

# Australia Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2026

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## Abstracts

Australia Pharmaceuticals Market @Summary, Competitive Analysis and Forecast to 2026

### SUMMARY

Pharmaceuticals in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Australian pharmaceuticals market had total revenues of \$10.6 billion in 2021, representing a compound annual growth rate (CAGR) of -1.4% between 2016 and 2021.

Australia's population is aging, with 21–23% of the population estimated to be aged 65 and over by 2066. Chronic diseases are also becoming increasingly common, and overall, this will continue to drive demand for pharmaceuticals.

Australia's domestic pharmaceutical manufacturing capacity is likely to be boosted by the introduction of the Modern Manufacturing Initiative in 2021,

which will contribute to market growth going forwards.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Australia

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia pharmaceuticals market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Australia pharmaceuticals market by value in 2021?

What will be the size of the Australia pharmaceuticals market in 2026?

What factors are affecting the strength of competition in the Australia pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in Australia's pharmaceuticals market?

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