

# Automotive Aftermarket Global Group of Eight (G8) Industry Guide 2018-2022

https://marketpublishers.com/r/AD63004014FEN.html

Date: February 2018

Pages: 197

Price: US\$ 1,495.00 (Single User License)

ID: AD63004014FEN

## **Abstracts**

Automotive Aftermarket Global Group of Eight (G8) Industry Guide 2018-2022

## **SUMMARY**

The G8 Automotive Aftermarket in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **SYNOPSIS**

Essential resource for top-line data and analysis covering the Asia-Pacific automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

## **KEY HIGHLIGHTS**

The G8 countries contributed \$528.9 billion in 2017 to the global automotive aftermarket industry, with a compound annual growth rate (CAGR) of 3.2% between 2013 and 2017. The G8 countries are expected to reach a value of \$644.3 billion in 2022, with a CAGR of 4% over the 2017-22 period.

Among the G8 nations, the US is the leading country in the automotive aftermarket industry, with market revenues of \$276.5 billion in 2017. This was followed by Japan and Russia, with a value of \$73.9 and \$47.3 billion,



respectively.

The US is expected to lead the automotive aftermarket industry in the G8 nations with a value of \$324.6 billion in 2016, followed by Japan and Russia with expected values of \$96.5 and \$65.7 billion, respectively.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Asia-Pacific

Leading company profiles reveal details of key automotive aftermarket market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific automotive aftermarket market with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

## **REASONS TO BUY**

What was the size of the Asia-Pacific automotive aftermarket market by value in 2017?

What will be the size of the Asia-Pacific automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the Asia-Pacific automotive aftermarket market?

How has the market performed over the last five years?



What are the main segments that make up Asia-Pacific's automotive aftermarket market?



## **Contents**

Introduction

What is this report about?

Who is the target reader?

How to use this report

**Definitions** 

Group of Eight (G8) Automotive Aftermarket .

**Industry Outlook** 

Automotive Aftermarket in Canada

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in France

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in Germany

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in Italy

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in Japan

Market Overview



Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in Russia

Market Overview

Market Data

**Market Segmentation** 

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in The United Kingdom

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Automotive Aftermarket in The United States

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

**Company Profiles** 

**Leading Companies** 

**Appendix** 

Methodology

About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: G8 automotive aftermarket industry, revenue(\$bn), 2013-22
- Table 2: G8 automotive aftermarket industry, revenue by country (\$bn), 2013-17
- Table 3: G8 automotive aftermarket industry forecast, revenue by country (\$bn),
- 2017-22
- Table 4: Canada automotive aftermarket sector value: \$ billion, 2013-17
- Table 5: Canada automotive aftermarket sector volume: million units, 2013-17
- Table 6: Canada automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 7: Canada automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 8: Canada automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 9: Canada automotive aftermarket sector volume forecast: million units, 2017-22
- Table 10: Canada size of population (million), 2013-17
- Table 11: Canada gdp (constant 2005 prices, \$ billion), 2013-17
- Table 12: Canada gdp (current prices, \$ billion), 2013-17
- Table 13: Canada inflation, 2013-17
- Table 14: Canada consumer price index (absolute), 2013-17
- Table 15: Canada exchange rate, 2013-17
- Table 16: France automotive aftermarket sector value: \$ billion, 2013-17
- Table 17: France automotive aftermarket sector volume: million units, 2013-17
- Table 18: France automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 19: France automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 20: France automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 21: France automotive aftermarket sector volume forecast: million units, 2017-22
- Table 22: France size of population (million), 2013-17
- Table 23: France gdp (constant 2005 prices, \$ billion), 2013-17
- Table 24: France gdp (current prices, \$ billion), 2013-17
- Table 25: France inflation, 2013-17
- Table 26: France consumer price index (absolute), 2013-17
- Table 27: France exchange rate, 2013-17
- Table 28: Germany automotive aftermarket sector value: \$ billion, 2013-17
- Table 29: Germany automotive aftermarket sector volume: million units, 2013-17
- Table 30: Germany automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 31: Germany automotive aftermarket sector geography segmentation: \$ billion, 2017



