

# Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2019-2028

https://marketpublishers.com/r/AD0054F7BE2AEN.html

Date: December 2024

Pages: 285

Price: US\$ 995.00 (Single User License)

ID: AD0054F7BE2AEN

# **Abstracts**

Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2019-2028

# Summary

The Emerging 5 Automotive Aftermarket industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

# Key Highlights

These countries contributed \$2,20,584.7 million to the global automotive aftermarket industry in 2023, with a compound annual growth rate (CAGR) of 3.6% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$2,96,986.4 million in 2028, with a CAGR of 6.1% over the 2023-28 period.

Within the automotive aftermarket industry, China is the leading country among the top 5 emerging nations, with market revenues of \$1,42,022.2 million in 2023. This was followed by Mexico and India with a value of \$26,278.2 and \$24,512.5 million, respectively.

China is expected to lead the automotive aftermarket industry in the top five emerging nations, with a value of \$1,86,600.2 million in 2028, followed by India and Mexico with expected values of \$37,992.0 and \$34,525.5 million, respectively.



# Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five automotive aftermarket sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five automotive aftermarket sector

Leading company profiles reveal details of key automotive aftermarket sector players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five automotive aftermarket sector with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

#### Reasons to Buy

What was the size of the emerging five automotive aftermarket sector by value in 2023?

What will be the size of the emerging five automotive aftermarket sector in 2028?

What factors are affecting the strength of competition in the emerging five automotive aftermarket sector?

How has the sector performed over the last five years?

What are the main segments that make up the emerging five automotive aftermarket sector?



# **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 TOP 5 EMERGING COUNTRIES AUTOMOTIVE AFTERMARKET

2.1. Industry Outlook

#### 3 AUTOMOTIVE AFTERMARKET IN SOUTH AFRICA

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 AUTOMOTIVE AFTERMARKET IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### **6 MACROECONOMIC INDICATORS**

6.1. Country data

# 7 AUTOMOTIVE AFTERMARKET IN CHINA



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

# **8 MACROECONOMIC INDICATORS**

8.1. Country data

# 9 AUTOMOTIVE AFTERMARKET IN INDIA

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### 10 MACROECONOMIC INDICATORS

10.1. Country data

# 11 AUTOMOTIVE AFTERMARKET IN MEXICO

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

# 12 MACROECONOMIC INDICATORS

12.1. Country data

#### 13 COMPANY PROFILES

- 13.1. Robert Bosch GmbH
- 13.2. Mobivia
- 13.3. Denso Corp



- 13.4. Continental AG
- 13.5. AutoZone Inc
- 13.6. PT Astra International Tbk
- 13.7. Compagnie Generale des Etablissements Michelin
- 13.8. LKQ Group (UK) Ltd
- 13.9. Alliance Automotive Group SAS
- 13.10. SEG Automotive Germany GmbH
- 13.11. ZF Friedrichshafen AG
- 13.12. Bapcor Ltd
- 13.13. Eagers Automotive Ltd
- 13.14. Genuine Parts Co
- 13.15. Super Retail Group Ltd
- 13.16. Randon SA Implementos e Participacoes
- 13.17. MAHLE Metal Leve S.A.
- 13.18. Uni-Select Inc.
- 13.19. Canadian Tire Corp Ltd
- 13.20. Advance Auto Parts Inc
- 13.21. SAIC Motor Corp Ltd
- 13.22. Zhejiang Geely Holding Group Co Ltd
- 13.23. Tata Motors Ltd
- 13.24. Minda Corporation Limited
- 13.25. Samvardhana Motherson International Ltd
- 13.26. PT Indomobil Sukses Internasional Tbk
- 13.27. Era SRL
- 13.28. Sogefi SpA
- 13.29. Brembo NV
- 13.30. Up Garage Co Ltd
- 13.31. Autobacs Seven Co Ltd
- 13.32. Aisin Corp
- 13.33. O'Reilly Automotive Inc
- 13.34. Tenneco Inc
- 13.35. Bosal International N.V.
- 13.36. Stellantis NV
- 13.37. LKQ Corp
- 13.38. Sollers
- 13.39. A+A Exist-Info LLC
- 13.40. MEKO AB
- 13.41. Motus Holdings Ltd
- 13.42. Hyundai Mobis Co Ltd



