

Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2018-2022

<https://marketpublishers.com/r/AEDF7D58C0BEN.html>

Date: February 2018

Pages: 142

Price: US\$ 995.00 (Single User License)

ID: AEDF7D58C0BEN

Abstracts

Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2018-2022

SUMMARY

The Emerging 5 Automotive Aftermarket in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the Asia-Pacific automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

These countries contributed \$211.5 billion to the global automotive aftermarket industry in 2017, with a compound annual growth rate (CAGR) of 13.6% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$411.0 billion in 2022, with a CAGR of 14.2% over the 2017-22 period.

Within the automotive aftermarket industry, China is the leading country among the top 5 emerging nations, with market revenues of \$147.3 billion in 2017. This was followed by Brazil and India with a value of \$28.8 and \$20.1 billion,

respectively.

China is expected to lead the automotive aftermarket industry in the top five emerging nations, with a value of \$313.3 billion in 2022, followed by Brazil and India with expected values of \$37.9 and \$36.3 billion, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Asia-Pacific

Leading company profiles reveal details of key automotive aftermarket market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific automotive aftermarket market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

REASONS TO BUY

What was the size of the Asia-Pacific automotive aftermarket market by value in 2017?

What will be the size of the Asia-Pacific automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the Asia-Pacific automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's automotive aftermarket market?

Contents

- Introduction
- What is this report about?
- Who is the target reader?
- How to use this report
- Definitions
- Top 5 Emerging Countries Automotive Aftermarket
- Industry Outlook
- Automotive Aftermarket in South Africa
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in Brazil
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in China
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in India
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in Mexico
- Market Overview

Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Company Profiles
Leading Companies
Appendix
Methodology
About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Top 5 emerging countries automotive aftermarket industry, revenue (\$bn), 2013-22

Table 2: Top 5 emerging countries automotive aftermarket industry, revenue (\$bn), 2013-17

Table 3: Top 5 emerging countries automotive aftermarket industry forecast, revenue (\$bn), 2017-22

Table 4: South Africa automotive aftermarket sector value: \$ billion, 2013-17

Table 5: South Africa automotive aftermarket sector volume: million units, 2013-17

Table 6: South Africa automotive aftermarket sector category segmentation: \$ billion, 2017

Table 7: South Africa automotive aftermarket sector geography segmentation: \$ billion, 2017

Table 8: South Africa automotive aftermarket sector value forecast: \$ billion, 2017-22

Table 9: South Africa automotive aftermarket sector volume forecast: million units, 2017-22

Table 10: South Africa size of population (million), 2013-17

Table 11: South Africa gdp (constant 2005 prices, \$ billion), 2013-17

Table 12: South Africa gdp (current prices, \$ billion), 2013-17

Table 13: South Africa inflation, 2013-17

Table 14: South Africa consumer price index (absolute), 2013-17

Table 15: South Africa exchange rate, 2013-17

Table 16: Brazil automotive aftermarket sector value: \$ billion, 2013-17

Table 17: Brazil automotive aftermarket sector volume: million units, 2013-17

Table 18: Brazil automotive aftermarket sector category segmentation: \$ billion, 2017

Table 19: Brazil automotive aftermarket sector geography segmentation: \$ billion, 2017

Table 20: Brazil automotive aftermarket sector value forecast: \$ billion, 2017-22

Table 21: Brazil automotive aftermarket sector volume forecast: million units, 2017-22