- Table 32: Germany automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 33: Germany automotive aftermarket sector volume forecast: million units,

2017-22

- Table 34: Germany size of population (million), 2013-17
- Table 35: Germany gdp (constant 2005 prices, \$ billion), 2013-17
- Table 36: Germany gdp (current prices, \$ billion), 2013-17
- Table 37: Germany inflation, 2013-17
- Table 38: Germany consumer price index (absolute), 2013-17
- Table 39: Germany exchange rate, 2013-17
- Table 40: Italy automotive aftermarket sector value: \$ billion, 2013-17
- Table 41: Italy automotive aftermarket sector volume: million units, 2013-17
- Table 42: Italy automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 43: Italy automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 44: Italy automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 45: Italy automotive aftermarket sector volume forecast: million units, 2017-22
- Table 46: Italy size of population (million), 2013-17
- Table 47: Italy gdp (constant 2005 prices, \$ billion), 2013-17
- Table 48: Italy gdp (current prices, \$ billion), 2013-17
- Table 49: Italy inflation, 2013-17
- Table 50: Italy consumer price index (absolute), 2013-17
- Table 51: Italy exchange rate, 2013-17
- Table 52: Japan automotive aftermarket sector value: \$ billion, 2013-17
- Table 53: Japan automotive aftermarket sector volume: million units, 2013-17
- Table 54: Japan automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 55: Japan automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 56: Japan automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 57: Japan automotive aftermarket sector volume forecast: million units, 2017-22
- Table 58: Japan size of population (million), 2013-17
- Table 59: Japan gdp (constant 2005 prices, \$ billion), 2013-17
- Table 60: Japan gdp (current prices, \$ billion), 2013-17
- Table 61: Japan inflation, 2013-17
- Table 62: Japan consumer price index (absolute), 2013-17
- Table 63: Japan exchange rate, 2013-17
- Table 64: Russia automotive aftermarket sector value: \$ billion, 2013-17
- Table 65: Russia automotive aftermarket sector volume: million units, 2013-17
- Table 66: Russia automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 67: Russia automotive aftermarket sector geography segmentation: \$ billion,

2017

Table 68: Russia automotive aftermarket sector value forecast: \$ billion, 2017-22



Table 69: Russia automotive aftermarket sector volume forecast: million units, 2017-22

Table 70: Russia size of population (million), 2013-17

Table 71: Russia gdp (constant 2005 prices, \$ billion), 2013-17

Table 72: Russia gdp (current prices, \$ billion), 2013-17

Table 73: Russia inflation, 2013-17

Table 74: Russia consumer price index (absolute), 2013-17

Table 75: Russia exchange rate, 2013-17



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: G8 automotive aftermarket industry, revenue(\$bn), 2013-22
- Figure 2: G8 Automotive Aftermarket industry, revenue by country (%), 2017
- Figure 3: G8 automotive aftermarket industry, revenue by country (\$bn), 2013-17
- Figure 4: G8 automotive aftermarket industry forecast, revenue by country (\$bn),
- 2017-22
- Figure 5: Canada automotive aftermarket sector value: \$ billion, 2013-17
- Figure 6: Canada automotive aftermarket sector volume: million units, 2013-17
- Figure 7: Canada automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 8: Canada automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 9: Canada automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 10: Canada automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 11: Forces driving competition in the automotive aftermarket sector in Canada, 2017
- Figure 12: Drivers of buyer power in the automotive aftermarket sector in Canada, 2017
- Figure 13: Drivers of supplier power in the automotive aftermarket sector in Canada, 2017
- Figure 14: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Canada, 2017
- Figure 15: Factors influencing the threat of substitutes in the automotive aftermarket sector in Canada, 2017
- Figure 16: Drivers of degree of rivalry in the automotive aftermarket sector in Canada, 2017
- Figure 17: France automotive aftermarket sector value: \$ billion, 2013-17
- Figure 18: France automotive aftermarket sector volume: million units, 2013-17
- Figure 19: France automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 20: France automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 21: France automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 22: France automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 23: Forces driving competition in the automotive aftermarket sector in France, 2017



