

Automotive Aftermarket Global Industry Almanac 2019-2028

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Abstracts

Automotive Aftermarket Global Industry Almanac 2019-2028

Summary

Global Automotive Aftermarket industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Key Highlights

Automotive aftermarket includes the sales of automotive components for use on vehicles after first purchase. Market value is calculated in terms of retail selling price (RSP) including all taxes and levies. Market volume refers to each individual aftermarket component, such as wiper blades or brake calipers, considered as a separate unit. The scope includes components sold through fast fits, auto centres, garages, tyre specialists, vehicle manufacturer networks, petrol stations, hypermarkets, crash repair centres/body shops, online sales, parts & accessories stores, and others. Both internal combustion engines and electric vehicles are considered in our scope. Our analysis encompasses both passenger cars and light commercial vehicles.

Automotive aftermarket is segmented into components and labor. The scope of components includes air filters, alloy wheels, alternators, antifreeze or coolant, bonnets, brake discs, brake drums, brake pads, brake shoes, bumpers, cabin filters, catalytic converters, clutches, diesel filters, doors, exhaust systems, floor

mats, glass, glow plugs, in car entertainment, light housings, oil, oil filters, paints and solvents, petrol filters, radiators, roof bars, roof boxes, satellite navigation, shock absorbers, spark plugs, starter batteries, starter motors, tow bars, tyres, windscreen wash, windscreen wiper blades, wings, etc. EV aftermarket scope does not include replacement batteries, battery management systems, electric motors, charging equipment, etc. The labor segment refers to the income generated from the labor involved in repairing, maintaining, or modifying vehicles following their original sale. This value is typically based on the hourly labor rate set by service providers.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global automotive aftermarket sector recorded revenues of \$923 billion in 2023, representing a compound annual growth rate (CAGR) of 1.4% between 2018 and 2023.

Sector consumption volume increased with a CAGR of 1.2% between 2018 and 2023, to reach a total of 18,019.7 million units in 2023.

The Asia-Pacific region dominated the global automotive aftermarket sector in 2023, commanding the largest share of 33.0%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global automotive aftermarket sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global automotive aftermarket sector

Leading company profiles reveal details of key automotive aftermarket sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global automotive aftermarket sector with five year forecasts by both value and volume

Macroeconomic indicators provide insight into general trends within the global economy

Reasons to Buy

What was the size of the global automotive aftermarket sector by value in 2023?

What will be the size of the global automotive aftermarket sector in 2028?

What factors are affecting the strength of competition in the global automotive aftermarket sector?

How has the sector performed over the last five years?

What are the main segments that make up the global automotive aftermarket sector?

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