

# Automotive Aftermarket BRIC (Brazil, Russia, India, China) Industry Guide 2018-2022

<https://marketpublishers.com/r/AF42ED98727EN.html>

Date: February 2018

Pages: 117

Price: US\$ 995.00 (Single User License)

ID: AF42ED98727EN

## Abstracts

Automotive Aftermarket BRIC (Brazil, Russia, India, China) Industry Guide 2018-2022

### SUMMARY

The BRIC Automotive Aftermarket in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### SYNOPSIS

Essential resource for top-line data and analysis covering the Asia-Pacific automotive aftermarket market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

### KEY HIGHLIGHTS

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the automotive aftermarket industry and had a total market value of \$243.4 billion in 2017. India was the fastest growing country with a CAGR of 16.2% over the 2013-17 period.

Within the automotive aftermarket industry, China is the leading country among the BRIC nations with market revenues of \$147.3 billion in 2017. This was followed by Russia, Brazil and India with a value of \$47.3, \$28.8, and \$20.1

billion, respectively.

China is expected to lead the automotive aftermarket industry in the BRIC nations with a value of \$313.3 billion in 2022, followed by Russia, Brazil, India with expected values of \$65.7, \$37.9 and \$36.3 billion, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in Asia-Pacific

Leading company profiles reveal details of key automotive aftermarket market players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific automotive aftermarket market with five year forecasts by both value and volume

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the Asia-Pacific automotive aftermarket market by value in 2017?

What will be the size of the Asia-Pacific automotive aftermarket market in 2022?

What factors are affecting the strength of competition in the Asia-Pacific automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's automotive aftermarket market?

## Contents

- Introduction
- What is this report about?
- Who is the target reader?
- How to use this report
- Definitions
- BRIC Automotive Aftermarket
- Industry Outlook
- Automotive Aftermarket in Brazil
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in China
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in India
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Automotive Aftermarket in Russia
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Company Profiles
- Leading Companies

Appendix  
Methodology  
About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: BRIC automotive aftermarket industry, revenue(\$bn), 2013-22
- Table 2: BRIC automotive aftermarket industry, revenue(\$bn), 2013-17
- Table 3: BRIC automotive aftermarket industry, revenue(\$bn), 2017-22
- Table 4: Brazil automotive aftermarket sector value: \$ billion, 2013-17
- Table 5: Brazil automotive aftermarket sector volume: million units, 2013-17
- Table 6: Brazil automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 7: Brazil automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 8: Brazil automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 9: Brazil automotive aftermarket sector volume forecast: million units, 2017-22
- Table 10: Brazil size of population (million), 2013-17
- Table 11: Brazil gdp (constant 2005 prices, \$ billion), 2013-17
- Table 12: Brazil gdp (current prices, \$ billion), 2013-17
- Table 13: Brazil inflation, 2013-17
- Table 14: Brazil consumer price index (absolute), 2013-17
- Table 15: Brazil exchange rate, 2013-17
- Table 16: China automotive aftermarket sector value: \$ billion, 2013-17
- Table 17: China automotive aftermarket sector volume: million units, 2013-17
- Table 18: China automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 19: China automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 20: China automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 21: China automotive aftermarket sector volume forecast: million units, 2017-22
- Table 22: China size of population (million), 2013-17
- Table 23: China gdp (constant 2005 prices, \$ billion), 2013-17
- Table 24: China gdp (current prices, \$ billion), 2013-17
- Table 25: China inflation, 2013-17
- Table 26: China consumer price index (absolute), 2013-17
- Table 27: China exchange rate, 2013-17
- Table 28: India automotive aftermarket sector value: \$ billion, 2013-17
- Table 29: India automotive aftermarket sector volume: million units, 2013-17
- Table 30: India automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 31: India automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 32: India automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 33: India automotive aftermarket sector volume forecast: million units, 2017-22
- Table 34: India size of population (million), 2013-17
- Table 35: India gdp (constant 2005 prices, \$ billion), 2013-17

