

Automotive Aftermarket Global Industry Guide 2016-2025

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Abstracts

Automotive Aftermarket Global Industry Guide 2016-2025

SUMMARY

Global Automotive Aftermarket industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The components include: Air Filters, Alloy Wheels, Alternators, Antifreeze Or Coolant, Bonnets, Brake Discs, Brake Drums, Brake Pads, Brake Shoes, Bumpers, Cabin Filters, Catalytic Converters, Clutches, Diesel Filters, Doors, Exhaust Systems, Floor Mats, Glass, Glow Plugs, In Car Entertainment, Light Housings, Oil, Oil Filters, Paints And Solvents, Petrol Filters, Radiators, Roof Bars, Roofboxes, Satellite Navigation, Shock Absorbers, Spark Plugs, Starter Batteries, Starter Motors, Tow Bars, Tyres, Windscreen Wash, Windscreen Wiper Blades, and Wings.

The sector value is calculated in terms of retail selling price (RSP) including all taxes and levies. Included in market value are goods sold through Fast Fits, Autocentres, Garages, Tyre Specialists, Vehicle Manufacturer Networks, Petrol

Stations, Hypermarkets, Crash Repair Centres/Bodyshops, Online Sales, Parts & Accessories Stores and Others. The value includes labor costs from installation as well as the component value.

The volume of goods considers each component as a single piece, such as wiper blades and brake calipers.

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

COVID-19: The assumption has been made that after the pandemic is over the global economy will gradually go back to the levels recorded before. It is also assumed that there is no widespread economic crisis as seen in 2008 due to announced financial support packages from governments around the world.

The global automotive aftermarket is expected to generate total revenues of \$852.2bn in 2020, representing a compound annual growth rate (CAGR) of 3.3% between 2016 and 2020.

Market consumption volume is forecast to increase with a CAGR of 2.3% between 2016 and 2020, to reach a total of 17,660 million units in 2020.

The components segment is expected to be the market's most lucrative in 2020, with total revenues of \$747.1bn, equivalent to 87.7% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global automotive aftermarket sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global automotive aftermarket sector

Leading company profiles reveal details of key automotive aftermarket sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth

prospects of the global automotive aftermarket sector with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global automotive aftermarket sector by value in 2020?

What will be the size of the global automotive aftermarket sector in 2025?

What factors are affecting the strength of competition in the global automotive aftermarket sector?

How has the sector performed over the last five years?

How large is the global automotive aftermarket sector in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL AUTOMOTIVE AFTERMARKET

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 AUTOMOTIVE AFTERMARKET IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 AUTOMOTIVE AFTERMARKET IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 AUTOMOTIVE AFTERMARKET IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 AUTOMOTIVE AFTERMARKET IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 AUTOMOTIVE AFTERMARKET IN ITALY

- 12.1. Market Overview
- 12.2. Market Data

- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

- 13.1. Country data

14 AUTOMOTIVE AFTERMARKET IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

- 15.1. Country data

16 AUTOMOTIVE AFTERMARKET IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

- 17.1. Country data

18 AUTOMOTIVE AFTERMARKET IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 AUTOMOTIVE AFTERMARKET IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 AUTOMOTIVE AFTERMARKET IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 AUTOMOTIVE AFTERMARKET IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 AUTOMOTIVE AFTERMARKET IN THE UNITED KINGDOM

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 AUTOMOTIVE AFTERMARKET IN THE UNITED STATES

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

30.1. PT Astra International Tbk

30.2. Mobivia

30.3. Brembo SpA

30.4. AUTOBACS SEVEN Co., Ltd.

30.5. Up Garage Co Ltd

30.6. AISIN SEIKI Co., Ltd.

30.7. Super Retail Group Limited

30.8. Spectra Inc.

30.9. Canadian Tire Corporation, Limited

30.10. Denso Corporation

30.11. Bosal International N.V.

- 30.12. Eberspacher Climate Control Systems GmbH & Co. KG
- 30.13. Robert Bosch GmbH
- 30.14. Continental AG
- 30.15. Euro Car Parts Ltd
- 30.16. ITOCHU Corporation
- 30.17. National Tyres and Autocare Ltd
- 30.18. Compagnie Generale des Etablissements Michelin
- 30.19. AutoZone, Inc.
- 30.20. O'Reilly Automotive, Inc.
- 30.21. Advance Auto Parts Inc
- 30.22. Genuine Parts Company