- Figure 24: Drivers of buyer power in the automotive aftermarket sector in France, 2017
- Figure 25: Drivers of supplier power in the automotive aftermarket sector in France, 2017
- Figure 26: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in France, 2017
- Figure 27: Factors influencing the threat of substitutes in the automotive aftermarket sector in France, 2017
- Figure 28: Drivers of degree of rivalry in the automotive aftermarket sector in France, 2017
- Figure 29: Germany automotive aftermarket sector value: \$ billion, 2013-17
- Figure 30: Germany automotive aftermarket sector volume: million units, 2013-17
- Figure 31: Germany automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 32: Germany automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 33: Germany automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 34: Germany automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 35: Forces driving competition in the automotive aftermarket sector in Germany, 2017
- Figure 36: Drivers of buyer power in the automotive aftermarket sector in Germany, 2017
- Figure 37: Drivers of supplier power in the automotive aftermarket sector in Germany, 2017
- Figure 38: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Germany, 2017
- Figure 39: Factors influencing the threat of substitutes in the automotive aftermarket sector in Germany, 2017
- Figure 40: Drivers of degree of rivalry in the automotive aftermarket sector in Germany, 2017
- Figure 41: Italy automotive aftermarket sector value: \$ billion, 2013-17
- Figure 42: Italy automotive aftermarket sector volume: million units, 2013-17
- Figure 43: Italy automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 44: Italy automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 45: Italy automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 46: Italy automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 47: Forces driving competition in the automotive aftermarket sector in Italy, 2017



- Figure 48: Drivers of buyer power in the automotive aftermarket sector in Italy, 2017
- Figure 49: Drivers of supplier power in the automotive aftermarket sector in Italy, 2017
- Figure 50: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Italy, 2017
- Figure 51: Factors influencing the threat of substitutes in the automotive aftermarket sector in Italy, 2017
- Figure 52: Drivers of degree of rivalry in the automotive aftermarket sector in Italy, 2017
- Figure 53: Japan automotive aftermarket sector value: \$ billion, 2013-17
- Figure 54: Japan automotive aftermarket sector volume: million units, 2013-17
- Figure 55: Japan automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 56: Japan automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 57: Japan automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 58: Japan automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 59: Forces driving competition in the automotive aftermarket sector in Japan, 2017
- Figure 60: Drivers of buyer power in the automotive aftermarket sector in Japan, 2017
- Figure 61: Drivers of supplier power in the automotive aftermarket sector in Japan, 2017
- Figure 62: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Japan, 2017
- Figure 63: Factors influencing the threat of substitutes in the automotive aftermarket sector in Japan, 2017
- Figure 64: Drivers of degree of rivalry in the automotive aftermarket sector in Japan, 2017
- Figure 65: Russia automotive aftermarket sector value: \$ billion, 2013-17
- Figure 66: Russia automotive aftermarket sector volume: million units, 2013-17
- Figure 67: Russia automotive aftermarket sector category segmentation: % share, by value, 2017
- Figure 68: Russia automotive aftermarket sector geography segmentation: % share, by value, 2017
- Figure 69: Russia automotive aftermarket sector value forecast: \$ billion, 2017-22
- Figure 70: Russia automotive aftermarket sector volume forecast: million units, 2017-22
- Figure 71: Forces driving competition in the automotive aftermarket sector in Russia, 2017
- Figure 72: Drivers of buyer power in the automotive aftermarket sector in Russia, 2017
- Figure 73: Drivers of supplier power in the automotive aftermarket sector in Russia, 2017
- Figure 74: Factors influencing the likelihood of new entrants in the automotive



aftermarket sector in Russia, 2017

Figure 75: Factors influencing the threat of substitutes in the automotive aftermarket sector in Russia, 2017

