

Asia-Pacific (APAC) Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/AE93CFD1EDD2EN.html>

Date: April 2022

Pages: 53

Price: US\$ 350.00 (Single User License)

ID: AE93CFD1EDD2EN

Abstracts

Asia-Pacific (APAC) Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Residential Construction in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Asia-Pacific residential construction market had total revenues of \$2,611.9bn in 2021, representing a compound annual growth rate (CAGR) of 5.2% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with total revenues of \$1,842.8bn, equivalent to 70.6% of the market's overall value.

The Chinese market is the largest in the region accounting for 73.6% of the total value followed by India, Japan and South Korea which account for 6.9%, 6.5% and 3.4% respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Asia-Pacific

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Asia-Pacific residential construction market by value in 2021?

What will be the size of the Asia-Pacific residential construction market in 2026?

What factors are affecting the strength of competition in the Asia-Pacific residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's residential construction

market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the leading players in 2021?
- 7.2. How have leading players been incorporating new technology into their business strategies?
- 7.3. Are there any government schemes currently in place that affect the industry?

8 COMPANY PROFILES

- 8.1. China State Construction Engineering Corp Ltd
- 8.2. Daiwa House Industry Co., Ltd.
- 8.3. Daewoo Engineering & Construction Co Ltd
- 8.4. Hindustan Construction Co Ltd
- 8.5. Metricon Homes Pty Ltd
- 8.6. Sekisui House, Ltd.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Asia-Pacific residential construction sector value: \$ billion, 2017-21
- Table 2: Asia-Pacific residential construction sector category segmentation: % share, by value, 2017-2021
- Table 3: Asia-Pacific residential construction sector category segmentation: \$ billion, 2017-2021
- Table 4: Asia-Pacific residential construction sector geography segmentation: \$ billion, 2021
- Table 5: Asia-Pacific residential construction sector value forecast: \$ billion, 2021-26
- Table 6: China State Construction Engineering Corp Ltd: key facts
- Table 7: China State Construction Engineering Corp Ltd: Annual Financial Ratios
- Table 8: China State Construction Engineering Corp Ltd: Key Employees
- Table 9: Daiwa House Industry Co., Ltd.: key facts
- Table 10: Daiwa House Industry Co., Ltd.: Annual Financial Ratios
- Table 11: Daiwa House Industry Co., Ltd.: Key Employees
- Table 12: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 13: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 14: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 15: Daewoo Engineering & Construction Co Ltd: key facts
- Table 16: Daewoo Engineering & Construction Co Ltd: Annual Financial Ratios
- Table 17: Daewoo Engineering & Construction Co Ltd: Key Employees
- Table 18: Hindustan Construction Co Ltd: key facts
- Table 19: Hindustan Construction Co Ltd: Annual Financial Ratios
- Table 20: Hindustan Construction Co Ltd: Key Employees
- Table 21: Metricon Homes Pty Ltd: key facts
- Table 22: Metricon Homes Pty Ltd: Key Employees
- Table 23: Sekisui House, Ltd.: key facts
- Table 24: Sekisui House, Ltd.: Annual Financial Ratios
- Table 25: Sekisui House, Ltd.: Key Employees
- Table 26: Sekisui House, Ltd.: Key Employees Continued
- Table 27: Asia-Pacific exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

- Figure 1: Asia-Pacific residential construction sector value: \$ billion, 2017-21
- Figure 2: Asia-Pacific residential construction sector category segmentation: \$ billion, 2017-2021
- Figure 3: Asia-Pacific residential construction sector geography segmentation: % share, by value, 2021
- Figure 4: Asia-Pacific residential construction sector value forecast: \$ billion, 2021-26
- Figure 5: Forces driving competition in the residential construction sector in Asia-Pacific, 2021
- Figure 6: Drivers of buyer power in the residential construction sector in Asia-Pacific, 2021
- Figure 7: Drivers of supplier power in the residential construction sector in Asia-Pacific, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Asia-Pacific, 2021
- Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Asia-Pacific, 2021
- Figure 10: Drivers of degree of rivalry in the residential construction sector in Asia-Pacific, 2021

I would like to order

Product name: Asia-Pacific (APAC) Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/AE93CFD1EDD2EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE93CFD1EDD2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

