

Automotive Aftermarket in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/A27761E8BE2DEN.html>

Date: January 2021

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: A27761E8BE2DEN

Abstracts

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SUMMARY

Automotive Aftermarket in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The South African automotive aftermarket is expected to generate total revenues of \$6.7bn in 2020, representing a compound annual growth rate (CAGR) of 4% between 2016 and 2020.

Market consumption volume is forecast to increase with a CAGR of 1.4% between 2016 and 2020, to reach a total of 154.2 million units in 2020.

The components segment is expected to be the market's most lucrative in 2020, with total revenues of \$6.3bn, equivalent to 93% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in South Africa

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa automotive aftermarket market with five year forecasts

REASONS TO BUY

What was the size of the South Africa automotive aftermarket market by value in 2020?

What will be the size of the South Africa automotive aftermarket market in 2025?

What factors are affecting the strength of competition in the South Africa automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's automotive aftermarket market?

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