

## **Automotive Aftermarket in Canada**

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## **Abstracts**

Automotive Aftermarket in Canada

#### SUMMARY

Automotive Aftermarket in Canada industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Canada automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

## **KEY HIGHLIGHTS**

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The Canadian automotive aftermarket sector is expected to generate total revenues of \$18.2bn in 2018, representing a compound annual growth rate (CAGR) of 4.2% between 2014 and 2018.

Sector consumption volume is forecast to increase with a CAGR of 3.2% between 2014 and 2018, to reach a total of 580.9 million units in 2018.

The average vehicle age in Canada is steadily growing due to the increased reliability of vehicles; this is leading to growth in the aftermarket sector as older vehicles begin to require maintenance and new components.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Canada

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada automotive aftermarket market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Canada automotive aftermarket market by value in 2017?

What will be the size of the Canada automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the Canada automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up Canada's automotive aftermarket market?



## **Contents**

**Executive Summary** 

Market value

Market value forecast

Market volume

Market volume forecast

Category segmentation

Geography segmentation

Market rivalry

Market Overview

Market definition

Market analysis

Market Data

Market value

Market volume

Market Segmentation

Category segmentation

Geography segmentation

Market Outlook

Market value forecast

Market volume forecast

Five Forces Analysis

Summary

Buyer power

Supplier power

New entrants

Threat of substitutes

Degree of rivalry

Leading Companies

Advance Auto Parts, Inc.

Canadian Tire Corporation, Limited

Fix Auto

Genuine Parts Company

Macroeconomic Indicators

Country data

Methodology

Industry associations

Related MarketLine research



Appendix
About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Canada automotive aftermarket sector value: \$ billion, 2014-18(e)
- Table 2: Canada automotive aftermarket sector volume: million units, 2014–18(e)
- Table 3: Canada automotive aftermarket sector category segmentation: \$ billion,

2018(e)

Table 4: Canada automotive aftermarket sector geography segmentation: \$ billion,

2018(e)

- Table 5: Canada automotive aftermarket sector value forecast: \$ billion, 2018-23
- Table 6: Canada automotive aftermarket sector volume forecast: million units, 2018–23
- Table 7: Advance Auto Parts, Inc.: key facts
- Table 8: Advance Auto Parts, Inc.: key financials (\$)
- Table 9: Advance Auto Parts, Inc.: key financial ratios
- Table 10: Canadian Tire Corporation, Limited: key facts
- Table 11: Canadian Tire Corporation, Limited: key financials (\$)
- Table 12: Canadian Tire Corporation, Limited: key financials (C\$)
- Table 13: Canadian Tire Corporation, Limited: key financial ratios
- Table 14: Fix Auto: key facts
- Table 15: Genuine Parts Company: key facts
- Table 16: Genuine Parts Company: key financials (\$)
- Table 17: Genuine Parts Company: key financial ratios
- Table 18: Canada size of population (million), 2014–18
- Table 19: Canada gdp (constant 2005 prices, \$ billion), 2014–18
- Table 20: Canada gdp (current prices, \$ billion), 2014-18
- Table 21: Canada inflation, 2014-18
- Table 22: Canada consumer price index (absolute), 2014–18
- Table 23: Canada exchange rate, 2013–17



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Canada automotive aftermarket sector value: \$ billion, 2014-18(e)
- Figure 2: Canada automotive aftermarket sector volume: million units, 2014–18(e)
- Figure 3: Canada automotive aftermarket sector category segmentation: % share, by value, 2018(e)
- Figure 4: Canada automotive aftermarket sector geography segmentation: % share, by value, 2018(e)
- Figure 5: Canada automotive aftermarket sector value forecast: \$ billion, 2018-23
- Figure 6: Canada automotive aftermarket sector volume forecast: million units, 2018–23
- Figure 7: Forces driving competition in the automotive aftermarket sector in Canada, 2018
- Figure 8: Drivers of buyer power in the automotive aftermarket sector in Canada, 2018
- Figure 9: Drivers of supplier power in the automotive aftermarket sector in Canada, 2018
- Figure 10: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Canada, 2018
- Figure 11: Factors influencing the threat of substitutes in the automotive aftermarket sector in Canada, 2018
- Figure 12: Drivers of degree of rivalry in the automotive aftermarket sector in Canada, 2018
- Figure 13: Advance Auto Parts, Inc.: revenues & profitability
- Figure 14: Advance Auto Parts, Inc.: assets & liabilities
- Figure 15: Canadian Tire Corporation, Limited: revenues & profitability
- Figure 16: Canadian Tire Corporation, Limited: assets & liabilities
- Figure 17: Genuine Parts Company: revenues & profitability
- Figure 18: Genuine Parts Company: assets & liabilities

### **COMPANIES MENTIONED**

Advance Auto Parts, Inc.
Canadian Tire Corporation, Limited
Fix Auto
Genuine Parts Company



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