

# Automotive Aftermarket Market Summary, Competitive Analysis and Forecast, 2018-2027

<https://marketpublishers.com/r/AA1EE9E59532EN.html>

Date: October 2023

Pages: 411

Price: US\$ 1,495.00 (Single User License)

ID: AA1EE9E59532EN

## Abstracts

Automotive Aftermarket Market Summary, Competitive Analysis and Forecast, 2018-2027

### Summary

Global Automotive Aftermarket industry profile provides top-line qualitative and quantitative summary information including: Market size (value and volume , and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

### Key Highlights

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The components include: Air Filters, Alloy Wheels, Alternators, Antifreeze Or Coolant, Bonnets, Brake Discs, Brake Drums, Brake Pads, Brake Shoes, Bumpers, Cabin Filters, Catalytic Converters, Clutches, Diesel Filters, Doors, Exhaust Systems, Floor Mats, Glass, Glow Plugs, In Car Entertainment, Light Housings, Oil, Oil Filters, Paints And Solvents, Petrol Filters, Radiators, Roof Bars, Roof boxes, Satellite Navigation, Shock Absorbers, Spark Plugs, Starter Batteries, Starter Motors, Tow Bars, Tyres, Windscreen Wash, Windscreen Wiper Blades, and Wings.

The sector value is calculated in terms of retail selling price (RSP) including all taxes and levies. Included in market value are goods sold through Fast Fits,

Autocentres, Garages, Tyre Specialists, Vehicle Manufacturer Networks, Petrol Stations, Hypermarkets, Crash Repair Centres/Body shops, Online Sales, Parts & Accessories Stores and Others. The value includes labor costs from installation as well as the component value.

The volume of goods considers each component as a single piece, such as wiper blades and brake calipers.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global automotive aftermarket sector had total revenues of \$683.4 billion in 2022, representing a compound annual growth rate (CAGR) of 2.6% between 2017 and 2022.

Sector consumption volume increased with a CAGR of 1.7% between 2017 and 2022, to reach a total of 15.4 billion units in 2022.

Asia-Pacific region dominated the global automotive sector in 2022, accounting for the largest share of 32.9% in 2022.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global automotive aftermarket Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global automotive aftermarket Market

Leading company profiles reveal details of key automotive aftermarket Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global automotive aftermarket Market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the global automotive aftermarket Market by value in 2022?

What will be the size of the global automotive aftermarket Market in 2027?

What factors are affecting the strength of competition in the global automotive aftermarket Market?

How has the Market performed over the last five years?

What are the main segments that make up the global automotive aftermarket Market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL AUTOMOTIVE AFTERMARKET**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 AUTOMOTIVE AFTERMARKET IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

## **6 AUTOMOTIVE AFTERMARKET IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 AUTOMOTIVE AFTERMARKET IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 AUTOMOTIVE AFTERMARKET IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 AUTOMOTIVE AFTERMARKET IN ITALY**

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

- 13.1. Country data

## **14 AUTOMOTIVE AFTERMARKET IN JAPAN**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

- 15.1. Country data

## **16 AUTOMOTIVE AFTERMARKET IN AUSTRALIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

- 17.1. Country data

## **18 AUTOMOTIVE AFTERMARKET IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 AUTOMOTIVE AFTERMARKET IN CHINA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 AUTOMOTIVE AFTERMARKET IN THE NETHERLANDS**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 AUTOMOTIVE AFTERMARKET IN SPAIN**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 AUTOMOTIVE AFTERMARKET IN THE UNITED KINGDOM**

