

# Automotive Aftermarket in Germany - Market Summary, Competitive Analysis and Forecast to 2026

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# Abstracts

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# SUMMARY

Automotive Aftermarket in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The German automotive aftermarket is forecast to generate \$34.8bn in 2021, representing a compound annual rate of change (CARC) of -1.2% between 2017 and 2021.

Market consumption volume is forecast to decline with a CARC of -2.4% between 2017 and 2021, to reach a total of 0.7 billion units in 2021.

The market recorded severe decline in 2020, shrinking by 20.4%. The decline was largely induced by the COVID-19 pandemic, which severely inhibited the car manufacturing industry, as it declined by 21.5% in 2020.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the automotive aftermarket market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Germany

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany automotive aftermarket market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Germany automotive aftermarket market by value in 2021?

What will be the size of the Germany automotive aftermarket market in 2026?

What factors are affecting the strength of competition in the Germany automotive aftermarket market?

How has the market performed over the last five years?

How large is Germany's automotive aftermarket market in relation to its regional counterparts?



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