

# Australia Utilities Market to 2027

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## Abstracts

### Australia Utilities Market to 2027

#### Summary

Utilities in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Australian utilities industry had total revenues of \$96.4 billion in 2022, representing a compound annual growth rate (CAGR) of 6% between 2017 and 2022.

The electricity retailing segment accounted for the industry's largest proportion in 2022, with total revenues of \$48.7 billion, equivalent to 50.5% of the industry's overall value.

The electricity retailing segment dominates the utilities industry due to its wider application across multiple end-user industries as well as among residential users. According to in-house research, in 2022, the electricity consumption in Australia reached 237.5 billion kilowatt-hours.

## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Australia

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia utilities market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Australia utilities market by value in 2022?

What will be the size of the Australia utilities market in 2027?

What factors are affecting the strength of competition in the Australia utilities market?

How has the market performed over the last five years?

Who are the top competitors in Australia's utilities market?

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