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global automotive aftermarket sector value: \$ million, 2016-20
- Table 2: Global automotive aftermarket sector volume: million units, 2016-20
- Table 3: Global automotive aftermarket sector geography segmentation: \$ million, 2020
- Table 4: Global automotive aftermarket sector value forecast: \$ million, 2020-25
- Table 5: Global automotive aftermarket sector volume forecast: million units, 2020-25
- Table 6: Global size of population (million), 2016-20
- Table 7: Global gdp (constant 2005 prices, \$ billion), 2016-20
- Table 8: Global gdp (current prices, \$ billion), 2016-20
- Table 9: Global inflation, 2016-20
- Table 10: Global consumer price index (absolute), 2016-20
- Table 11: Global exchange rate, 2016-20
- Table 12: Asia-Pacific automotive aftermarket sector value: \$ million, 2016-20
- Table 13: Asia-Pacific automotive aftermarket sector volume: million units, 2016-20
- Table 14: Asia-Pacific automotive aftermarket sector geography segmentation: \$ million, 2020
- Table 15: Asia-Pacific automotive aftermarket sector value forecast: \$ million, 2020-25
- Table 16: Asia-Pacific automotive aftermarket sector volume forecast: million units, 2020-25
- Table 17: Europe automotive aftermarket sector value: \$ million, 2016-20
- Table 18: Europe automotive aftermarket sector volume: million units, 2016-20
- Table 19: Europe automotive aftermarket sector geography segmentation: \$ million, 2020
- Table 20: Europe automotive aftermarket sector value forecast: \$ million, 2020-25
- Table 21: Europe automotive aftermarket sector volume forecast: million units, 2020-25
- Table 22: Europe size of population (million), 2016-20
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2016-20
- Table 24: Europe gdp (current prices, \$ billion), 2016-20
- Table 25: Europe inflation, 2016-20
- Table 26: Europe consumer price index (absolute), 2016-20
- Table 27: Europe exchange rate, 2016-20
- Table 28: France automotive aftermarket sector value: \$ million, 2016-20
- Table 29: France automotive aftermarket sector volume: million units, 2016-20
- Table 30: France automotive aftermarket sector geography segmentation: \$ million, 2020
- Table 31: France automotive aftermarket sector value forecast: \$ million, 2020-25

Table 32: France automotive aftermarket sector volume forecast: million units, 2020-25

Table 33: France size of population (million), 2016-20

Table 34: France gdp (constant 2005 prices, \$ billion), 2016-20

Table 35: France gdp (current prices, \$ billion), 2016-20

Table 36: France inflation, 2016-20

Table 37: France consumer price index (absolute), 2016-20

Table 38: France exchange rate, 2016-20

Table 39: Germany automotive aftermarket sector value: \$ million, 2016-20

Table 40: Germany automotive aftermarket sector volume: million units, 2016-20

Table 41: Germany automotive aftermarket sector geography segmentation: \$ million, 2020

Table 42: Germany automotive aftermarket sector value forecast: \$ million, 2020-25

Table 43: Germany automotive aftermarket sector volume forecast: million units, 2020-25

Table 44: Germany size of population (million), 2016-20

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 46: Germany gdp (current prices, \$ billion), 2016-20

Table 47: Germany inflation, 2016-20

Table 48: Germany consumer price index (absolute), 2016-20

Table 49: Germany exchange rate, 2016-20

Table 50: Italy automotive aftermarket sector value: \$ million, 2016-20

Table 51: Italy automotive aftermarket sector volume: million units, 2016-20

Table 52: Italy automotive aftermarket sector geography segmentation: \$ million, 2020

Table 53: Italy automotive aftermarket sector value forecast: \$ million, 2020-25

Table 54: Italy automotive aftermarket sector volume forecast: million units, 2020-25

Table 55: Italy size of population (million), 2016-20

Table 56: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 57: Italy gdp (current prices, \$ billion), 2016-20

Table 58: Italy inflation, 2016-20

Table 59: Italy consumer price index (absolute), 2016-20

Table 60: Italy exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Global automotive aftermarket sector value: \$ million, 2016-20

Figure 2: Global automotive aftermarket sector volume: million units, 2016-20

Figure 3: Global automotive aftermarket sector geography segmentation: % share, by value, 2020

Figure 4: Global automotive aftermarket sector value forecast: \$ million, 2020-25

Figure 5: Global automotive aftermarket sector volume forecast: million units, 2020-25

Figure 6: Forces driving competition in the global automotive aftermarket sector, 2020