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

27.1. Country data

## **28 AUTOMOTIVE AFTERMARKET IN THE UNITED STATES**

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

29.1. Country data

## **30 COMPANY PROFILES**

30.1. Mobivia

30.2. Denso Corporation

30.3. PT Astra International Tbk

30.4. Compagnie Generale des Etablissements Michelin SCA

30.5. Alliance Automotive Group

30.6. ZF Friedrichshafen AG

30.7. Brembo SpA

30.8. Era Spa

30.9. AUTOBACS SEVEN Co Ltd

30.10. Up Garage Co Ltd



- 30.11. Aisin Corporation
- 30.12. Bapcor Ltd
- 30.13. Super Retail Group Ltd
- 30.14. Spectra Products Inc
- 30.15. Canadian Tire Corporation, Limited
- 30.16. Bosal International N.V.
- 30.17. Eberspacher Climate Control Systems GmbH & Co KG
- 30.18. Veturilo, S.A.
- 30.19. Robert Bosch GmbH
- 30.20. Continental AG
- 30.21. Autodoc GmbH
- 30.22. Euro Car Parts Ltd
- 30.23. Kwik-Fit (GB) Limited
- 30.24. National Tyres and Autocare Ltd
- 30.25. AutoZone, Inc.
- 30.26. O'Reilly Automotive, Inc.
- 30.27. Advance Auto Parts Inc
- 30.28. Genuine Parts Company

## **31 APPENDIX**

- 31.1. Methodology
- 31.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global automotive aftermarket sector value: \$ billion, 2017-22

Table 2: Global automotive aftermarket sector volume: million Units, 2017–22

Table 3: Global automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 4: Global automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Table 5: Global automotive aftermarket sector geography segmentation: \$ billion, 2022

Table 6: Global automotive aftermarket sector value forecast: \$ billion, 2022–27

Table 7: Global automotive aftermarket sector volume forecast: million Units, 2022–27

Table 8: Global size of population (million), 2018–22

Table 9: Global gdp (constant 2005 prices, \$ billion), 2018–22

Table 10: Global gdp (current prices, \$ billion), 2018–22

Table 11: Global inflation, 2018–22

Table 12: Global consumer price index (absolute), 2018–22

Table 13: Global exchange rate, 2018–22

Table 14: Asia-Pacific automotive aftermarket sector value: \$ billion, 2017-22

Table 15: Asia–Pacific automotive aftermarket sector volume: million Units, 2017–22

Table 16: Asia–Pacific automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 17: Asia-Pacific automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Table 18: Asia–Pacific automotive aftermarket sector geography segmentation: \$ billion, 2022

Table 19: Asia-Pacific automotive aftermarket sector value forecast: \$ billion, 2022–27

Table 20: Asia–Pacific automotive aftermarket sector volume forecast: million Units, 2022–27

Table 21: Europe automotive aftermarket sector value: \$ billion, 2017-22

Table 22: Europe automotive aftermarket sector volume: million Units, 2017–22

Table 23: Europe automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 24: Europe automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Table 25: Europe automotive aftermarket sector geography segmentation: \$ billion, 2022

Table 26: Europe automotive aftermarket sector value forecast: \$ billion, 2022–27

Table 27: Europe automotive aftermarket sector volume forecast: million Units, 2022–27

Table 28: Europe size of population (million), 2018–22

Table 29: Europe gdp (constant 2005 prices, \$ billion), 2018–22

Table 30: Europe gdp (current prices, \$ billion), 2018–22

Table 31: Europe inflation, 2018–22

Table 32: Europe consumer price index (absolute), 2018–22

Table 33: Europe exchange rate, 2018–22

Table 34: France automotive aftermarket sector value: \$ million, 2017-22

Table 35: France automotive aftermarket sector volume: million Units, 2017–22

Table 36: France automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 37: France automotive aftermarket sector category segmentation: \$ million, 2017-2022

Table 38: France automotive aftermarket sector geography segmentation: \$ million, 2022

Table 39: France automotive aftermarket sector value forecast: \$ million, 2022–27

Table 40: France automotive aftermarket sector volume forecast: million Units, 2022–27