- Table 36: India gdp (current prices, \$ billion), 2013-17
- Table 37: India inflation, 2013-17
- Table 38: India consumer price index (absolute), 2013-17
- Table 39: India exchange rate, 2013-17
- Table 40: Russia automotive aftermarket sector value: \$ billion, 2013-17
- Table 41: Russia automotive aftermarket sector volume: million units, 2013-17
- Table 42: Russia automotive aftermarket sector category segmentation: \$ billion, 2017
- Table 43: Russia automotive aftermarket sector geography segmentation: \$ billion, 2017
- Table 44: Russia automotive aftermarket sector value forecast: \$ billion, 2017-22
- Table 45: Russia automotive aftermarket sector volume forecast: million units, 2017-22
- Table 46: Russia size of population (million), 2013-17
- Table 47: Russia gdp (constant 2005 prices, \$ billion), 2013-17
- Table 48: Russia gdp (current prices, \$ billion), 2013-17
- Table 49: Russia inflation, 2013-17
- Table 50: Russia consumer price index (absolute), 2013-17
- Table 51: Russia exchange rate, 2013-17
- Table 52: Advance Auto Parts, Inc.: key facts
- Table 53: Advance Auto Parts, Inc.: key financials (\$)
- Table 54: Advance Auto Parts, Inc.: key financial ratios
- Table 55: AutoZone, Inc.: key facts
- Table 56: AutoZone, Inc.: key financials (\$)
- Table 57: AutoZone, Inc.: key financial ratios
- Table 58: Continental AG: key facts
- Table 59: Continental AG: key financials (\$)
- Table 60: Continental AG: key financials (€)
- Table 61: Continental AG: key financial ratios
- Table 62: s.a. D'leteren n.v.: key facts
- Table 63: s.a. D'leteren n.v.: key financials (\$)
- Table 64: s.a. D'leteren n.v.: key financials (€)
- Table 65: s.a. D'leteren n.v.: key financial ratios
- Table 66: Compagnie Generale des Etablissements Michelin: key facts
- Table 67: Compagnie Generale des Etablissements Michelin: key financials (\$)
- Table 68: Compagnie Generale des Etablissements Michelin: key financials (€)
- Table 69: Compagnie Generale des Etablissements Michelin: key financial ratios
- Table 70: New Focus Auto Tech Holdings Limited: key facts
- Table 71: New Focus Auto Tech Holdings Limited: key financials (\$)
- Table 72: New Focus Auto Tech Holdings Limited: key financials (CNY)
- Table 73: New Focus Auto Tech Holdings Limited: key financial ratios

- Table 74: Robert Bosch GmbH: key facts
- Table 75: Suremoov Automotive Technology Co., Ltd: key facts
- Table 76: Asahi India Glass Ltd: key facts
- Table 77: Asahi India Glass Ltd: key financials (\$)
- Table 78: Asahi India Glass Ltd: key financials (IDR)
- Table 79: Asahi India Glass Ltd: key financial ratios
- Table 80: Bharat Forge Limited: key facts
- Table 81: Bharat Forge Limited: key financials (\$)
- Table 82: Bharat Forge Limited: key financials (IDR)
- Table 83: Bharat Forge Limited: key financial ratios
- Table 84: Sundaram Clayton Limited: key facts
- Table 85: Sundaram Clayton Limited: key financials (\$)
- Table 86: Sundaram Clayton Limited: key financials (IDR)
- Table 87: Sundaram Clayton Limited: key financial ratios
- Table 88: Sundram Fasteners Limited: key facts
- Table 89: Sundram Fasteners Limited: key financials (\$)
- Table 90: Sundram Fasteners Limited: key financials (IDR)
- Table 91: Sundram Fasteners Limited: key financial ratios
- Table 92: Auto Kontinent OOO: key facts
- Table 93: Auto49: key facts
- Table 94: AGA-Automag: key facts
- Table 95: ViIGud: key facts



## List Of Figures

### LIST OF FIGURES

Figure 1: BRIC automotive aftermarket industry, revenue(\$bn), 2013-22

Figure 2: BRIC automotive aftermarket industry, revenue(\$bn), 2013-17

Figure 3: BRIC automotive aftermarket industry, revenue(\$bn), 2017-22

Figure 4: Brazil automotive aftermarket sector value: \$ billion, 2013-17

Figure 5: Brazil automotive aftermarket sector volume: million units, 2013-17

Figure 6: Brazil automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 7: Brazil automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 8: Brazil automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 9: Brazil automotive aftermarket sector volume forecast: million units, 2017-22

Figure 10: Forces driving competition in the automotive aftermarket sector in Brazil, 2017

Figure 11: Drivers of buyer power in the automotive aftermarket sector in Brazil, 2017

Figure 12: Drivers of supplier power in the automotive aftermarket sector in Brazil, 2017

