Cereals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The bakery & cereals market consists of retail sales of baking ingredients, baking mixes, bread & rolls, breakfast cereals, cakes, pastries & sweet pies, cereal bars, cookies (sweet biscuits), dough products, energy bars, morning goods and savory biscuits. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2023 exchange rates.

The global Bakery & Cereals market had total revenues of \$661,382.5 million in 2023, representing a compound annual growth rate (CAGR) of 5.3% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.9% between 2018 and 2023, to reach a total of 173,549 million kilograms in 2023.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 5.9% for the five-year period 2023 %li%2028, which



is expected to drive the market to a value of \$879,611.2 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global bakery & cereals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global bakery & cereals market

Leading company profiles reveal details of key bakery & cereals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global bakery & cereals market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global bakery & cereals market by value in 2023?

What will be the size of the global bakery & cereals market in 2028?

What factors are affecting the strength of competition in the global bakery & cereals market?

How has the market performed over the last five years?

Who are the top competitors in the global bakery & cereals market?



Contents

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL BAKERY & CEREALS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 BAKERY & CEREALS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation



- 5.4. Market outlook
- 5.5. Five forces analysis

6 BAKERY & CEREALS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 BAKERY & CEREALS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 BAKERY & CEREALS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data



12 BAKERY & CEREALS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 BAKERY & CEREALS IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 BAKERY & CEREALS IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 BAKERY & CEREALS IN CANADA

18.1. Market Overview



- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 BAKERY & CEREALS IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 BAKERY & CEREALS IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 BAKERY & CEREALS IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook



24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 BAKERY & CEREALS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 BAKERY & CEREALS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

- 30.1. Kellanova
- 30.2. Grupo Bimbo S.A. de C.V.
- 30.3. Mondelez International, Inc.
- 30.4. FGF BRANDS INC
- 30.5. PepsiCo Inc
- 30.6. General Mills Inc.
- 30.7. Tiger Brands Ltd



- 30.8. AVI Ltd
- 30.9. M Dias Branco SA Ind Com de Alimentos
- 30.10. Pandurata Alimentos Ltda
- 30.11. Wickbold & Nosso Pao Ind Alimenticias Ltda
- 30.12. Dali Foods Group Co Ltd
- 30.13. Britannia Industries Limited
- 30.14. Parle Products Pvt Ltd
- 30.15. ITC Ltd
- 30.16. Surya Foods Online
- 30.17. Brioche Pasquier SA
- 30.18. Agrofert Holding AS
- 30.19. Dr. August Oetker KG
- 30.20. Groupe Le Duff SA
- 30.21. Bahlsen GmbH & Co. KG
- 30.22. Barilla G. E R. Fratelli SPA
- 30.23. Bauli SpA
- 30.24. Colussi SpA
- 30.25. Ferrero Group
- 30.26. Yamazaki Baking Co Ltd
- 30.27. Pasco Shikishima Corp
- 30.28. Ezaki Glico Co Ltd
- 30.29. Otsuka Holdings Co Ltd
- 30.30. KKR & Co. Inc
- 30.31. Goodman Fielder Pty Ltd
- 30.32. Associated British Foods Plc
- 30.33. CPW SA
- 30.34. Orion Holdings Corporation
- 30.35. Bolletje BV
- 30.36. Dr. August Oetker KG
- 30.37. Y?ld?z Holding Inc
- 30.38. Associated British Foods Plc
- 30.39. Warburtons Ltd
- 30.40. Y?ld?z Holding Inc
- 30.41. General Mills Inc.