- 13.43. Hankook Tire & Technology Co Ltd
- 13.44. Sungwoo Hitech Co Ltd
- 13.45. Veturilo, S.A.
- 13.46. Autodoc SE
- 13.47. Seat SA
- 13.48. Tofas Turk Otomobil Fabrikasi AS
- 13.49. Oyak Renault Otomobil Fabrikalari A.S.
- 13.50. Ford Otomotiv Sanayi AS
- 13.51. Kwik-Fit (GB) Limited
- 13.52. Halfords Group plc

#### 14 APPENDIX

- 14.1. Methodology
- 14.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Top 5 emerging countries automotive aftermarket industry, revenue (\$m), 2019-28
- Table 2: Top 5 emerging countries automotive aftermarket industry, revenue (\$m), 2019-23
- Table 3: Top 5 emerging countries automotive aftermarket industry forecast, revenue (\$m), 2023-28
- Table 4: South Africa automotive aftermarket sector value: \$ million, 2018-23
- Table 5: South Africa automotive aftermarket sector volume: million units, 2018-23
- Table 6: South Africa automotive aftermarket sector category segmentation: % share, by value, 2018-23
- Table 7: South Africa automotive aftermarket sector category segmentation: \$ million, 2018-23
- Table 8: South Africa automotive aftermarket sector geography segmentation: \$ million, 2023
- Table 9: South Africa automotive aftermarket sector value forecast: \$ million, 2023-28
- Table 10: South Africa automotive aftermarket sector volume forecast: million units, 2023-28
- Table 11: South Africa Size of Population (million), 2019-23
- Table 12: South Africa real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 13: South Africa GDP (Current Prices, \$ Billion), 2019-23
- Table 14: South Africa Inflation, 2019-23
- Table 15: South Africa Consumer Price Index (Absolute), 2019-23
- Table 16: South Africa exchange rate, 2018-23
- Table 17: Brazil automotive aftermarket sector value: \$ million, 2018-23
- Table 18: Brazil automotive aftermarket sector volume: million units, 2018-23
- Table 19: Brazil automotive aftermarket sector category segmentation: % share, by value, 2018-23
- Table 20: Brazil automotive aftermarket sector category segmentation: \$ million, 2018-23
- Table 21: Brazil automotive aftermarket sector geography segmentation: \$ million, 2023
- Table 22: Brazil automotive aftermarket sector value forecast: \$ million, 2023-28
- Table 23: Brazil automotive aftermarket sector volume forecast: million units, 2023-28
- Table 24: Brazil Size of Population (million), 2019-23
- Table 25: Brazil real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 26: Brazil GDP (Current Prices, \$ Billion), 2019-23



- Table 27: Brazil Inflation, 2019-23
- Table 28: Brazil Consumer Price Index (Absolute), 2019-23
- Table 29: Brazil exchange rate, 2018-23
- Table 30: China automotive aftermarket sector value: \$ million, 2018-23
- Table 31: China automotive aftermarket sector volume: million units, 2018-23
- Table 32: China automotive aftermarket sector category segmentation: % share, by value, 2018-23
- Table 33: China automotive aftermarket sector category segmentation: \$ million, 2018-23
- Table 34: China automotive aftermarket sector geography segmentation: \$ million, 2023
- Table 35: China automotive aftermarket sector value forecast: \$ million, 2023-28
- Table 36: China automotive aftermarket sector volume forecast: million units, 2023-28
- Table 37: China Size of Population (million), 2019-23
- Table 38: China real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 39: China GDP (Current Prices, \$ Billion), 2019-23
- Table 40: China Inflation, 2019-23
- Table 41: China Consumer Price Index (Absolute), 2019-23
- Table 42: China exchange rate, 2018-23
- Table 43: India automotive aftermarket sector value: \$ million, 2018-23
- Table 44: India automotive aftermarket sector volume: million units, 2018-23
- Table 45: India automotive aftermarket sector category segmentation: % share, by
- value, 2018-23
- Table 46: India automotive aftermarket sector category segmentation: \$ million, 2018-23
- Table 47: India automotive aftermarket sector geography segmentation: \$ million, 2023
- Table 48: India automotive aftermarket sector value forecast: \$ million, 2023-28
- Table 49: India automotive aftermarket sector volume forecast: million units, 2023-28
- Table 50: India Size of Population (million), 2019-23
- Table 51: India real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 52: India GDP (Current Prices, \$ Billion), 2019-23
- Table 53: India Inflation, 2019-23
- Table 54: India Consumer Price Index (Absolute), 2019-23
- Table 55: India exchange rate, 2018-23
- Table 56: Mexico automotive aftermarket sector value: \$ million, 2018-23
- Table 57: Mexico automotive aftermarket sector volume: million units, 2018-23
- Table 58: Mexico automotive aftermarket sector category segmentation: % share, by value, 2018-23
- Table 59: Mexico automotive aftermarket sector category segmentation: \$ million, 2018-23
- Table 60: Mexico automotive aftermarket sector geography segmentation: \$ million,



