

# Australia Chemicals Market Summary, Competitive Analysis and Forecast, 2017-2026

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# **Abstracts**

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#### SUMMARY

Chemicals in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The Australian chemicals market had total revenues of \$36.2 billion in 2021, representing a compound annual growth rate (CAGR) of -2% between 2016 and 2021.

The specialty chemicals segment accounted for the largest proportion of the market in 2021, with total revenues of \$11.0 billion, equivalent to 30.3% of the market's overall value.

The market is relatively small for a country with such a developed economy. In 2021, the Australian chemicals market accounted for just 1.3% of the Asia-



Pacific region's total market value.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in Australia

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia chemicals market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia chemicals market by value in 2021?

What will be the size of the Australia chemicals market in 2026?

What factors are affecting the strength of competition in the Australia chemicals market?

How has the market performed over the last five years?

What are the main segments that make up Australia's chemicals market?



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