

# Automotive Aftermarket Global Industry Guide 2019-2028

<https://marketpublishers.com/r/A25DFE908785EN.html>

Date: December 2024

Pages: 486

Price: US\$ 1,495.00 (Single User License)

ID: A25DFE908785EN

## Abstracts

### Automotive Aftermarket Global Industry Guide 2019-2028

#### Summary

Global Automotive Aftermarket industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

#### Key Highlights

Automotive aftermarket includes the sales of automotive components for use on vehicles after first purchase. Market value is calculated in terms of retail selling price (RSP) including all taxes and levies. Market volume refers to each individual aftermarket component, such as wiper blades or brake calipers, considered as a separate unit. The scope includes components sold through fast fits, auto centres, garages, tyre specialists, vehicle manufacturer networks, petrol stations, hypermarkets, crash repair centres/body shops, online sales, parts & accessories stores, and others. Both internal combustion engines and electric vehicles are considered in our scope. Our analysis encompasses both passenger cars and light commercial vehicles.

Automotive aftermarket is segmented into components and labor. The scope of components includes air filters, alloy wheels, alternators, antifreeze or coolant, bonnets, brake discs, brake drums, brake pads, brake shoes, bumpers, cabin filters, catalytic converters, clutches, diesel filters, doors, exhaust systems, floor

mats, glass, glow plugs, in car entertainment, light housings, oil, oil filters, paints and solvents, petrol filters, radiators, roof bars, roof boxes, satellite navigation, shock absorbers, spark plugs, starter batteries, starter motors, tow bars, tyres, windscreen wash, windscreen wiper blades, wings, etc. EV aftermarket scope does not include replacement batteries, battery management systems, electric motors, charging equipment, etc. The labor segment refers to the income generated from the labor involved in repairing, maintaining, or modifying vehicles following their original sale. This value is typically based on the hourly labor rate set by service providers.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global automotive aftermarket sector recorded revenues of \$923 billion in 2023, representing a compound annual growth rate (CAGR) of 1.4% between 2018 and 2023.

Sector consumption volume increased with a CAGR of 1.2% between 2018 and 2023, to reach a total of 18,019.7 million units in 2023.

The Asia-Pacific region dominated the global automotive aftermarket sector in 2023, commanding the largest share of 33.0%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global automotive aftermarket sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global automotive aftermarket sector

Leading company profiles reveal details of key automotive aftermarket sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global automotive aftermarket sector with five year forecasts by both value and volume

Macroeconomic indicators provide insight into general trends within the global economy

## Reasons to Buy

What was the size of the global automotive aftermarket sector by value in 2023?

What will be the size of the global automotive aftermarket sector in 2028?

What factors are affecting the strength of competition in the global automotive aftermarket sector?

How has the sector performed over the last five years?

What are the main segments that make up the global automotive aftermarket sector?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL AUTOMOTIVE AFTERMARKET**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 AUTOMOTIVE AFTERMARKET IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

## **6 AUTOMOTIVE AFTERMARKET IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 AUTOMOTIVE AFTERMARKET IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 AUTOMOTIVE AFTERMARKET IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 AUTOMOTIVE AFTERMARKET IN ITALY**

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

- 13.1. Country data

## **14 AUTOMOTIVE AFTERMARKET IN JAPAN**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

- 15.1. Country data

## **16 AUTOMOTIVE AFTERMARKET IN AUSTRALIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

- 17.1. Country data

## **18 AUTOMOTIVE AFTERMARKET IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 AUTOMOTIVE AFTERMARKET IN CHINA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 AUTOMOTIVE AFTERMARKET IN THE NETHERLANDS**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 AUTOMOTIVE AFTERMARKET IN SPAIN**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 AUTOMOTIVE AFTERMARKET IN THE UNITED KINGDOM**

