

# **Automotive Manufacturing in Europe**

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## **Abstracts**

Automotive Manufacturing in Europe

### Summary

Automotive Manufacturing in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

The automotive manufacturing industry is segmented into car manufacturing, motorcycle manufacturing, and truck manufacturing. The electric and hybrid vehicles are out of our market scope.

The European automotive manufacturing industry recorded revenues of \$382.4 billion in 2024, representing a negative compound annual growth rate (CAGR) of 3.3% between 2019 and 2024.

Industry production volumes declined with a negative CAGR of 3.6% between 2019 and 2024, reaching a total of 16.3 million units in 2024.

The European automotive manufacturing industry's production volume contracted by 2.7% in 2024, primarily due to supply chain vulnerabilities and slowing investment in production capacity. While the global semiconductor shortage had largely stabilized, the UK and Germany continued to experience sporadic shortages of EV battery components and other critical electronic modules due to its limited local supply base.



## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive manufacturing market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive manufacturing market in Europe

Leading company profiles reveal details of key automotive manufacturing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe automotive manufacturing market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Europe automotive manufacturing market by value in 2024?

What will be the size of the Europe automotive manufacturing market in 2029?

What factors are affecting the strength of competition in the Europe automotive manufacturing market?

How has the market performed over the last five years?

What are the main segments that make up Europe's automotive manufacturing market?

#### **Companies Mentioned**

Volkswagen AG Stellantis NV



Renault SA Bayerische Motoren Werke AG



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