

Asia-Pacific (APAC) Construction Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/AFB38DAC4BB4EN.html

Date: May 2023 Pages: 47 Price: US\$ 350.00 (Single User License) ID: AFB38DAC4BB4EN

Abstracts

Asia-Pacific (APAC) Construction Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Construction in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Asia-Pacific construction industry registered total revenues of \$7,241.9 billion in 2022, representing a compound annual growth rate (CAGR) of 7.1% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$4,573.5 billion, equivalent to 63.2% of the industry's overall value.

Asia-Pacific region is dominating the global construction industry, due to the presence of the world's largest construction market "China" in the region.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Asia-Pacific

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Asia-Pacific construction market by value in 2022?

What will be the size of the Asia-Pacific construction market in 2027?

What factors are affecting the strength of competition in the Asia-Pacific construction market?

How has the market performed over the last five years?

Who are the top competitors in Asia-Pacific's construction market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

Asia-Pacific (APAC) Construction Market Summary, Competitive Analysis and Forecast to 2027



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What is the strength of the leading players?
- 7.4. What have been the most significant mergers/acquisitions and construction contracts in recent years?

8 COMPANY PROFILES

- 8.1. China State Construction Engineering Corp Ltd
- 8.2. China Railway Construction Corp Ltd
- 8.3. Samsung C&T Corp
- 8.4. Daiwa House Industry Co., Ltd.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Asia-Pacific construction industry value: \$ billion, 2017–22

Table 2: Asia–Pacific construction industry category segmentation: % share, by value, 2017–2022

- Table 3: Asia-Pacific construction industry category segmentation: \$ billion, 2017-2022
- Table 4: Asia–Pacific construction industry geography segmentation: \$ billion, 2022
- Table 5: Asia-Pacific construction industry value forecast: \$ billion, 2022-27
- Table 6: China State Construction Engineering Corp Ltd: key facts
- Table 7: China State Construction Engineering Corp Ltd: Annual Financial Ratios
- Table 8: China State Construction Engineering Corp Ltd: Key Employees
- Table 9: China Railway Construction Corp Ltd: key facts
- Table 10: China Railway Construction Corp Ltd: Annual Financial Ratios
- Table 11: China Railway Construction Corp Ltd: Key Employees
- Table 12: Samsung C&T Corp: key facts
- Table 13: Samsung C&T Corp: Annual Financial Ratios
- Table 14: Samsung C&T Corp: Key Employees
- Table 15: Daiwa House Industry Co., Ltd.: key facts
- Table 16: Daiwa House Industry Co., Ltd.: Annual Financial Ratios
- Table 17: Daiwa House Industry Co., Ltd.: Key Employees
- Table 18: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 19: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 20: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 21: Asia-Pacific exchange rate, 2018-22



List Of Figures

LIST OF FIGURES

Figure 1: Asia-Pacific construction industry value: \$ billion, 2017–22

Figure 2: Asia-Pacific construction industry category segmentation: \$ billion, 2017-2022

Figure 3: Asia–Pacific construction industry geography segmentation: % share, by value, 2022

Figure 4: Asia-Pacific construction industry value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the construction industry in Asia-Pacific, 2022

Figure 6: Drivers of buyer power in the construction industry in Asia-Pacific, 2022

Figure 7: Drivers of supplier power in the construction industry in Asia-Pacific, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Asia-Pacific, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in Asia-Pacific, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in Asia-Pacific, 2022



I would like to order

Product name: Asia-Pacific (APAC) Construction Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/AFB38DAC4BB4EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AFB38DAC4BB4EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Asia-Pacific (APAC) Construction Market Summary, Competitive Analysis and Forecast to 2027