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

27.1. Country data

## **28 AUTOMOTIVE AFTERMARKET IN THE UNITED STATES**

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

29.1. Country data

## **30 COMPANY PROFILES**

30.1. Robert Bosch GmbH

30.2. Mobivia

30.3. Denso Corp

30.4. Continental AG

30.5. AutoZone Inc

30.6. PT Astra International Tbk

30.7. Compagnie Generale des Etablissements Michelin

30.8. LKQ Group (UK) Ltd

30.9. Alliance Automotive Group SAS

30.10. SEG Automotive Germany GmbH



- 30.11. ZF Friedrichshafen AG
- 30.12. Bapcor Ltd
- 30.13. Eagers Automotive Ltd
- 30.14. Genuine Parts Co
- 30.15. Super Retail Group Ltd
- 30.16. Randon SA Implementos e Participacoes
- 30.17. MAHLE Metal Leve S.A.
- 30.18. Uni-Select Inc.
- 30.19. Canadian Tire Corp Ltd
- 30.20. Advance Auto Parts Inc
- 30.21. SAIC Motor Corp Ltd
- 30.22. Zhejiang Geely Holding Group Co Ltd
- 30.23. Tata Motors Ltd
- 30.24. Minda Corporation Limited
- 30.25. Samvardhana Motherson International Ltd
- 30.26. PT Indomobil Sukses Internasional Tbk
- 30.27. Era SRL
- 30.28. Sogefi SpA
- 30.29. Brembo NV
- 30.30. Up Garage Co Ltd
- 30.31. Autobacs Seven Co Ltd
- 30.32. Aisin Corp
- 30.33. O'Reilly Automotive Inc
- 30.34. Tenneco Inc
- 30.35. Bosal International N.V.
- 30.36. Stellantis NV
- 30.37. LKQ Corp
- 30.38. Sollers
- 30.39. A+A Exist-Info LLC
- 30.40. MEKO AB
- 30.41. Motus Holdings Ltd
- 30.42. Hyundai Mobis Co Ltd
- 30.43. Hankook Tire & Technology Co Ltd
- 30.44. Sungwoo Hitech Co Ltd
- 30.45. Veturilo, S.A.
- 30.46. Autodoc SE
- 30.47. Seat SA
- 30.48. Tofas Turk Otomobil Fabrikasi AS
- 30.49. Oyak Renault Otomobil Fabrikalari A.S.

30.50. Ford Otomotiv Sanayi AS

30.51. Kwik-Fit (GB) Limited

30.52. Halfords Group plc

## **31 APPENDIX**

31.1. Methodology

31.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global automotive aftermarket sector value: \$ million, 2018-23

Table 2: Global automotive aftermarket sector volume: million units, 2018-23

Table 3: Global automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 4: Global automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 5: Global automotive aftermarket sector geography segmentation: \$ million, 2023

Table 6: Global automotive aftermarket sector value forecast: \$ million, 2023-28

Table 7: Global automotive aftermarket sector volume forecast: million units, 2023-28

Table 8: Global Size of Population (million), 2019-23

Table 9: Global real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 10: Global GDP (Current Prices, \$ Billion), 2019-23

Table 11: Global Inflation, 2019-23

Table 12: Global Consumer Price Index (Absolute), 2019-23

Table 13: Global exchange rate, 2018-23

Table 14: Asia-Pacific automotive aftermarket sector value: \$ million, 2018-23

Table 15: Asia-Pacific automotive aftermarket sector volume: million units, 2018-23

Table 16: Asia-Pacific automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 17: Asia-Pacific automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 18: Asia-Pacific automotive aftermarket sector geography segmentation: \$ million, 2023

Table 19: Asia-Pacific automotive aftermarket sector value forecast: \$ million, 2023-28

Table 20: Asia-Pacific automotive aftermarket sector volume forecast: million units, 2023-28

Table 21: Europe automotive aftermarket sector value: \$ million, 2018-23

Table 22: Europe automotive aftermarket sector volume: million units, 2018-23

Table 23: Europe automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 24: Europe automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 25: Europe automotive aftermarket sector geography segmentation: \$ million, 2023

Table 26: Europe automotive aftermarket sector value forecast: \$ million, 2023-28

Table 27: Europe automotive aftermarket sector volume forecast: million units, 2023-28

Table 28: Europe Size of Population (million), 2019-23

Table 29: Europe real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 30: Europe GDP (Current Prices, \$ Billion), 2019-23

Table 31: Europe Inflation, 2019-23

Table 32: Europe Consumer Price Index (Absolute), 2019-23

Table 33: Europe exchange rate, 2018-23

Table 34: France automotive aftermarket sector value: \$ million, 2018-23

Table 35: France automotive aftermarket sector volume: million units, 2018-23

Table 36: France automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 37: France automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 38: France automotive aftermarket sector geography segmentation: \$ million, 2023

Table 39: France automotive aftermarket sector value forecast: \$ million, 2023-28

Table 40: France automotive aftermarket sector volume forecast: million units, 2023-28

Table 41: France Size of Population (million), 2019-23

Table 42: France real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 43: France GDP (Current Prices, \$ Billion), 2019-23

