

Automotive Aftermarket in the United Kingdom

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Abstracts

Automotive Aftermarket in the United Kingdom

SUMMARY

Automotive Aftermarket in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The UK automotive aftermarket sector is expected to generate total revenues of \$30.6bn in 2019, representing a compound annual growth rate (CAGR) of 3.9% between 2015 and 2019.

The components segment is expected to be the sector's most lucrative in 2019, with total revenues of \$21.3bn, equivalent to 69.7% of the sector's overall value.

The UK also has a high number of leased and fleet vehicles in comparison with other countries and this contributes to growth in the aftermarket sector as these vehicles often have maintenance contracts with aftermarket companies.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in the United Kingdom

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom automotive aftermarket market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the United Kingdom automotive aftermarket market by value in 2018?

What will be the size of the United Kingdom automotive aftermarket market in 2023?

What factors are affecting the strength of competition in the United Kingdom automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's automotive aftermarket market?

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COMPANIES MENTIONED

Euro Car Parts Ltd

Kwik-Fit (GB) Limited

National Tyres and Autocare Ltd

Compagnie Generale des Etablissements Michelin

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