#### 2023

Table 61: Mexico automotive aftermarket sector value forecast: \$ million, 2023-28

Table 62: Mexico automotive aftermarket sector volume forecast: million units, 2023-28

Table 63: Mexico Size of Population (million), 2019-23

Table 64: Mexico real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 65: Mexico GDP (Current Prices, \$ Billion), 2019-23

Table 66: Mexico Inflation, 2019-23

Table 67: Mexico Consumer Price Index (Absolute), 2019-23

Table 68: Mexico exchange rate, 2018-23

Table 69: Robert Bosch GmbH: key facts

Table 70: Robert Bosch GmbH: Key Employees

Table 71: Robert Bosch GmbH: Key Employees Continued

Table 72: Mobivia: key facts

Table 73: Mobivia: Key Employees

Table 74: Denso Corp: key facts

Table 75: Denso Corp: Annual Financial Ratios

Table 76: Denso Corp: Key Employees

Table 77: Continental AG: key facts

Table 78: Continental AG: Annual Financial Ratios

Table 79: Continental AG: Key Employees

Table 80: Continental AG: Key Employees Continued

Table 81: AutoZone Inc: key facts

Table 82: AutoZone Inc: Annual Financial Ratios

Table 83: AutoZone Inc: Key Employees

Table 84: PT Astra International Tbk: key facts

Table 85: PT Astra International Tbk: Annual Financial Ratios

Table 86: PT Astra International Tbk: Key Employees

Table 87: Compagnie Generale des Etablissements Michelin: key facts

Table 88: Compagnie Generale des Etablissements Michelin: Annual Financial Ratios

Table 89: Compagnie Generale des Etablissements Michelin: Key Employees

Table 90: LKQ Group (UK) Ltd: key facts

Table 91: LKQ Group (UK) Ltd: Key Employees

Table 92: Alliance Automotive Group SAS: key facts

Table 93: SEG Automotive Germany GmbH: key facts

Table 94: SEG Automotive Germany GmbH: Key Employees

Table 95: ZF Friedrichshafen AG: key facts

Table 96: ZF Friedrichshafen AG: Key Employees

Table 97: ZF Friedrichshafen AG: Key Employees Continued

Table 98: Bapcor Ltd: key facts



Table 99: Bapcor Ltd: Annual Financial Ratios

Table 100: Bapcor Ltd: Key Employees

Table 101: Eagers Automotive Ltd: key facts

Table 102: Eagers Automotive Ltd: Annual Financial Ratios

Table 103: Eagers Automotive Ltd: Key Employees



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Top 5 emerging countries automotive aftermarket industry, revenue (\$m), 2019-28
- Figure 2: Top 5 emerging countries automotive aftermarket industry, revenue (\$m), 2019-23
- Figure 3: Top 5 emerging countries automotive aftermarket industry forecast, revenue (\$m), 2023-28
- Figure 4: South Africa automotive aftermarket sector value: \$ million, 2018-23
- Figure 5: South Africa automotive aftermarket sector volume: million units, 2018-23
- Figure 6: South Africa automotive aftermarket sector category segmentation: \$ million, 2018-23
- Figure 7: South Africa automotive aftermarket sector geography segmentation: % share, by value, 2023
- Figure 8: South Africa automotive aftermarket sector value forecast: \$ million, 2023-28
- Figure 9: South Africa automotive aftermarket sector volume forecast: million units, 2023-28
- Figure 10: Forces driving competition in the automotive aftermarket sector in South Africa, 2023
- Figure 11: Drivers of buyer power in the automotive aftermarket sector in South Africa, 2023
- Figure 12: Drivers of supplier power in the automotive aftermarket sector in South Africa, 2023
- Figure 13: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in South Africa, 2023
- Figure 14: Factors influencing the threat of substitutes in the automotive aftermarket sector in South Africa, 2023
- Figure 15: Drivers of degree of rivalry in the automotive aftermarket sector in South Africa, 2023
- Figure 16: Brazil automotive aftermarket sector value: \$ million, 2018-23
- Figure 17: Brazil automotive aftermarket sector volume: million units, 2018-23
- Figure 18: Brazil automotive aftermarket sector category segmentation: \$ million, 2018-23
- Figure 19: Brazil automotive aftermarket sector geography segmentation: % share, by value, 2023
- Figure 20: Brazil automotive aftermarket sector value forecast: \$ million, 2023-28
- Figure 21: Brazil automotive aftermarket sector volume forecast: million units, 2023-28