Table 22: Brazil size of population (million), 2013-17

Table 23: Brazil gdp (constant 2005 prices, \$ billion), 2013-17

Table 24: Brazil gdp (current prices, \$ billion), 2013-17

Table 25: Brazil inflation, 2013-17

Table 26: Brazil consumer price index (absolute), 2013-17

Table 27: Brazil exchange rate, 2013-17

Table 28: China automotive aftermarket sector value: \$ billion, 2013-17

Table 29: China automotive aftermarket sector volume: million units, 2013-17

- Table 30: China automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 31: China automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 32: China automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 33: China automotive aftermarket sector volume forecast: million units, 2017-22
- Table 34: China size of population (million), 2013-17
- Table 35: China gdp (constant 2005 prices, \$ billion), 2013-17
- Table 36: China gdp (current prices, \$ billion), 2013-17
- Table 37: China inflation, 2013-17
- Table 38: China consumer price index (absolute), 2013-17
- Table 39: China exchange rate, 2013-17
- Table 40: India automotive aftermarket sector value: \$ billion, 2013-17
- Table 41: India automotive aftermarket sector volume: million units, 2013-17
- Table 42: India automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 43: India automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 44: India automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 45: India automotive aftermarket sector volume forecast: million units, 2017-22
- Table 46: India size of population (million), 2013-17
- Table 47: India gdp (constant 2005 prices, \$ billion), 2013-17
- Table 48: India gdp (current prices, \$ billion), 2013-17
- Table 49: India inflation, 2013-17
- Table 50: India consumer price index (absolute), 2013-17
- Table 51: India exchange rate, 2013-17
- Table 52: Mexico automotive aftermarket sector value: \$ billion, 2013-17
- Table 53: Mexico automotive aftermarket sector volume: million units, 2013-17
- Table 54: Mexico automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 55: Mexico automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 56: Mexico automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 57: Mexico automotive aftermarket sector volume forecast: million units, 2017-22
- Table 58: Mexico size of population (million), 2013-17
- Table 59: Mexico gdp (constant 2005 prices, \$ billion), 2013-17
- Table 60: Mexico gdp (current prices, \$ billion), 2013-17
- Table 61: Mexico inflation, 2013-17
- Table 62: Mexico consumer price index (absolute), 2013-17
- Table 63: Mexico exchange rate, 2013-17
- Table 64: AutoZone SA: key facts
- Table 65: Imperial Holdings Limited: key facts
- Table 66: Imperial Holdings Limited: key financials (\$)
- Table 67: Imperial Holdings Limited: key financials (ZAR)

- Table 68: Imperial Holdings Limited: key financial ratios
- Table 69: Kwik-Fit Group Limited: key facts
- Table 70: Advance Auto Parts, Inc.: key facts
- Table 71: Advance Auto Parts, Inc.: key financials (\$)
- Table 72: Advance Auto Parts, Inc.: key financial ratios
- Table 73: Continental AG: key facts
- Table 74: Continental AG: key financials (\$)
- Table 75: Continental AG: key financials (€)
- Table 76: Continental AG: key financial ratios
- Table 77: s.a. D'leteren n.v.: key facts
- Table 78: s.a. D'leteren n.v.: key financials (\$)
- Table 79: s.a. D'leteren n.v.: key financials (€)
- Table 80: s.a. D'leteren n.v.: key financial ratios
- Table 81: Compagnie Generale des Etablissements Michelin: key facts
- Table 82: Compagnie Generale des Etablissements Michelin: key financials (\$)
- Table 83: Compagnie Generale des Etablissements Michelin: key financials (€)
- Table 84: Compagnie Generale des Etablissements Michelin: key financial ratios
- Table 85: New Focus Auto Tech Holdings Limited: key facts
- Table 86: New Focus Auto Tech Holdings Limited: key financials (\$)
- Table 87: New Focus Auto Tech Holdings Limited: key financials (CNY)
- Table 88: New Focus Auto Tech Holdings Limited: key financial ratios
- Table 89: Robert Bosch GmbH: key facts
- Table 90: Suremoov Automotive Technology Co., Ltd: key facts
- Table 91: Asahi India Glass Ltd: key facts
- Table 92: Asahi India Glass Ltd: key financials (\$)
- Table 93: Asahi India Glass Ltd: key financials (IDR)
- Table 94: Asahi India Glass Ltd: key financial ratios
- Table 95: Bharat Forge Limited: key facts
- Table 96: Bharat Forge Limited: key financials (\$)
- Table 97: Bharat Forge Limited: key financials (IDR)
- Table 98: Bharat Forge Limited: key financial ratios
- Table 99: Sundaram Clayton Limited: key facts
- Table 100: Sundaram Clayton Limited: key financials (\$)
- Table 101: Sundaram Clayton Limited: key financials (IDR)
- Table 102: Sundaram Clayton Limited: key financial ratios
- Table 103: Sundram Fasteners Limited: key facts
- Table 104: Sundram Fasteners Limited: key financials (\$)
- Table 105: Sundram Fasteners Limited: key financials (IDR)
- Table 106: Sundram Fasteners Limited: key financial ratios