Figure 76: Drivers of degree of rivalry in the automotive aftermarket sector in Russia, 2017

Figure 77: United Kingdom automotive aftermarket sector value: \$ billion, 2013-17

Figure 78: United Kingdom automotive aftermarket sector volume: million units, 2013-17

Figure 79: United Kingdom automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 80: United Kingdom automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 81: United Kingdom automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 82: United Kingdom automotive aftermarket sector volume forecast: million units, 2017-22

Figure 83: Forces driving competition in the automotive aftermarket sector in the United Kingdom, 2017

Figure 84: Drivers of buyer power in the automotive aftermarket sector in the United Kingdom, 2017

Figure 85: Drivers of supplier power in the automotive aftermarket sector in the United Kingdom, 2017

Figure 86: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in the United Kingdom, 2017

Figure 87: Factors influencing the threat of substitutes in the automotive aftermarket sector in the United Kingdom, 2017

Figure 88: Drivers of degree of rivalry in the automotive aftermarket sector in the United Kingdom, 2017

Figure 89: United States automotive aftermarket sector value: \$ billion, 2013-17

Figure 90: United States automotive aftermarket sector volume: million units, 2013-17

Figure 91: United States automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 92: United States automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 93: United States automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 94: United States automotive aftermarket sector volume forecast: million units, 2017-22

Figure 95: Forces driving competition in the automotive aftermarket sector in the United States, 2017

Figure 96: Drivers of buyer power in the automotive aftermarket sector in the United



States, 2017

Figure 97: Drivers of supplier power in the automotive aftermarket sector in the United States, 2017

Figure 98: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in the United States, 2017

Figure 99: Factors influencing the threat of substitutes in the automotive aftermarket sector in the United States, 2017

Figure 100: Drivers of degree of rivalry in the automotive aftermarket sector in the United States, 2017

Figure 101: Canadian Tire Corporation, Limited: revenues & profitability

Figure 102: Canadian Tire Corporation, Limited: assets & liabilities

Figure 103: Genuine Parts Company: revenues & profitability

Figure 104: Genuine Parts Company: assets & liabilities

Figure 105: Continental AG: revenues & profitability

Figure 106: Continental AG: assets & liabilities

Figure 107: s.a. D'leteren n.v.: revenues & profitability

Figure 108: s.a. D'leteren n.v.: assets & liabilities

Figure 109: AUTOBACS SEVEN Co., Ltd.: revenues & profitability

Figure 110: AUTOBACS SEVEN Co., Ltd.: assets & liabilities

Figure 111: Buffalo Co., Ltd.: revenues & profitability

Figure 112: Buffalo Co., Ltd.: assets & liabilities

Figure 113: Denso Corporation: revenues & profitability

Figure 114: Denso Corporation: assets & liabilities

Figure 115: Compagnie Generale des Etablissements Michelin: revenues & profitability

Figure 116: Compagnie Generale des Etablissements Michelin: assets & liabilities

Figure 117: Advance Auto Parts, Inc.: revenues & profitability

Figure 118: Advance Auto Parts, Inc.: assets & liabilities

Figure 119: AutoZone, Inc.: revenues & profitability

Figure 120: AutoZone, Inc.: assets & liabilities

Figure 121: O'Reilly Automotive Inc: revenues & profitability

Figure 122: O'Reilly Automotive Inc: assets & liabilities



## I would like to order

Product name: Automotive Aftermarket Global Group of Eight (G8) Industry Guide 2018-2022

Product link: <a href="https://marketpublishers.com/r/AD63004014FEN.html">https://marketpublishers.com/r/AD63004014FEN.html</a>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AD63004014FEN.html">https://marketpublishers.com/r/AD63004014FEN.html</a>