

Australia Airlines Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Airlines in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. The market segments include charter, low-cost, and full-service airlines.

The Australian airline industry had total revenues of \$8.8 billion in 2022, representing a negative compound annual growth rate (CAGR) of 12.8% between 2017 and 2022.

Industry consumption volumes declined with a negative CAGR of 9.8% between 2017 and 2022, to reach a total of 61.9 million number of seats in 2022.

The domestic airline market in Australia is almost fully recovered. According to the Australian Competition Consumer Commission (ACCC), in April 2022, more than 4.5 million passengers travelled, equating to 89% of the numbers recorded in the pre-COVID-19 period, which is supporting the country's airline industry.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Australia

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia airlines market with five year forecasts

Reasons to Buy

What was the size of the Australia airlines market by value in 2022?

What will be the size of the Australia airlines market in 2027?

What factors are affecting the strength of competition in the Australia airlines market?

How has the market performed over the last five years?

What are the main segments that make up Australia's airlines market?

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