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine







List Of Tables

LIST OF TABLES

- Table 1: Global bakery & cereals market value: \$ million, 2018-23
- Table 2: Global bakery & cereals market volume: million kilograms, 2018-23
- Table 3: Global bakery & cereals market category segmentation: % share, by value, 2018-2023
- Table 4: Global bakery & cereals market category segmentation: \$ million, 2018-2023
- Table 5: Global bakery & cereals market geography segmentation: \$ million, 2023
- Table 6: Global bakery & cereals market share: % share, by value, 2023
- Table 7: Global bakery & cereals market distribution: % share, by value, 2023
- Table 8: Global bakery & cereals market value forecast: \$ million, 2023-28
- Table 9: Global bakery & cereals market volume forecast: million kilograms, 2023-28
- Table 10: Global size of population (million), 2019-23
- Table 11: Global gdp (constant 2005 prices, \$ billion), 2019-23
- Table 12: Global gdp (current prices, \$ billion), 2019-23
- Table 13: Global inflation, 2019-23
- Table 14: Global consumer price index (absolute), 2019-23
- Table 15: Global exchange rate, 2019-23
- Table 16: Asia-Pacific bakery & cereals market value: \$ million, 2018-23
- Table 17: Asia-Pacific bakery & cereals market volume: million kilograms, 2018-23
- Table 18: Asia-Pacific bakery & cereals market category segmentation: % share, by value. 2018-2023
- Table 19: Asia-Pacific bakery & cereals market category segmentation: \$ million, 2018-2023
- Table 20: Asia-Pacific bakery & cereals market geography segmentation: \$ million, 2023
- Table 21: Asia-Pacific bakery & cereals market share: % share, by value, 2023
- Table 22: Asia-Pacific bakery & cereals market distribution: % share, by value, 2023
- Table 23: Asia-Pacific bakery & cereals market value forecast: \$ million, 2023-28
- Table 24: Asia-Pacific bakery & cereals market volume forecast: million kilograms, 2023-28
- Table 25: Europe bakery & cereals market value: \$ million, 2018-23
- Table 26: Europe bakery & cereals market volume: million kilograms, 2018-23
- Table 27: Europe bakery & cereals market category segmentation: % share, by value, 2018-2023
- Table 28: Europe bakery & cereals market category segmentation: \$ million, 2018-2023
- Table 29: Europe bakery & cereals market geography segmentation: \$ million, 2023



- Table 30: Europe bakery & cereals market share: % share, by value, 2023
- Table 31: Europe bakery & cereals market distribution: % share, by value, 2023
- Table 32: Europe bakery & cereals market value forecast: \$ million, 2023-28
- Table 33: Europe bakery & cereals market volume forecast: million kilograms, 2023-28
- Table 34: Europe size of population (million), 2019-23
- Table 35: Europe gdp (constant 2005 prices, \$ billion), 2019-23
- Table 36: Europe gdp (current prices, \$ billion), 2019-23
- Table 37: Europe inflation, 2019-23
- Table 38: Europe consumer price index (absolute), 2019-23
- Table 39: Europe exchange rate, 2019-23
- Table 40: France bakery & cereals market value: \$ million, 2018-23
- Table 41: France bakery & cereals market volume: million kilograms, 2018-23
- Table 42: France bakery & cereals market category segmentation: % share, by value, 2018-2023
- Table 43: France bakery & cereals market category segmentation: \$ million, 2018-2023
- Table 44: France bakery & cereals market geography segmentation: \$ million, 2023
- Table 45: France bakery & cereals market share: % share, by value, 2023
- Table 46: France bakery & cereals market distribution: % share, by value, 2023
- Table 47: France bakery & cereals market value forecast: \$ million, 2023-28
- Table 48: France bakery & cereals market volume forecast: million kilograms, 2023-28
- Table 49: France size of population (million), 2019-23
- Table 50: France gdp (constant 2005 prices, \$ billion), 2019-23
- Table 51: France gdp (current prices, \$ billion), 2019-23
- Table 52: France inflation, 2019-23
- Table 53: France consumer price index (absolute), 2019-23
- Table 54: France exchange rate, 2019-23
- Table 55: Germany bakery & cereals market value: \$ million, 2018-23
- Table 56: Germany bakery & cereals market volume: million kilograms, 2018-23
- Table 57: Germany bakery & cereals market category segmentation: % share, by value, 2018-2023
- Table 58: Germany bakery & cereals market category segmentation: \$ million, 2018-2023
- Table 59: Germany bakery & cereals market geography segmentation: \$ million, 2023
- Table 60: Germany bakery & cereals market share: % share, by value, 2023
- Table 61: Germany bakery & cereals market distribution: % share, by value, 2023
- Table 62: Germany bakery & cereals market value forecast: \$ million, 2023-28
- Table 63: Germany bakery & cereals market volume forecast: million kilograms, 2023-28
- Table 64: Germany size of population (million), 2019-23