Table 44: France Inflation, 2019-23

Table 45: France Consumer Price Index (Absolute), 2019-23

Table 46: France exchange rate, 2018-23

Table 47: Germany automotive aftermarket sector value: \$ million, 2018-23

Table 48: Germany automotive aftermarket sector volume: million units, 2018-23

Table 49: Germany automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 50: Germany automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 51: Germany automotive aftermarket sector geography segmentation: \$ million, 2023

Table 52: Germany automotive aftermarket sector value forecast: \$ million, 2023-28

Table 53: Germany automotive aftermarket sector volume forecast: million units, 2023-28

Table 54: Germany Size of Population (million), 2019-23

Table 55: Germany real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 56: Germany GDP (Current Prices, \$ Billion), 2019-23

Table 57: Germany Inflation, 2019-23

Table 58: Germany Consumer Price Index (Absolute), 2019-23

Table 59: Germany exchange rate, 2018-23

Table 60: Italy automotive aftermarket sector value: \$ million, 2018-23

Table 61: Italy automotive aftermarket sector volume: million units, 2018-23

Table 62: Italy automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 63: Italy automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 64: Italy automotive aftermarket sector geography segmentation: \$ million, 2023

Table 65: Italy automotive aftermarket sector value forecast: \$ million, 2023-28

Table 66: Italy automotive aftermarket sector volume forecast: million units, 2023-28

Table 67: Italy Size of Population (million), 2019-23

Table 68: Italy real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 69: Italy GDP (Current Prices, \$ Billion), 2019-23

Table 70: Italy Inflation, 2019-23

Table 71: Italy Consumer Price Index (Absolute), 2019-23

Table 72: Italy exchange rate, 2018-23

Table 73: Japan automotive aftermarket sector value: \$ million, 2018-23

Table 74: Japan automotive aftermarket sector volume: million units, 2018-23

Table 75: Japan automotive aftermarket sector category segmentation: % share, by value, 2018-23

Table 76: Japan automotive aftermarket sector category segmentation: \$ million, 2018-23

Table 77: Japan automotive aftermarket sector geography segmentation: \$ million, 2023

Table 78: Japan automotive aftermarket sector value forecast: \$ million, 2023-28

Table 79: Japan automotive aftermarket sector volume forecast: million units, 2023-28

Table 80: Japan Size of Population (million), 2019-23

Table 81: Japan real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 82: Japan GDP (Current Prices, \$ Billion), 2019-23

Table 83: Japan Inflation, 2019-23

Table 84: Japan Consumer Price Index (Absolute), 2019-23

Table 85: Japan exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Global automotive aftermarket sector value: \$ million, 2018-23

Figure 2: Global automotive aftermarket sector volume: million units, 2018-23

Figure 3: Global automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 4: Global automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 5: Global automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 6: Global automotive aftermarket sector volume forecast: million units, 2023-28

Figure 7: Forces driving competition in the global automotive aftermarket sector, 2023

Figure 8: Drivers of buyer power in the global automotive aftermarket sector, 2023

Figure 9: Drivers of supplier power in the global automotive aftermarket sector, 2023

Figure 10: Factors influencing the likelihood of new entrants in the global automotive aftermarket sector, 2023

Figure 11: Factors influencing the threat of substitutes in the global automotive aftermarket sector, 2023

Figure 12: Drivers of degree of rivalry in the global automotive aftermarket sector, 2023

Figure 13: Asia-Pacific automotive aftermarket sector value: \$ million, 2018-23

Figure 14: Asia-Pacific automotive aftermarket sector volume: million units, 2018-23

Figure 15: Asia-Pacific automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 16: Asia-Pacific automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 17: Asia-Pacific automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 18: Asia-Pacific automotive aftermarket sector volume forecast: million units, 2023-28

Figure 19: Forces driving competition in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 20: Drivers of buyer power in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 21: Drivers of supplier power in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 22: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 23: Factors influencing the threat of substitutes in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 24: Drivers of degree of rivalry in the automotive aftermarket sector in Asia-Pacific, 2023

Figure 25: Europe automotive aftermarket sector value: \$ million, 2018-23

Figure 26: Europe automotive aftermarket sector volume: million units, 2018-23

Figure 27: Europe automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 28: Europe automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 29: Europe automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 30: Europe automotive aftermarket sector volume forecast: million units, 2023-28

Figure 31: Forces driving competition in the automotive aftermarket sector in Europe, 2023

Figure 32: Drivers of buyer power in the automotive aftermarket sector in Europe, 2023

Figure 33: Drivers of supplier power in the automotive aftermarket sector in Europe, 2023