Table 41: France size of population (million), 2018–22

Table 42: France gdp (constant 2005 prices, \$ billion), 2018–22

Table 43: France gdp (current prices, \$ billion), 2018–22

Table 44: France inflation, 2018–22

Table 45: France consumer price index (absolute), 2018–22

Table 46: France exchange rate, 2018–22

Table 47: Germany automotive aftermarket sector value: \$ million, 2017-22

Table 48: Germany automotive aftermarket sector volume: million Units, 2017–22

Table 49: Germany automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 50: Germany automotive aftermarket sector category segmentation: \$ million, 2017-2022

Table 51: Germany automotive aftermarket sector geography segmentation: \$ million, 2022

Table 52: Germany automotive aftermarket sector value forecast: \$ million, 2022–27

Table 53: Germany automotive aftermarket sector volume forecast: million Units, 2022–27

Table 54: Germany size of population (million), 2018–22

Table 55: Germany gdp (constant 2005 prices, \$ billion), 2018–22

Table 56: Germany gdp (current prices, \$ billion), 2018–22

Table 57: Germany inflation, 2018–22

Table 58: Germany consumer price index (absolute), 2018–22

- Table 59: Germany exchange rate, 2018–22
- Table 60: Italy automotive aftermarket sector value: \$ million, 2017-22
- Table 61: Italy automotive aftermarket sector volume: million Units, 2017–22
- Table 62: Italy automotive aftermarket sector category segmentation: % share, by value, 2017–2022
- Table 63: Italy automotive aftermarket sector category segmentation: \$ million, 2017-2022
- Table 64: Italy automotive aftermarket sector geography segmentation: \$ million, 2022
- Table 65: Italy automotive aftermarket sector value forecast: \$ million, 2022–27
- Table 66: Italy automotive aftermarket sector volume forecast: million Units, 2022–27
- Table 67: Italy size of population (million), 2018–22
- Table 68: Italy gdp (constant 2005 prices, \$ billion), 2018–22
- Table 69: Italy gdp (current prices, \$ billion), 2018–22
- Table 70: Italy inflation, 2018–22
- Table 71: Italy consumer price index (absolute), 2018–22
- Table 72: Italy exchange rate, 2018–22
- Table 73: Japan automotive aftermarket sector value: \$ million, 2017-22
- Table 74: Japan automotive aftermarket sector volume: million Units, 2017–22
- Table 75: Japan automotive aftermarket sector category segmentation: % share, by value, 2017–2022
- Table 76: Japan automotive aftermarket sector category segmentation: \$ million, 2017-2022
- Table 77: Japan automotive aftermarket sector geography segmentation: \$ million, 2022
- Table 78: Japan automotive aftermarket sector value forecast: \$ million, 2022–27
- Table 79: Japan automotive aftermarket sector volume forecast: million Units, 2022–27
- Table 80: Japan size of population (million), 2018–22
- Table 81: Japan gdp (constant 2005 prices, \$ billion), 2018–22
- Table 82: Japan gdp (current prices, \$ billion), 2018–22
- Table 83: Japan inflation, 2018–22
- Table 84: Japan consumer price index (absolute), 2018–22
- Table 85: Japan exchange rate, 2018–22
- Table 86: Australia automotive aftermarket sector value: \$ million, 2017-22
- Table 87: Australia automotive aftermarket sector volume: million Units, 2017–22
- Table 88: Australia automotive aftermarket sector category segmentation: % share, by value, 2017–2022
- Table 89: Australia automotive aftermarket sector category segmentation: \$ million, 2017-2022
- Table 90: Australia automotive aftermarket sector geography segmentation: \$ million, 2022

Table 91: Australia automotive aftermarket sector value forecast: \$ million, 2022–27

Table 92: Australia automotive aftermarket sector volume forecast: million Units, 2022–27