Table 65: Germany gdp (constant 2005 prices, \$ billion), 2019-23

Table 66: Germany gdp (current prices, \$ billion), 2019-23

Table 67: Germany inflation, 2019-23

Table 68: Germany consumer price index (absolute), 2019-23

Table 69: Germany exchange rate, 2019-23

Table 70: Italy bakery & cereals market value: \$ million, 2018-23

Table 71: Italy bakery & cereals market volume: million kilograms, 2018-23

Table 72: Italy bakery & cereals market category segmentation: % share, by value,

2018-2023

Table 73: Italy bakery & cereals market category segmentation: \$ million, 2018-2023

Table 74: Italy bakery & cereals market geography segmentation: \$ million, 2023

Table 75: Italy bakery & cereals market share: % share, by value, 2023

Table 76: Italy bakery & cereals market distribution: % share, by value, 2023

Table 77: Italy bakery & cereals market value forecast: \$ million, 2023-28

Table 78: Italy bakery & cereals market volume forecast: million kilograms, 2023-28

Table 79: Italy size of population (million), 2019-23

Table 80: Italy gdp (constant 2005 prices, \$ billion), 2019-23

Table 81: Italy gdp (current prices, \$ billion), 2019-23

Table 82: Italy inflation, 2019-23

Table 83: Italy consumer price index (absolute), 2019-23

Table 84: Italy exchange rate, 2019-23

Table 85: Japan bakery & cereals market value: \$ million, 2018-23

Table 86: Japan bakery & cereals market volume: million kilograms, 2018-23

Table 87: Japan bakery & cereals market category segmentation: % share, by value,

2018-2023

Table 88: Japan bakery & cereals market category segmentation: \$ million, 2018-2023

Table 89: Japan bakery & cereals market geography segmentation: \$ million, 2023

Table 90: Japan bakery & cereals market share: % share, by value, 2023

Table 91: Japan bakery & cereals market distribution: % share, by value, 2023

Table 92: Japan bakery & cereals market value forecast: \$ million, 2023-28

Table 93: Japan bakery & cereals market volume forecast: million kilograms, 2023-28

Table 94: Japan size of population (million), 2019-23

Table 95: Japan gdp (constant 2005 prices, \$ billion), 2019-23

Table 96: Japan gdp (current prices, \$ billion), 2019-23

Table 97: Japan inflation, 2019-23

Table 98: Japan consumer price index (absolute), 2019-23

Table 99: Japan exchange rate, 2019-23

Table 100: Australia bakery & cereals market value: \$ million, 2018-23

Table 101: Australia bakery & cereals market volume: million kilograms, 2018-23



Table 102: Australia bakery & cereals market category segmentation: % share, by value, 2018-2023

Table 103: Australia bakery & cereals market category segmentation: \$ million, 2018-2023

Table 104: Australia bakery & cereals market geography segmentation: \$ million, 2023

Table 105: Australia bakery & cereals market share: % share, by value, 2023

Table 106: Australia bakery & cereals market distribution: % share, by value, 2023

