

# Australia Oil and Gas Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

Australia Oil and Gas Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Oil & Gas in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Australian oil & gas market had total revenues of \$28.8bn in 2021, representing a compound annual growth rate (CAGR) of 8.3% between 2016

and 2021.

Market consumption volume increased with a CAGR of 0.1% between 2016 and 2021, to reach a total of 636.1 million BoE in 2021.

The value of the Australian oil & gas market grew by 101.6% in 2021.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Australia

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia oil & gas market with five year forecasts

## **REASONS TO BUY**

What was the size of the Australia oil & gas market by value in 2021?

What will be the size of the Australia oil & gas market in 2026?

What factors are affecting the strength of competition in the Australia oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Australia's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What were the most notable recent developments in this market?

## **8 COMPANY PROFILES**

8.1. Exxon Mobil Corporation

8.2. Shell plc.

8.3. BHP

8.4. Chevron Corporation

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Australia oil & gas market value: \$ million, 2016-21
- Table 2: Australia oil & gas market volume: million BoE, 2016-21
- Table 3: Australia oil & gas market category segmentation: % share, by value, 2016-2021
- Table 4: Australia oil & gas market category segmentation: \$ million, 2016-2021
- Table 5: Australia oil & gas market geography segmentation: \$ million, 2021
- Table 6: Australia oil & gas market value forecast: \$ million, 2021-26
- Table 7: Australia oil & gas market volume forecast: million BoE, 2021-26
- Table 8: Exxon Mobil Corporation: key facts
- Table 9: Exxon Mobil Corporation: Annual Financial Ratios
- Table 10: Exxon Mobil Corporation: Key Employees
- Table 11: Exxon Mobil Corporation: Key Employees Continued
- Table 12: Shell plc.: key facts
- Table 13: Shell plc.: Annual Financial Ratios
- Table 14: Shell plc.: Key Employees
- Table 15: BHP: key facts
- Table 16: BHP: Annual Financial Ratios
- Table 17: BHP: Key Employees
- Table 18: Chevron Corporation: key facts
- Table 19: Chevron Corporation: Annual Financial Ratios
- Table 20: Chevron Corporation: Key Employees
- Table 21: Chevron Corporation: Key Employees Continued
- Table 22: Australia size of population (million), 2017-21
- Table 23: Australia gdp (constant 2005 prices, \$ billion), 2017-21
- Table 24: Australia gdp (current prices, \$ billion), 2017-21
- Table 25: Australia inflation, 2017-21
- Table 26: Australia consumer price index (absolute), 2017-21
- Table 27: Australia exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

- Figure 1: Australia oil & gas market value: \$ million, 2016-21
- Figure 2: Australia oil & gas market volume: million BoE, 2016-21
- Figure 3: Australia oil & gas market category segmentation: \$ million, 2016-2021
- Figure 4: Australia oil & gas market geography segmentation: % share, by value, 2021
- Figure 5: Australia oil & gas market value forecast: \$ million, 2021-26
- Figure 6: Australia oil & gas market volume forecast: million BoE, 2021-26
- Figure 7: Forces driving competition in the oil & gas market in Australia, 2021
- Figure 8: Drivers of buyer power in the oil & gas market in Australia, 2021
- Figure 9: Drivers of supplier power in the oil & gas market in Australia, 2021
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Australia, 2021
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Australia, 2021
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Australia, 2021

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