Table 93: Australia size of population (million), 2018–22

Table 94: Australia gdp (constant 2005 prices, \$ billion), 2018–22

Table 95: Australia gdp (current prices, \$ billion), 2018–22

Table 96: Australia inflation, 2018–22

Table 97: Australia consumer price index (absolute), 2018–22

Table 98: Australia exchange rate, 2018–22

Table 99: Canada automotive aftermarket sector value: \$ million, 2017-22

Table 100: Canada automotive aftermarket sector volume: million Units, 2017–22

Table 101: Canada automotive aftermarket sector category segmentation: % share, by value, 2017–2022

Table 102: Canada automotive aftermarket sector category segmentation: \$ million, 2017-2022

Table 103: Canada automotive aftermarket sector geography segmentation: \$ million, 2022

Table 104: Canada automotive aftermarket sector value forecast: \$ million, 2022–27

Table 105: Canada automotive aftermarket sector volume forecast: million Units, 2022–27

## List Of Figures

### LIST OF FIGURES

Figure 1: Global automotive aftermarket sector value: \$ billion, 2017-22

Figure 2: Global automotive aftermarket sector volume: million Units, 2017–22

Figure 3: Global automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Figure 4: Global automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 5: Global automotive aftermarket sector value forecast: \$ billion, 2022–27

Figure 6: Global automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 7: Forces driving competition in the global automotive aftermarket sector, 2022

Figure 8: Drivers of buyer power in the global automotive aftermarket sector, 2022

Figure 9: Drivers of supplier power in the global automotive aftermarket sector, 2022

Figure 10: Factors influencing the likelihood of new entrants in the global automotive aftermarket sector, 2022

Figure 11: Factors influencing the threat of substitutes in the global automotive aftermarket sector, 2022

Figure 12: Drivers of degree of rivalry in the global automotive aftermarket sector, 2022

Figure 13: Asia-Pacific automotive aftermarket sector value: \$ billion, 2017-22

Figure 14: Asia–Pacific automotive aftermarket sector volume: million Units, 2017–22

Figure 15: Asia-Pacific automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Figure 16: Asia–Pacific automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 17: Asia-Pacific automotive aftermarket sector value forecast: \$ billion, 2022–27

Figure 18: Asia–Pacific automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 19: Forces driving competition in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 20: Drivers of buyer power in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 21: Drivers of supplier power in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 22: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 23: Factors influencing the threat of substitutes in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 24: Drivers of degree of rivalry in the automotive aftermarket sector in Asia-Pacific, 2022

Figure 25: Europe automotive aftermarket sector value: \$ billion, 2017-22

Figure 26: Europe automotive aftermarket sector volume: million Units, 2017–22

Figure 27: Europe automotive aftermarket sector category segmentation: \$ billion, 2017-2022

Figure 28: Europe automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 29: Europe automotive aftermarket sector value forecast: \$ billion, 2022–27

Figure 30: Europe automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 31: Forces driving competition in the automotive aftermarket sector in Europe, 2022

Figure 32: Drivers of buyer power in the automotive aftermarket sector in Europe, 2022

Figure 33: Drivers of supplier power in the automotive aftermarket sector in Europe, 2022

Figure 34: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Europe, 2022

Figure 35: Factors influencing the threat of substitutes in the automotive aftermarket sector in Europe, 2022

Figure 36: Drivers of degree of rivalry in the automotive aftermarket sector in Europe, 2022

Figure 37: France automotive aftermarket sector value: \$ million, 2017-22

Figure 38: France automotive aftermarket sector volume: million Units, 2017–22

Figure 39: France automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 40: France automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 41: France automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 42: France automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 43: Forces driving competition in the automotive aftermarket sector in France, 2022

Figure 44: Drivers of buyer power in the automotive aftermarket sector in France, 2022

Figure 45: Drivers of supplier power in the automotive aftermarket sector in France, 2022

Figure 46: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in France, 2022

Figure 47: Factors influencing the threat of substitutes in the automotive aftermarket



sector in France, 2022

Figure 48: Drivers of degree of rivalry in the automotive aftermarket sector in France, 2022

