

Automotive Aftermarket in South Korea

<https://marketpublishers.com/r/A1A90552CEDEN.html>

Date: December 2018

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: A1A90552CEDEN

Abstracts

Automotive Aftermarket in South Korea

SUMMARY

Automotive Aftermarket in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the South Korea automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The South Korean automotive aftermarket sector is expected to generate total revenues of \$22.4bn in 2018, representing a compound annual growth rate (CAGR) of 5.3% between 2014 and 2018.

Sector consumption volume is forecast to increase with a CAGR of 6.7% between 2014 and 2018, to reach a total of 478.2 million units in 2018.

In 2016 the aftermarket sector experienced decline, following a period of strong double digit growth. This decline was partly due to a steep fall in exports, which has been attributed to a fall in demand from China, which accounts for around a

quarter of South Korea's exports.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in South Korea

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea automotive aftermarket market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Korea automotive aftermarket market by value in 2017?

What will be the size of the South Korea automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the South Korea automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up South Korea's automotive aftermarket market?

Contents

- Executive Summary
- Market value
- Market value forecast
- Market volume
- Market volume forecast
- Category segmentation
- Geography segmentation
- Market rivalry
- Market Overview
- Market definition
- Market analysis
- Market Data
- Market value
- Market volume
- Market Segmentation
- Category segmentation
- Geography segmentation
- Market Outlook
- Market value forecast
- Market volume forecast
- Five Forces Analysis
- Summary
- Buyer power
- Supplier power
- New entrants
- Threat of substitutes
- Degree of rivalry
- Leading Companies
- Hyundai Motor Company
- Mando Corporation
- Compagnie Generale des Etablissements Michelin
- Macroeconomic Indicators
- Country data
- Methodology
- Industry associations
- Related MarketLine research
- Appendix

About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Korea automotive aftermarket sector value: \$ billion, 2014-18(e)

Table 2: South Korea automotive aftermarket sector volume: million units, 2014–18(e)

Table 3: South Korea automotive aftermarket sector category segmentation: \$ billion, 2018(e)

Table 4: South Korea automotive aftermarket sector geography segmentation: \$ billion, 2018(e)

Table 5: South Korea automotive aftermarket sector value forecast: \$ billion, 2018-23

Table 6: South Korea automotive aftermarket sector volume forecast: million units, 2018–23

Table 7: Hyundai Motor Company: key facts

Table 8: Hyundai Motor Company: key financials (\$)

Table 9: Hyundai Motor Company: key financials (KRW)

Table 10: Hyundai Motor Company: key financial ratios

Table 11: Mando Corporation: key facts

Table 12: Mando Corporation: key financials (\$)

Table 13: Mando Corporation: key financials (KRW)

Table 14: Mando Corporation: key financial ratios

Table 15: Compagnie Generale des Etablissements Michelin: key facts

Table 16: Compagnie Generale des Etablissements Michelin: key financials (\$)

Table 17: Compagnie Generale des Etablissements Michelin: key financials (€)

Table 18: Compagnie Generale des Etablissements Michelin: key financial ratios

Table 19: South Korea size of population (million), 2014–18

Table 20: South Korea gdp (constant 2005 prices, \$ billion), 2014–18

Table 21: South Korea gdp (current prices, \$ billion), 2014–18

Table 22: South Korea inflation, 2014–18

Table 23: South Korea consumer price index (absolute), 2014–18

Table 24: South Korea exchange rate, 2013–17

List Of Figures

LIST OF FIGURES

Figure 1: South Korea automotive aftermarket sector value: \$ billion, 2014-18(e)

Figure 2: South Korea automotive aftermarket sector volume: million units, 2014–18(e)

Figure 3: South Korea automotive aftermarket sector category segmentation: % share, by value, 2018(e)

Figure 4: South Korea automotive aftermarket sector geography segmentation: % share, by value, 2018(e)

Figure 5: South Korea automotive aftermarket sector value forecast: \$ billion, 2018-23

Figure 6: South Korea automotive aftermarket sector volume forecast: million units, 2018–23

Figure 7: Forces driving competition in the automotive aftermarket sector in South Korea, 2018

Figure 8: Drivers of buyer power in the automotive aftermarket sector in South Korea, 2018

Figure 9: Drivers of supplier power in the automotive aftermarket sector in South Korea, 2018

Figure 10: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in South Korea, 2018

Figure 11: Factors influencing the threat of substitutes in the automotive aftermarket sector in South Korea, 2018

Figure 12: Drivers of degree of rivalry in the automotive aftermarket sector in South Korea, 2018

Figure 13: Hyundai Motor Company: revenues & profitability

Figure 14: Hyundai Motor Company: assets & liabilities

Figure 15: Mando Corporation: revenues & profitability

Figure 16: Mando Corporation: assets & liabilities

Figure 17: Compagnie Generale des Etablissements Michelin: revenues & profitability

Figure 18: Compagnie Generale des Etablissements Michelin: assets & liabilities

COMPANIES MENTIONED

Hyundai Motor Company

Mando Corporation

Compagnie Generale des Etablissements Michelin

I would like to order

Product name: Automotive Aftermarket in South Korea

Product link: <https://marketpublishers.com/r/A1A90552CEDEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A1A90552CEDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970