

# Asia-Pacific Oil and Gas Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/AE05EF262486EN.html>

Date: June 2022

Pages: 58

Price: US\$ 350.00 (Single User License)

ID: AE05EF262486EN

## Abstracts

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### SUMMARY

Oil & Gas in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Asia-Pacific oil & gas market had total revenues of \$822.3bn in 2021, representing a compound annual growth rate (CAGR) of 9% between 2016 and

2021.

Market consumption volume increased with a CAGR of 1.1% between 2016 and 2021, to reach a total of 17,173.4 million BoE in 2021.

The value of the Asia-Pacific oil & gas market grew by 94.5% in 2021.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Asia-Pacific

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific oil & gas market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Asia-Pacific oil & gas market by value in 2021?

What will be the size of the Asia-Pacific oil & gas market in 2026?

What factors are affecting the strength of competition in the Asia-Pacific oil & gas market?

How has the market performed over the last five years?

How large is Asia-Pacific's oil & gas market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

## **8 COMPANY PROFILES**

8.1. PetroChina Company Limited

8.2. CNOOC Limited

8.3. Idemitsu Kosan Co., Ltd.

8.4. Indian Oil Corporation Limited

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Asia-Pacific oil & gas market value: \$ million, 2016-21
- Table 2: Asia-Pacific oil & gas market volume: million BoE, 2016-21
- Table 3: Asia-Pacific oil & gas market category segmentation: % share, by value, 2016-2021
- Table 4: Asia-Pacific oil & gas market category segmentation: \$ million, 2016-2021
- Table 5: Asia-Pacific oil & gas market geography segmentation: \$ million, 2021
- Table 6: Asia-Pacific oil & gas market value forecast: \$ million, 2021-26
- Table 7: Asia-Pacific oil & gas market volume forecast: million BoE, 2021-26
- Table 8: PetroChina Company Limited: key facts
- Table 9: PetroChina Company Limited: Annual Financial Ratios
- Table 10: PetroChina Company Limited: Key Employees
- Table 11: CNOOC Limited: key facts
- Table 12: CNOOC Limited: Annual Financial Ratios
- Table 13: CNOOC Limited: Key Employees
- Table 14: Idemitsu Kosan Co., Ltd.: key facts
- Table 15: Idemitsu Kosan Co., Ltd.: Annual Financial Ratios
- Table 16: Idemitsu Kosan Co., Ltd.: Key Employees
- Table 17: Idemitsu Kosan Co., Ltd.: Key Employees Continued
- Table 18: Indian Oil Corporation Limited: key facts
- Table 19: Indian Oil Corporation Limited: Annual Financial Ratios
- Table 20: Indian Oil Corporation Limited: Key Employees
- Table 21: Indian Oil Corporation Limited: Key Employees Continued
- Table 22: Indian Oil Corporation Limited: Key Employees Continued
- Table 23: Indian Oil Corporation Limited: Key Employees Continued
- Table 24: Asia-Pacific exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific oil & gas market value: \$ million, 2016-21

Figure 2: Asia-Pacific oil & gas market volume: million BoE, 2016-21

Figure 3: Asia-Pacific oil & gas market category segmentation: \$ million, 2016-2021

Figure 4: Asia-Pacific oil & gas market geography segmentation: % share, by value, 2021

Figure 5: Asia-Pacific oil & gas market value forecast: \$ million, 2021-26

Figure 6: Asia-Pacific oil & gas market volume forecast: million BoE, 2021-26

Figure 7: Forces driving competition in the oil & gas market in Asia-Pacific, 2021

Figure 8: Drivers of buyer power in the oil & gas market in Asia-Pacific, 2021

Figure 9: Drivers of supplier power in the oil & gas market in Asia-Pacific, 2021

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Asia-Pacific, 2021

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Asia-Pacific, 2021

Figure 12: Drivers of degree of rivalry in the oil & gas market in Asia-Pacific, 2021

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