Table 107: Australia bakery & cereals market value forecast: \$ million, 2023-28

Table 108: Australia bakery & cereals market volume forecast: million kilograms,

2023-28

Table 109: Australia size of population (million), 2019-23

Table 110: Australia gdp (constant 2005 prices, \$ billion), 2019-23



List Of Figures

LIST OF FIGURES

- Figure 1: Global bakery & cereals market value: \$ million, 2018-23
- Figure 2: Global bakery & cereals market volume: million kilograms, 2018-23
- Figure 3: Global bakery & cereals market category segmentation: \$ million, 2018-2023
- Figure 4: Global bakery & cereals market geography segmentation: % share, by value, 2023
- Figure 5: Global bakery & cereals market share: % share, by value, 2023
- Figure 6: Global bakery & cereals market distribution: % share, by value, 2023
- Figure 7: Global bakery & cereals market value forecast: \$ million, 2023-28
- Figure 8: Global bakery & cereals market volume forecast: million kilograms, 2023-28
- Figure 9: Forces driving competition in the global bakery & cereals market, 2023
- Figure 10: Drivers of buyer power in the global bakery & cereals market, 2023
- Figure 11: Drivers of supplier power in the global bakery & cereals market, 2023
- Figure 12: Factors influencing the likelihood of new entrants in the global bakery & cereals market, 2023
- Figure 13: Factors influencing the threat of substitutes in the global bakery & cereals market, 2023
- Figure 14: Drivers of degree of rivalry in the global bakery & cereals market, 2023
- Figure 15: Asia-Pacific bakery & cereals market value: \$ million, 2018-23
- Figure 16: Asia-Pacific bakery & cereals market volume: million kilograms, 2018-23
- Figure 17: Asia-Pacific bakery & cereals market category segmentation: \$ million, 2018-2023
- Figure 18: Asia-Pacific bakery & cereals market geography segmentation: % share, by value, 2023
- Figure 19: Asia-Pacific bakery & cereals market share: % share, by value, 2023
- Figure 20: Asia-Pacific bakery & cereals market distribution: % share, by value, 2023
- Figure 21: Asia-Pacific bakery & cereals market value forecast: \$ million, 2023-28
- Figure 22: Asia-Pacific bakery & cereals market volume forecast: million kilograms, 2023-28
- Figure 23: Forces driving competition in the bakery & cereals market in Asia-Pacific, 2023
- Figure 24: Drivers of buyer power in the bakery & cereals market in Asia-Pacific, 2023
- Figure 25: Drivers of supplier power in the bakery & cereals market in Asia-Pacific, 2023
- Figure 26: Factors influencing the likelihood of new entrants in the bakery & cereals market in Asia-Pacific, 2023
- Figure 27: Factors influencing the threat of substitutes in the bakery & cereals market in



Asia-Pacific, 2023

Figure 28: Drivers of degree of rivalry in the bakery & cereals market in Asia-Pacific, 2023

Figure 29: Europe bakery & cereals market value: \$ million, 2018-23

Figure 30: Europe bakery & cereals market volume: million kilograms, 2018-23

Figure 31: Europe bakery & cereals market category segmentation: \$ million, 2018-2023

Figure 32: Europe bakery & cereals market geography segmentation: % share, by value, 2023

Figure 33: Europe bakery & cereals market share: % share, by value, 2023

Figure 34: Europe bakery & cereals market distribution: % share, by value, 2023

Figure 35: Europe bakery & cereals market value forecast: \$ million, 2023-28

Figure 36: Europe bakery & cereals market volume forecast: million kilograms, 2023-28

Figure 37: Forces driving competition in the bakery & cereals market in Europe, 2023

Figure 38: Drivers of buyer power in the bakery & cereals market in Europe, 2023

Figure 39: Drivers of supplier power in the bakery & cereals market in Europe, 2023

Figure 40: Factors influencing the likelihood of new entrants in the bakery & cereals market in Europe, 2023

Figure 41: Factors influencing the threat of substitutes in the bakery & cereals market in Europe, 2023

Figure 42: Drivers of degree of rivalry in the bakery & cereals market in Europe, 2023

Figure 43: France bakery & cereals market value: \$ million, 2018-23

Figure 44: France bakery & cereals market volume: million kilograms, 2018-23

Figure 45: France bakery & cereals market category segmentation: \$ million, 2018-2023

Figure 46: France bakery & cereals market geography segmentation: % share, by value, 2023

