

# Australia Home and Garden Product Retail Market Summary and Forecast

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## **Abstracts**

Australia Home and Garden Product Retail Market Summary and Forecast

#### Summary

Home & Garden Product Retail in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The home & garden products market is segmented into gardening and outdoor living products, home improvement products, and homewares.

The Australian home & garden products market had total revenues of \$22.3 billion in 2022, representing a compound annual growth rate (CAGR) of 6.2% between 2017 and 2022.

The home improvement segment accounted for the market's largest proportion in 2022, with total revenues of \$16.1 billion, equivalent to 72.2% of the market's overall value.

The growth in the Australian home & garden products market is influenced by several macroeconomic factors, such as rising GDP and growing consumer confidence. For instance, according to the Westpac-Melbourne Institute



Consumer Sentiment Index in Australia, it reached its highest level in six months, reaching 82 in October 2023.

### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the home & garden product retail market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the home & garden product retail market in Australia

Leading company profiles reveal details of key home & garden product retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia home & garden product retail market with five year forecasts by both value and volume

#### Reasons to Buy

What was the size of the Australia home & garden product retail market by value in 2022?

What will be the size of the Australia home & garden product retail market in 2027?

What factors are affecting the strength of competition in the Australia home & garden product retail market?

How has the market performed over the last five years?

Who are the top competitiors in Australia's home & garden product retail market?



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