Figure 13: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Brazil, 2017

Figure 14: Factors influencing the threat of substitutes in the automotive aftermarket sector in Brazil, 2017

Figure 15: Drivers of degree of rivalry in the automotive aftermarket sector in Brazil, 2017

Figure 16: China automotive aftermarket sector value: \$ billion, 2013-17

Figure 17: China automotive aftermarket sector volume: million units, 2013-17

Figure 18: China automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 19: China automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 20: China automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 21: China automotive aftermarket sector volume forecast: million units, 2017-22

Figure 22: Forces driving competition in the automotive aftermarket sector in China, 2017

Figure 23: Drivers of buyer power in the automotive aftermarket sector in China, 2017

Figure 24: Drivers of supplier power in the automotive aftermarket sector in China, 2017

Figure 25: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in China, 2017

Figure 26: Factors influencing the threat of substitutes in the automotive aftermarket sector in China, 2017

Figure 27: Drivers of degree of rivalry in the automotive aftermarket sector in China, 2017

Figure 28: India automotive aftermarket sector value: \$ billion, 2013-17

Figure 29: India automotive aftermarket sector volume: million units, 2013-17

Figure 30: India automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 31: India automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 32: India automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 33: India automotive aftermarket sector volume forecast: million units, 2017-22

Figure 34: Forces driving competition in the automotive aftermarket sector in India, 2017

Figure 35: Drivers of buyer power in the automotive aftermarket sector in India, 2017

Figure 36: Drivers of supplier power in the automotive aftermarket sector in India, 2017

Figure 37: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in India, 2017

Figure 38: Factors influencing the threat of substitutes in the automotive aftermarket sector in India, 2017

Figure 39: Drivers of degree of rivalry in the automotive aftermarket sector in India, 2017

Figure 40: Russia automotive aftermarket sector value: \$ billion, 2013-17

Figure 41: Russia automotive aftermarket sector volume: million units, 2013-17

Figure 42: Russia automotive aftermarket sector category segmentation: % share, by value, 2017

Figure 43: Russia automotive aftermarket sector geography segmentation: % share, by value, 2017

Figure 44: Russia automotive aftermarket sector value forecast: \$ billion, 2017-22

Figure 45: Russia automotive aftermarket sector volume forecast: million units, 2017-22

Figure 46: Forces driving competition in the automotive aftermarket sector in Russia, 2017

Figure 47: Drivers of buyer power in the automotive aftermarket sector in Russia, 2017

Figure 48: Drivers of supplier power in the automotive aftermarket sector in Russia, 2017

Figure 49: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in Russia, 2017

Figure 50: Factors influencing the threat of substitutes in the automotive aftermarket sector in Russia, 2017

Figure 51: Drivers of degree of rivalry in the automotive aftermarket sector in Russia,

2017

Figure 52: Advance Auto Parts, Inc.: revenues & profitability

Figure 53: Advance Auto Parts, Inc.: assets & liabilities

Figure 54: AutoZone, Inc.: revenues & profitability

Figure 55: AutoZone, Inc.: assets & liabilities

Figure 56: Continental AG: revenues & profitability

Figure 57: Continental AG: assets & liabilities

Figure 58: s.a. D'leteren n.v.: revenues & profitability

Figure 59: s.a. D'leteren n.v.: assets & liabilities

Figure 60: Compagnie Generale des Etablissements Michelin: revenues & profitability

Figure 61: Compagnie Generale des Etablissements Michelin: assets & liabilities

Figure 62: New Focus Auto Tech Holdings Limited: revenues & profitability

Figure 63: New Focus Auto Tech Holdings Limited: assets & liabilities

Figure 64: Asahi India Glass Ltd: revenues & profitability

Figure 65: Asahi India Glass Ltd: assets & liabilities

Figure 66: Bharat Forge Limited: revenues & profitability

Figure 67: Bharat Forge Limited: assets & liabilities

Figure 68: Sundaram Clayton Limited: revenues & profitability

Figure 69: Sundaram Clayton Limited: assets & liabilities

Figure 70: Sundram Fasteners Limited: revenues & profitability

Figure 71: Sundram Fasteners Limited: assets & liabilities

## I would like to order

Product name: Automotive Aftermarket BRIC (Brazil, Russia, India, China) Industry Guide 2018-2022

Product link: <https://marketpublishers.com/r/AF42ED98727EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF42ED98727EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970