

Argentina - Defense and Security: Modernization drives expenditure (Strategy, Performance and Risk Analysis)

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Abstracts

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SUMMARY

The aircraft category is a key growth driver of Argentina's defense and security industry, accounting for 43.1% of capital expenditure in 2016; followed by naval ships with 13.6%. Modernization initiatives helped strengthen the performance of both categories during the review period and the government intends to invest more in aircraft advancement programs.

MarketLine's premium reports provide a comprehensive overview of each market within a country's defense industry; benchmark key performance indicators against regional and global peers; review industry trends and drivers; evaluate the competitive landscape and innovation potential of singular markets; and conduct data-driven SWOT analysis to ascertain a structured assessment of the performance of each territory represented.

KEY HIGHLIGHTS

Growth in revenue and CAPEX to support total expenditure:

Argentina's capital expenditure rose at a CAGR of 2.6%, from US\$184.5 million in 2012 to US\$204.1 million in 2016; it will post a forecast-period CAGR of 2.0% to reach US\$217.7 million in 2021. The increase will be driven by the procurement of advanced

defense equipment and the country's focus on increasing its domestic defense manufacturing capabilities.

Total expenditure registered a CAGR of 2.1%, rising from US\$4.3 billion in 2012 to US\$4.7 billion in 2016 due to ongoing modernization and procurement programs, territorial dispute with the UK over the Falkland Islands, and the country's participation in peacekeeping missions. Expenditure will post a forecast-period CAGR of 1.9% to value US\$5.1 billion in 2021.

Aircraft category to drive capital expenditure:

The aircraft category drove Argentina's capital expenditure with a value of US\$426.4 million in 2016. It will post a forecast-period CAGR of 6.9% to reach US\$652.1 million in 2021 propelled by procurement plans and a focus on improving indigenous industry.

Argentine naval expenditure to record higher growth than the global and regional averages:

Argentina's capital expenditure on naval ships stood at US\$134.8 million in 2016 and will post a forecast-period CAGR of 11.3% to reach US\$216.4 million in 2021. The country plans to procure four Israeli high-speed and fully armed river patrol vessels with integrated vigilance systems.

SCOPE

Industry Snapshot and Industry View - Key Defense and Security Industry Statistics including total expenditure, revenue expenditure, and capital expenditure are analysed to reveal the key issues and trends driving market performance in the Argentina Defense and Security market.

Industry SWOT Analysis - Discover the Strengths, Weaknesses, Opportunities and Threats impacting market performance and investment in the Argentina Defense and Security market.

Industry Benchmarking - Benchmark how the Argentina Defense and Security market is performing compared to regional and global markets in terms of total expenditure, revenue expenditure, and capital expenditure to gauge potential for growth or market entry.

Competitive Landscape - Detailed overview and product offerings of the leading Defense and Security players in Argentina.

REASONS TO BUY

How is the market performing in terms of: total expenditure, revenue expenditure, and capital expenditure?

How risky is it to invest in the Argentina Defense and Security industry compared to other South and Central American countries?

What is driving the performance of key industry segments such as aircraft, C4ISR Electronics & IT, Naval Ships, Helicopters, Military Vehicles, and others?

Who are the leading players in the Argentina Defense and Security industry and their overview and product portfolio?

What trends are being witnessed within the Argentina Defense and Security industry?

What are the Argentina Defense and Security industry's Strengths and Weaknesses and what Opportunities and Threats does it face?

What are the recent developments and innovations in the Argentina Defense and Security industry?

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