Figure 49: Germany automotive aftermarket sector value: \$ million, 2017-22

Figure 50: Germany automotive aftermarket sector volume: million Units, 2017–22

Figure 51: Germany automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 52: Germany automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 53: Germany automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 54: Germany automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 55: Forces driving competition in the automotive aftermarket sector in Germany, 2022

Figure 56: Drivers of buyer power in the automotive aftermarket sector in Germany, 2022

Figure 57: Drivers of supplier power in the automotive aftermarket sector in Germany, 2022

Figure 58: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Germany, 2022

Figure 59: Factors influencing the threat of substitutes in the automotive aftermarket sector in Germany, 2022

Figure 60: Drivers of degree of rivalry in the automotive aftermarket sector in Germany, 2022

Figure 61: Italy automotive aftermarket sector value: \$ million, 2017-22

Figure 62: Italy automotive aftermarket sector volume: million Units, 2017–22

Figure 63: Italy automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 64: Italy automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 65: Italy automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 66: Italy automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 67: Forces driving competition in the automotive aftermarket sector in Italy, 2022

Figure 68: Drivers of buyer power in the automotive aftermarket sector in Italy, 2022

Figure 69: Drivers of supplier power in the automotive aftermarket sector in Italy, 2022

Figure 70: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Italy, 2022

Figure 71: Factors influencing the threat of substitutes in the automotive aftermarket sector in Italy, 2022



Figure 72: Drivers of degree of rivalry in the automotive aftermarket sector in Italy, 2022

Figure 73: Japan automotive aftermarket sector value: \$ million, 2017-22

Figure 74: Japan automotive aftermarket sector volume: million Units, 2017–22

Figure 75: Japan automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 76: Japan automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 77: Japan automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 78: Japan automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 79: Forces driving competition in the automotive aftermarket sector in Japan, 2022

Figure 80: Drivers of buyer power in the automotive aftermarket sector in Japan, 2022

Figure 81: Drivers of supplier power in the automotive aftermarket sector in Japan, 2022

Figure 82: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Japan, 2022

Figure 83: Factors influencing the threat of substitutes in the automotive aftermarket sector in Japan, 2022

Figure 84: Drivers of degree of rivalry in the automotive aftermarket sector in Japan, 2022

Figure 85: Australia automotive aftermarket sector value: \$ million, 2017-22

Figure 86: Australia automotive aftermarket sector volume: million Units, 2017–22

Figure 87: Australia automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 88: Australia automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 89: Australia automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 90: Australia automotive aftermarket sector volume forecast: million Units, 2022–27

Figure 91: Forces driving competition in the automotive aftermarket sector in Australia, 2022

Figure 92: Drivers of buyer power in the automotive aftermarket sector in Australia, 2022

Figure 93: Drivers of supplier power in the automotive aftermarket sector in Australia, 2022

Figure 94: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Australia, 2022

Figure 95: Factors influencing the threat of substitutes in the automotive aftermarket sector in Australia, 2022

Figure 96: Drivers of degree of rivalry in the automotive aftermarket sector in Australia,

2022

Figure 97: Canada automotive aftermarket sector value: \$ million, 2017-22

Figure 98: Canada automotive aftermarket sector volume: million Units, 2017–22

Figure 99: Canada automotive aftermarket sector category segmentation: \$ million, 2017-2022

Figure 100: Canada automotive aftermarket sector geography segmentation: % share, by value, 2022

Figure 101: Canada automotive aftermarket sector value forecast: \$ million, 2022–27

Figure 102: Canada automotive aftermarket sector volume forecast: million Units, 2022–27

## I would like to order

Product name: Automotive Aftermarket Market Summary, Competitive Analysis and Forecast, 2018-2027

Product link: <https://marketpublishers.com/r/AA1EE9E59532EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA1EE9E59532EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970