Table 107: AutoZone, Inc.: key facts

Table 108: AutoZone, Inc.: key financials (\$)

Table 109: AutoZone, Inc.: key financial ratios

Table 110: Genuine Parts Company: key facts

Table 111: Genuine Parts Company: key financials (\$)

Table 112: Genuine Parts Company: key financial ratios

Table 113: The Goodyear Tire & Rubber Company: key facts

Table 114: The Goodyear Tire & Rubber Company: key financials (\$)

Table 115: The Goodyear Tire & Rubber Company: key financial ratios

Table 116: Mobivia Groupe S.A: key facts

List Of Figures

LIST OF FIGURES

Figure 1: Top 5 emerging countries automotive aftermarket industry, revenue (\$bn), 2013-22

Figure 2: Top 5 emerging countries automotive aftermarket industry, revenue (\$bn), 2013-17

Figure 3: Top 5 emerging countries automotive aftermarket industry forecast, revenue (\$bn), 2017-22

Figure 4: South Africa automotive aftermarket sector value: \$ billion, 2013-17

Figure 5: South Africa automotive aftermarket sector volume: million units, 2013-17

Figure 6: South Africa automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 7: South Africa automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 8: South Africa automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 9: South Africa automotive aftermarket sector volume forecast: million units, 2017-22

Figure 10: Forces driving competition in the automotive aftermarket sector in South Africa, 2017

Figure 11: Drivers of buyer power in the automotive aftermarket sector in South Africa, 2017

Figure 12: Drivers of supplier power in the automotive aftermarket sector in South Africa, 2017

Figure 13: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in South Africa, 2017

Figure 14: Factors influencing the threat of substitutes in the automotive aftermarket sector in South Africa, 2017

Figure 15: Drivers of degree of rivalry in the automotive aftermarket sector in South Africa, 2017

Figure 16: Brazil automotive aftermarket sector value: \$ billion, 2013-17

Figure 17: Brazil automotive aftermarket sector volume: million units, 2013-17

Figure 18: Brazil automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 19: Brazil automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 20: Brazil automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 21: Brazil automotive aftermarket sector volume forecast: million units, 2017-22

Figure 22: Forces driving competition in the automotive aftermarket sector in Brazil, 2017

Figure 23: Drivers of buyer power in the automotive aftermarket sector in Brazil, 2017

Figure 24: Drivers of supplier power in the automotive aftermarket sector in Brazil, 2017

Figure 25: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Brazil, 2017

Figure 26: Factors influencing the threat of substitutes in the automotive aftermarket sector in Brazil, 2017

Figure 27: Drivers of degree of rivalry in the automotive aftermarket sector in Brazil, 2017

Figure 28: China automotive aftermarket sector value: \$ billion, 2013-17

Figure 29: China automotive aftermarket sector volume: million units, 2013-17

Figure 30: China automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 31: China automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 32: China automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 33: China automotive aftermarket sector volume forecast: million units, 2017-22

Figure 34: Forces driving competition in the automotive aftermarket sector in China, 2017

Figure 35: Drivers of buyer power in the automotive aftermarket sector in China, 2017