Figure 7: Drivers of buyer power in the global automotive aftermarket sector, 2020

Figure 8: Drivers of supplier power in the global automotive aftermarket sector, 2020

Figure 9: Factors influencing the likelihood of new entrants in the global automotive aftermarket sector, 2020

Figure 10: Factors influencing the threat of substitutes in the global automotive aftermarket sector, 2020

Figure 11: Drivers of degree of rivalry in the global automotive aftermarket sector, 2020

Figure 12: Asia-Pacific automotive aftermarket sector value: \$ million, 2016-20

Figure 13: Asia-Pacific automotive aftermarket sector volume: million units, 2016-20

Figure 14: Asia-Pacific automotive aftermarket sector geography segmentation: % share, by value, 2020

Figure 15: Asia-Pacific automotive aftermarket sector value forecast: \$ million, 2020-25

Figure 16: Asia-Pacific automotive aftermarket sector volume forecast: million units, 2020-25

Figure 17: Forces driving competition in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 18: Drivers of buyer power in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 19: Drivers of supplier power in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 20: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 21: Factors influencing the threat of substitutes in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 22: Drivers of degree of rivalry in the automotive aftermarket sector in Asia-Pacific, 2020

Figure 23: Europe automotive aftermarket sector value: \$ million, 2016-20

Figure 24: Europe automotive aftermarket sector volume: million units, 2016-20

Figure 25: Europe automotive aftermarket sector geography segmentation: % share, by value, 2020

Figure 26: Europe automotive aftermarket sector value forecast: \$ million, 2020-25

Figure 27: Europe automotive aftermarket sector volume forecast: million units, 2020-25

Figure 28: Forces driving competition in the automotive aftermarket sector in Europe, 2020

Figure 29: Drivers of buyer power in the automotive aftermarket sector in Europe, 2020

Figure 30: Drivers of supplier power in the automotive aftermarket sector in Europe, 2020

Figure 31: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Europe, 2020

Figure 32: Factors influencing the threat of substitutes in the automotive aftermarket sector in Europe, 2020

Figure 33: Drivers of degree of rivalry in the automotive aftermarket sector in Europe, 2020

Figure 34: France automotive aftermarket sector value: \$ million, 2016-20

Figure 35: France automotive aftermarket sector volume: million units, 2016-20

Figure 36: France automotive aftermarket sector geography segmentation: % share, by value, 2020

Figure 37: France automotive aftermarket sector value forecast: \$ million, 2020-25

Figure 38: France automotive aftermarket sector volume forecast: million units, 2020-25

Figure 39: Forces driving competition in the automotive aftermarket sector in France, 2020

Figure 40: Drivers of buyer power in the automotive aftermarket sector in France, 2020

Figure 41: Drivers of supplier power in the automotive aftermarket sector in France, 2020

Figure 42: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in France, 2020

Figure 43: Factors influencing the threat of substitutes in the automotive aftermarket sector in France, 2020

Figure 44: Drivers of degree of rivalry in the automotive aftermarket sector in France, 2020

Figure 45: Germany automotive aftermarket sector value: \$ million, 2016-20

Figure 46: Germany automotive aftermarket sector volume: million units, 2016-20

Figure 47: Germany automotive aftermarket sector geography segmentation: % share, by value, 2020

Figure 48: Germany automotive aftermarket sector value forecast: \$ million, 2020-25

Figure 49: Germany automotive aftermarket sector volume forecast: million units, 2020-25

- Figure 50: Forces driving competition in the automotive aftermarket sector in Germany, 2020
- Figure 51: Drivers of buyer power in the automotive aftermarket sector in Germany, 2020
- Figure 52: Drivers of supplier power in the automotive aftermarket sector in Germany, 2020
- Figure 53: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Germany, 2020
- Figure 54: Factors influencing the threat of substitutes in the automotive aftermarket sector in Germany, 2020
- Figure 55: Drivers of degree of rivalry in the automotive aftermarket sector in Germany, 2020
- Figure 56: Italy automotive aftermarket sector value: \$ million, 2016-20
- Figure 57: Italy automotive aftermarket sector volume: million units, 2016-20
- Figure 58: Italy automotive aftermarket sector geography segmentation: % share, by value, 2020
- Figure 59: Italy automotive aftermarket sector value forecast: \$ million, 2020-25
- Figure 60: Italy automotive aftermarket sector volume forecast: million units, 2020-25
- Figure 61: Forces driving competition in the automotive aftermarket sector in Italy, 2020

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