

# **Baby Personal Care in Germany**

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## **Abstracts**

Baby Personal Care in Germany

#### SUMMARY

Baby Personal Care in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The baby personal care market consists of retail sale of baby toiletries and diapers. The baby toiletries segment consists of liquid and solid based bathing products, lotion, oil, powder, shampoo and wipes (baby toiletries). The diapers segment consists of baby, cloth and training. The market is valued according to the retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2018 exchange rates.

The German baby personal care market had total revenues of \$1,192.2m in 2018, representing a compound annual growth rate (CAGR) of 3% between 2014 and 2018.

Market consumption volume increased with a CAGR of 2% between 2014-2018, to reach a total of 153.1 million units in 2018.

Positive economic conditions coupled with increasing purchasing power in the country supported the growth of baby personal care products.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the baby personal care market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the baby personal care market in Germany

Leading company profiles reveal details of key baby personal care market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany baby personal care market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Germany baby personal care market by value in 2018?

What will be the size of the Germany baby personal care market in 2023?

What factors are affecting the strength of competition in the Germany baby personal care market?

How has the market performed over the last five years?

What are the main segments that make up Germany's baby personal care market?



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The Procter & Gamble Co Nestle SA



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