

# Automotive Aftermarket in Spain

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## Abstracts

Automotive Aftermarket in Spain

### SUMMARY

Automotive Aftermarket in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Spain automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The Spanish automotive aftermarket sector is expected to generate total revenues of \$18.1bn in 2018, representing a compound annual growth rate (CAGR) of 3.7% between 2014 and 2018.

Sector consumption volume is forecast to increase with a CAGR of 2.4% between 2014 and 2018, to reach a total of 390.3 million units in 2018.

In Spain, vehicle age is steadily increasing as vehicles become increasingly durable. As a vehicle ages it will often require maintenance and components in order to improve efficiency and performance, thus encouraging growth in the

aftermarket sector.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Spain

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain automotive aftermarket market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Spain automotive aftermarket market by value in 2017?

What will be the size of the Spain automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the Spain automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up Spain's automotive aftermarket market?

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### COMPANIES MENTIONED

Continental AG

Compagnie Generale des Etablissements Michelin

Mobivia Groupe S.A.

Compagnie de Saint-Gobain

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