

Asia-Pacific (APAC) Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Footwear Retail in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Asia-Pacific footwear market had total revenues of \$104,485.1 million in 2021, representing a compound annual growth rate (CAGR) of 2.8% between 2016 and 2021.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the Asia-Pacific footwear market in 2021, sales through this channel



generated \$50,868.4 million, equivalent to 48.7% of the market's overall value.

In 2021, Asia-Pacific accounting for a share of 33.5% was the largest footwear retail market worldwide. China and Japan holding a share of 59.9% and 10.9% respectively were the key revenue contributors towards the Asia-Pacific market in 2021, however, India is expected to witness the fastest growth at a CAGR of 12.1% during the forecast period due to the rising income, expenditure, and younger population across the country.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in Asia-Pacific

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific footwear retail market with five year forecasts

REASONS TO BUY

What was the size of the Asia-Pacific footwear retail market by value in 2021?

What will be the size of the Asia-Pacific footwear retail market in 2026?

What factors are affecting the strength of competition in the Asia-Pacific footwear retail market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's footwear retail market?



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