

# Australia Government Spending Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/A8D49E32617DEN.html

Date: June 2022 Pages: 56 Price: US\$ 350.00 (Single User License) ID: A8D49E32617DEN

# Abstracts

Australia Government Spending Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Government Spending in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Australian government spending sector had total expenditure of \$489.3 billion in 2021, representing a compound annual growth rate (CAGR) of 9.7% between 2016 and 2021.

The social protection segment was the sector's most lucrative in 2021, with total expenditure of \$170.1 billion, equivalent to 34.8% of the sector's overall value.

The closure of businesses and industries under enforced lockdowns to control the spread of coronavirus spurred growth in Australia's government spending



sector in 2021.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Australia

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia government spending market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia government spending market by value in 2021?

What will be the size of the Australia government spending market in 2026?

What factors are affecting the strength of competition in the Australia government spending market?

How has the market performed over the last five years?

What are the main segments that make up Australia's government spending market?



# Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### 7 COMPETITIVE LANDSCAPE

Australia Government Spending Market Summary, Competitive Analysis and Forecast, 2017-2026



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Have any smaller players secured important contracts in recent years?

#### **8 COMPANY PROFILES**

- 8.1. Metricon Homes Pty Ltd
- 8.2. J Hutchinson Pty Ltd
- 8.3. Brookfield Australia Investments Ltd
- 8.4. GJ Gardner Homes
- 8.5. McDonald Jones Homes Pty Ltd
- 8.6. ASC Pty Ltd
- 8.7. BAE Systems Australia Ltd
- 8.8. Australian Rail Track Corporation Ltd
- 8.9. Decmil Group Ltd

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Australia government spending sector value: \$ billion, 2016-21

Table 2: Australia government spending sector category segmentation: % share, by value, 2016-2021

Table 3: Australia government spending sector category segmentation: \$ billion,2016-2021

- Table 4: Australia government spending sector geography segmentation: \$ billion, 2021
- Table 5: Australia government spending sector value forecast: \$ billion, 2021-26
- Table 6: Metricon Homes Pty Ltd: key facts
- Table 7: Metricon Homes Pty Ltd: Key Employees
- Table 8: J Hutchinson Pty Ltd: key facts
- Table 9: J Hutchinson Pty Ltd: Key Employees
- Table 10: Brookfield Australia Investments Ltd: key facts
- Table 11: Brookfield Australia Investments Ltd: Key Employees
- Table 12: Brookfield Australia Investments Ltd: Key Employees Continued
- Table 13: Brookfield Australia Investments Ltd: Key Employees Continued
- Table 14: Brookfield Australia Investments Ltd: Key Employees Continued
- Table 15: GJ Gardner Homes: key facts
- Table 16: GJ Gardner Homes: Key Employees
- Table 17: McDonald Jones Homes Pty Ltd: key facts
- Table 18: McDonald Jones Homes Pty Ltd: Key Employees
- Table 19: ASC Pty Ltd: key facts
- Table 20: ASC Pty Ltd: Key Employees
- Table 21: BAE Systems Australia Ltd: key facts
- Table 22: BAE Systems Australia Ltd: Key Employees
- Table 23: Australian Rail Track Corporation Ltd: key facts
- Table 24: Australian Rail Track Corporation Ltd: Key Employees
- Table 25: Decmil Group Ltd: key facts
- Table 26: Decmil Group Ltd: Annual Financial Ratios
- Table 27: Decmil Group Ltd: Key Employees
- Table 28: Australia size of population (million), 2017-21
- Table 29: Australia gdp (constant 2005 prices, \$ billion), 2017-21
- Table 30: Australia gdp (current prices, \$ billion), 2017-21
- Table 31: Australia inflation, 2017-21
- Table 32: Australia consumer price index (absolute), 2017-21
- Table 33: Australia exchange rate, 2017-21



Australia Government Spending Market Summary, Competitive Analysis and Forecast, 2017-2026



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Australia government spending sector value: \$ billion, 2016-21

Figure 2: Australia government spending sector category segmentation: \$ billion, 2016-2021

Figure 3: Australia government spending sector geography segmentation: % share, by value, 2021

Figure 4: Australia government spending sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the government spending sector in Australia, 2021

Figure 6: Drivers of buyer power in the government spending sector in Australia, 2021

Figure 7: Drivers of supplier power in the government spending sector in Australia, 2021 Figure 8: Factors influencing the likelihood of new entrants in the government spending sector in Australia, 2021

Figure 9: Factors influencing the threat of substitutes in the government spending sector in Australia, 2021

Figure 10: Drivers of degree of rivalry in the government spending sector in Australia, 2021



### I would like to order

Product name: Australia Government Spending Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/A8D49E32617DEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A8D49E32617DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Australia Government Spending Market Summary, Competitive Analysis and Forecast, 2017-2026