Figure 36: Drivers of supplier power in the automotive aftermarket sector in China, 2017

Figure 37: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in China, 2017

Figure 38: Factors influencing the threat of substitutes in the automotive aftermarket sector in China, 2017

Figure 39: Drivers of degree of rivalry in the automotive aftermarket sector in China, 2017

Figure 40: India automotive aftermarket sector value: \$ billion, 2013-17

Figure 41: India automotive aftermarket sector volume: million units, 2013-17

Figure 42: India automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 43: India automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 44: India automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 45: India automotive aftermarket sector volume forecast: million units, 2017-22

Figure 46: Forces driving competition in the automotive aftermarket sector in India, 2017

Figure 47: Drivers of buyer power in the automotive aftermarket sector in India, 2017

Figure 48: Drivers of supplier power in the automotive aftermarket sector in India, 2017

Figure 49: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in India, 2017

Figure 50: Factors influencing the threat of substitutes in the automotive aftermarket sector in India, 2017

Figure 51: Drivers of degree of rivalry in the automotive aftermarket sector in India, 2017

Figure 52: Mexico automotive aftermarket sector value: \$ billion, 2013-17

Figure 53: Mexico automotive aftermarket sector volume: million units, 2013-17

Figure 54: Mexico automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 55: Mexico automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 56: Mexico automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 57: Mexico automotive aftermarket sector volume forecast: million units, 2017-22

Figure 58: Forces driving competition in the automotive aftermarket sector in Mexico, 2017

Figure 59: Drivers of buyer power in the automotive aftermarket sector in Mexico, 2017

Figure 60: Drivers of supplier power in the automotive aftermarket sector in Mexico, 2017

Figure 61: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Mexico, 2017

Figure 62: Factors influencing the threat of substitutes in the automotive aftermarket sector in Mexico, 2017

Figure 63: Drivers of degree of rivalry in the automotive aftermarket sector in Mexico, 2017

Figure 64: Imperial Holdings Limited: revenues & profitability

Figure 65: Imperial Holdings Limited: assets & liabilities

Figure 66: Advance Auto Parts, Inc.: revenues & profitability

Figure 67: Advance Auto Parts, Inc.: assets & liabilities

Figure 68: Continental AG: revenues & profitability

Figure 69: Continental AG: assets & liabilities

Figure 70: s.a. D'leteren n.v.: revenues & profitability

Figure 71: s.a. D'leteren n.v.: assets & liabilities

Figure 72: Compagnie Generale des Etablissements Michelin: revenues & profitability

Figure 73: Compagnie Generale des Etablissements Michelin: assets & liabilities

Figure 74: New Focus Auto Tech Holdings Limited: revenues & profitability

Figure 75: New Focus Auto Tech Holdings Limited: assets & liabilities

Figure 76: Asahi India Glass Ltd: revenues & profitability

Figure 77: Asahi India Glass Ltd: assets & liabilities

Figure 78: Bharat Forge Limited: revenues & profitability

Figure 79: Bharat Forge Limited: assets & liabilities

Figure 80: Sundaram Clayton Limited: revenues & profitability

Figure 81: Sundaram Clayton Limited: assets & liabilities

Figure 82: Sundram Fasteners Limited: revenues & profitability

Figure 83: Sundram Fasteners Limited: assets & liabilities

Figure 84: AutoZone, Inc.: revenues & profitability

Figure 85: AutoZone, Inc.: assets & liabilities

Figure 86: Genuine Parts Company: revenues & profitability

Figure 87: Genuine Parts Company: assets & liabilities

Figure 88: The Goodyear Tire & Rubber Company: revenues & profitability

Figure 89: The Goodyear Tire & Rubber Company: assets & liabilities

I would like to order

Product name: Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2018-2022

Product link: <https://marketpublishers.com/r/AEDF7D58C0BEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AEDF7D58C0BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970