Figure 47: France bakery & cereals market share: % share, by value, 2023

Figure 48: France bakery & cereals market distribution: % share, by value, 2023

Figure 49: France bakery & cereals market value forecast: \$ million, 2023-28

Figure 50: France bakery & cereals market volume forecast: million kilograms, 2023-28

Figure 51: Forces driving competition in the bakery & cereals market in France, 2023

Figure 52: Drivers of buyer power in the bakery & cereals market in France, 2023

Figure 53: Drivers of supplier power in the bakery & cereals market in France, 2023

Figure 54: Factors influencing the likelihood of new entrants in the bakery & cereals market in France, 2023

Figure 55: Factors influencing the threat of substitutes in the bakery & cereals market in France, 2023

Figure 56: Drivers of degree of rivalry in the bakery & cereals market in France, 2023

Figure 57: Germany bakery & cereals market value: \$ million, 2018-23



Figure 58: Germany bakery & cereals market volume: million kilograms, 2018-23

Figure 59: Germany bakery & cereals market category segmentation: \$ million, 2018-2023

Figure 60: Germany bakery & cereals market geography segmentation: % share, by value, 2023

Figure 61: Germany bakery & cereals market share: % share, by value, 2023

Figure 62: Germany bakery & cereals market distribution: % share, by value, 2023

Figure 63: Germany bakery & cereals market value forecast: \$ million, 2023-28

Figure 64: Germany bakery & cereals market volume forecast: million kilograms, 2023-28

Figure 65: Forces driving competition in the bakery & cereals market in Germany, 2023

Figure 66: Drivers of buyer power in the bakery & cereals market in Germany, 2023

Figure 67: Drivers of supplier power in the bakery & cereals market in Germany, 2023

Figure 68: Factors influencing the likelihood of new entrants in the bakery & cereals market in Germany, 2023

Figure 69: Factors influencing the threat of substitutes in the bakery & cereals market in Germany, 2023

Figure 70: Drivers of degree of rivalry in the bakery & cereals market in Germany, 2023

Figure 71: Italy bakery & cereals market value: \$ million, 2018-23

Figure 72: Italy bakery & cereals market volume: million kilograms, 2018-23

Figure 73: Italy bakery & cereals market category segmentation: \$ million, 2018-2023

Figure 74: Italy bakery & cereals market geography segmentation: % share, by value, 2023

Figure 75: Italy bakery & cereals market share: % share, by value, 2023

Figure 76: Italy bakery & cereals market distribution: % share, by value, 2023

Figure 77: Italy bakery & cereals market value forecast: \$ million, 2023-28

Figure 78: Italy bakery & cereals market volume forecast: million kilograms, 2023-28

Figure 79: Forces driving competition in the bakery & cereals market in Italy, 2023

Figure 80: Drivers of buyer power in the bakery & cereals market in Italy, 2023

Figure 81: Drivers of supplier power in the bakery & cereals market in Italy, 2023

Figure 82: Factors influencing the likelihood of new entrants in the bakery & cereals market in Italy, 2023

Figure 83: Factors influencing the threat of substitutes in the bakery & cereals market in Italy, 2023

Figure 84: Drivers of degree of rivalry in the bakery & cereals market in Italy, 2023

Figure 85: Japan bakery & cereals market value: \$ million, 2018-23

Figure 86: Japan bakery & cereals market volume: million kilograms, 2018-23

Figure 87: Japan bakery & cereals market category segmentation: \$ million, 2018-2023

Figure 88: Japan bakery & cereals market geography segmentation: % share, by value,



2023

Figure 89: Japan bakery & cereals market share: % share, by value, 2023

Figure 90: Japan bakery & cereals market distribution: % share, by value, 2023

Figure 91: Japan bakery & cereals market value forecast: \$ million, 2023-28

Figure 92: Japan bakery & cereals market volume forecast: million kilograms, 2023-28



I would like to order

Product name: Bakery & Cereals Global Industry Guide 2019-2028

Product link: https://marketpublishers.com/r/B8EE2F976FF9EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/B8EE2F976FF9EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970