- Figure 22: Forces driving competition in the automotive aftermarket sector in Brazil, 2023
- Figure 23: Drivers of buyer power in the automotive aftermarket sector in Brazil, 2023
- Figure 24: Drivers of supplier power in the automotive aftermarket sector in Brazil, 2023
- Figure 25: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Brazil, 2023
- Figure 26: Factors influencing the threat of substitutes in the automotive aftermarket sector in Brazil, 2023
- Figure 27: Drivers of degree of rivalry in the automotive aftermarket sector in Brazil, 2023
- Figure 28: China automotive aftermarket sector value: \$ million, 2018-23
- Figure 29: China automotive aftermarket sector volume: million units, 2018-23
- Figure 30: China automotive aftermarket sector category segmentation: \$ million, 2018-23
- Figure 31: China automotive aftermarket sector geography segmentation: % share, by value, 2023
- Figure 32: China automotive aftermarket sector value forecast: \$ million, 2023-28
- Figure 33: China automotive aftermarket sector volume forecast: million units, 2023-28
- Figure 34: Forces driving competition in the automotive aftermarket sector in China, 2023
- Figure 35: Drivers of buyer power in the automotive aftermarket sector in China, 2023
- Figure 36: Drivers of supplier power in the automotive aftermarket sector in China, 2023
- Figure 37: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in China, 2023
- Figure 38: Factors influencing the threat of substitutes in the automotive aftermarket sector in China, 2023
- Figure 39: Drivers of degree of rivalry in the automotive aftermarket sector in China, 2023
- Figure 40: India automotive aftermarket sector value: \$ million, 2018-23
- Figure 41: India automotive aftermarket sector volume: million units, 2018-23
- Figure 42: India automotive aftermarket sector category segmentation: \$ million, 2018-23
- Figure 43: India automotive aftermarket sector geography segmentation: % share, by value, 2023
- Figure 44: India automotive aftermarket sector value forecast: \$ million, 2023-28
- Figure 45: India automotive aftermarket sector volume forecast: million units, 2023-28
- Figure 46: Forces driving competition in the automotive aftermarket sector in India, 2023
- Figure 47: Drivers of buyer power in the automotive aftermarket sector in India, 2023
- Figure 48: Drivers of supplier power in the automotive aftermarket sector in India, 2023



Figure 49: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in India, 2023

Figure 50: Factors influencing the threat of substitutes in the automotive aftermarket sector in India, 2023

Figure 51: Drivers of degree of rivalry in the automotive aftermarket sector in India, 2023

Figure 52: Mexico automotive aftermarket sector value: \$ million, 2018-23

Figure 53: Mexico automotive aftermarket sector volume: million units, 2018-23

Figure 54: Mexico automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 55: Mexico automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 56: Mexico automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 57: Mexico automotive aftermarket sector volume forecast: million units, 2023-28

Figure 58: Forces driving competition in the automotive aftermarket sector in Mexico, 2023

Figure 59: Drivers of buyer power in the automotive aftermarket sector in Mexico, 2023

Figure 60: Drivers of supplier power in the automotive aftermarket sector in Mexico, 2023

Figure 61: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Mexico, 2023

Figure 62: Factors influencing the threat of substitutes in the automotive aftermarket sector in Mexico, 2023

Figure 63: Drivers of degree of rivalry in the automotive aftermarket sector in Mexico, 2023



# I would like to order

Product name: Automotive Aftermarket Top 5 Emerging Markets Industry Guide 2019-2028

Product link: https://marketpublishers.com/r/AD0054F7BE2AEN.html

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AD0054F7BE2AEN.html">https://marketpublishers.com/r/AD0054F7BE2AEN.html</a>