

## Asia-Pacific Non-Life Insurance Market to 2027

https://marketpublishers.com/r/A79EB614843DEN.html

Date: November 2023

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: A79EB614843DEN

## **Abstracts**

Asia-Pacific Non-Life Insurance Market to 2027

## Summary

Non-Life Insurance in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.

The Asia-Pacific non-life insurance market had total gross written premiums of \$469.2 billion in 2022, representing a compound annual growth rate (CAGR) of 5.7% between 2017 and 2022.

The motor segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$220.2 billion, equivalent to 46.9% of the market's overall value.

Non-life insurance coverage in the South Korean and Australian populations is relatively high as compared to China, India, and Japan. According to in-house research, in 2022, non-life insurance penetration (ratio of premiums to GDP) in South Korea, Australia, China, and India stood at 5.2%, 3.7%, 1.2%, and 0.9%,



respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Asia-Pacific

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific non-life insurance market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Asia-Pacific non-life insurance market by value in 2022?

What will be the size of the Asia-Pacific non-life insurance market in 2027?

What factors are affecting the strength of competition in the Asia-Pacific non-life insurance market?

How has the market performed over the last five years?

Who are the top competitiors in Asia-Pacific's non-life insurance market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. MS&AD Insurance Group Holdings, Inc.
- 8.2. Ping An Insurance (Group) Company of China, Ltd.
- 8.3. The People's Insurance Company (Group) of China Ltd
- 8.4. Tokio Marine Holdings Inc

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Asia-Pacific non-life insurance market value: \$ billion, 2017–22
- Table 2: Asia–Pacific non–life insurance market category segmentation: % share, by value, 2017–2022
- Table 3: Asia-Pacific non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Asia–Pacific non–life insurance market geography segmentation: \$ billion, 2022
- Table 5: Asia-Pacific non-life insurance market value forecast: \$ billion, 2022–27
- Table 6: Asia-Pacific non-life insurance market share: % share, by value, 2022
- Table 7: MS&AD Insurance Group Holdings, Inc.: key facts
- Table 8: MS&AD Insurance Group Holdings, Inc.: Annual Financial Ratios
- Table 9: MS&AD Insurance Group Holdings, Inc.: Key Employees
- Table 10: MS&AD Insurance Group Holdings, Inc.: Key Employees Continued
- Table 11: Ping An Insurance (Group) Company of China, Ltd.: key facts
- Table 12: Ping An Insurance (Group) Company of China, Ltd.: Annual Financial Ratios
- Table 13: Ping An Insurance (Group) Company of China, Ltd.: Key Employees
- Table 14: Ping An Insurance (Group) Company of China, Ltd.: Key Employees Continued
- Table 15: The People's Insurance Company (Group) of China Ltd: key facts
- Table 16: The People's Insurance Company (Group) of China Ltd: Annual Financial Ratios
- Table 17: The People's Insurance Company (Group) of China Ltd: Key Employees
- Table 18: Tokio Marine Holdings Inc: key facts
- Table 19: Tokio Marine Holdings Inc: Annual Financial Ratios
- Table 20: Tokio Marine Holdings Inc: Key Employees
- Table 21: Tokio Marine Holdings Inc: Key Employees Continued
- Table 22: Tokio Marine Holdings Inc: Key Employees Continued
- Table 23: Tokio Marine Holdings Inc: Key Employees Continued
- Table 24: Asia-Pacific exchange rate, 2018–22



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Asia-Pacific non-life insurance market value: \$ billion, 2017–22
- Figure 2: Asia-Pacific non-life insurance market category segmentation: \$ billion, 2017-2022
- Figure 3: Asia–Pacific non–life insurance market geography segmentation: % share, by value, 2022
- Figure 4: Asia-Pacific non-life insurance market value forecast: \$ billion, 2022–27
- Figure 5: Forces driving competition in the non-life insurance market in Asia-Pacific, 2022
- Figure 6: Drivers of buyer power in the non-life insurance market in Asia-Pacific, 2022
- Figure 7: Drivers of supplier power in the non-life insurance market in Asia-Pacific, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Asia-Pacific, 2022
- Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Asia-Pacific, 2022
- Figure 10: Drivers of degree of rivalry in the non-life insurance market in Asia-Pacific, 2022
- Figure 11: Asia-Pacific non-life insurance market share: % share, by value, 2022



#### I would like to order

Product name: Asia-Pacific Non-Life Insurance Market to 2027

Product link: https://marketpublishers.com/r/A79EB614843DEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A79EB614843DEN.html">https://marketpublishers.com/r/A79EB614843DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970