Figure 34: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Europe, 2023

Figure 35: Factors influencing the threat of substitutes in the automotive aftermarket sector in Europe, 2023

Figure 36: Drivers of degree of rivalry in the automotive aftermarket sector in Europe, 2023

Figure 37: France automotive aftermarket sector value: \$ million, 2018-23

Figure 38: France automotive aftermarket sector volume: million units, 2018-23

Figure 39: France automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 40: France automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 41: France automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 42: France automotive aftermarket sector volume forecast: million units, 2023-28

Figure 43: Forces driving competition in the automotive aftermarket sector in France, 2023

Figure 44: Drivers of buyer power in the automotive aftermarket sector in France, 2023

Figure 45: Drivers of supplier power in the automotive aftermarket sector in France, 2023

Figure 46: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in France, 2023

Figure 47: Factors influencing the threat of substitutes in the automotive aftermarket sector in France, 2023

Figure 48: Drivers of degree of rivalry in the automotive aftermarket sector in France,



2023

Figure 49: Germany automotive aftermarket sector value: \$ million, 2018-23

Figure 50: Germany automotive aftermarket sector volume: million units, 2018-23

Figure 51: Germany automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 52: Germany automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 53: Germany automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 54: Germany automotive aftermarket sector volume forecast: million units, 2023-28

Figure 55: Forces driving competition in the automotive aftermarket sector in Germany, 2023

Figure 56: Drivers of buyer power in the automotive aftermarket sector in Germany, 2023

Figure 57: Drivers of supplier power in the automotive aftermarket sector in Germany, 2023

Figure 58: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Germany, 2023

Figure 59: Factors influencing the threat of substitutes in the automotive aftermarket sector in Germany, 2023

Figure 60: Drivers of degree of rivalry in the automotive aftermarket sector in Germany, 2023

Figure 61: Italy automotive aftermarket sector value: \$ million, 2018-23

Figure 62: Italy automotive aftermarket sector volume: million units, 2018-23

Figure 63: Italy automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 64: Italy automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 65: Italy automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 66: Italy automotive aftermarket sector volume forecast: million units, 2023-28

Figure 67: Forces driving competition in the automotive aftermarket sector in Italy, 2023

Figure 68: Drivers of buyer power in the automotive aftermarket sector in Italy, 2023

Figure 69: Drivers of supplier power in the automotive aftermarket sector in Italy, 2023

Figure 70: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Italy, 2023

Figure 71: Factors influencing the threat of substitutes in the automotive aftermarket sector in Italy, 2023

Figure 72: Drivers of degree of rivalry in the automotive aftermarket sector in Italy, 2023

Figure 73: Japan automotive aftermarket sector value: \$ million, 2018-23

Figure 74: Japan automotive aftermarket sector volume: million units, 2018-23



Figure 75: Japan automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 76: Japan automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 77: Japan automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 78: Japan automotive aftermarket sector volume forecast: million units, 2023-28

Figure 79: Forces driving competition in the automotive aftermarket sector in Japan, 2023

Figure 80: Drivers of buyer power in the automotive aftermarket sector in Japan, 2023

Figure 81: Drivers of supplier power in the automotive aftermarket sector in Japan, 2023

Figure 82: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Japan, 2023

Figure 83: Factors influencing the threat of substitutes in the automotive aftermarket sector in Japan, 2023

Figure 84: Drivers of degree of rivalry in the automotive aftermarket sector in Japan, 2023

Figure 85: Australia automotive aftermarket sector value: \$ million, 2018-23

Figure 86: Australia automotive aftermarket sector volume: million units, 2018-23

Figure 87: Australia automotive aftermarket sector category segmentation: \$ million, 2018-23

Figure 88: Australia automotive aftermarket sector geography segmentation: % share, by value, 2023

Figure 89: Australia automotive aftermarket sector value forecast: \$ million, 2023-28

Figure 90: Australia automotive aftermarket sector volume forecast: million units, 2023-28

Figure 91: Forces driving competition in the automotive aftermarket sector in Australia, 2023

Figure 92: Drivers of buyer power in the automotive aftermarket sector in Australia, 2023

Figure 93: Drivers of supplier power in the automotive aftermarket sector in Australia, 2023

Figure 94: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Australia, 2023

Figure 95: Factors influencing the threat of substitutes in the automotive aftermarket sector in Australia, 2023

Figure 96: Drivers of degree of rivalry in the automotive aftermarket sector in Australia, 2023

## I would like to order

Product name: Automotive Aftermarket Global Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/A25DFE908785EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A25DFE908785EN.html>