

# Apparel Retail in Spain

<https://marketpublishers.com/r/A4220AC2B08EN.html>

Date: August 2024

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: A4220AC2B08EN

## Abstracts

### Apparel Retail in Spain

#### Summary

Apparel Retail in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The apparel retail market is segmented into childrenswear, menswear, and womenswear. The market value represents retail sales.

The Spanish apparel retail industry recorded revenues of \$26.1 billion in 2023, representing a compound annual growth rate (CAGR) of 0.9% between 2018 and 2023.

The womenswear segment accounted for the industry's largest proportion in 2023, with total revenues of \$14.7 billion, equivalent to 56.4% of the industry's overall value.

The growth of the apparel retail industry is significantly driven by the expansion of online retail, which has become increasingly accessible and popular among consumers. The convenience of shopping online has led to a noticeable shift in consumer behavior, with more individuals turning to digital platforms for their fashion needs. According to GlobalData, the Spanish online retail market stood at \$22.6 billion in 2023, marking an 11.6% increase from the previous year.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Spain

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain apparel retail market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Spain apparel retail market by value in 2023?

What will be the size of the Spain apparel retail market in 2028?

What factors are affecting the strength of competition in the Spain apparel retail market?

How has the market performed over the last five years?

Who are the top competitors in Spain's apparel retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strategies of the leading players?
- 7.3. What are the strengths of the leading players?

## **8 COMPANY PROFILES**

- 8.1. El Corte Ingles SA
- 8.2. Punto FA SL
- 8.3. H & M Hennes & Mauritz AB

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain apparel retail industry value: \$ million, 2018-23
- Table 2: Spain apparel retail industry category segmentation: % share, by value, 2018-23
- Table 3: Spain apparel retail industry category segmentation: \$ million, 2018-23
- Table 4: Spain apparel retail industry geography segmentation: \$ million, 2023
- Table 5: Spain apparel retail industry distribution: % share, by value, 2023
- Table 6: Spain apparel retail industry value forecast: \$ million, 2023-28
- Table 7: David Kraus Investments, Inc.: key facts
- Table 8: El Corte Ingles SA: key facts
- Table 9: El Corte Ingles SA: Key Employees
- Table 10: Punto FA SL: key facts
- Table 11: Punto FA SL: Key Employees
- Table 12: H & M Hennes & Mauritz AB: key facts
- Table 13: H & M Hennes & Mauritz AB: Annual Financial Ratios
- Table 14: H & M Hennes & Mauritz AB: Key Employees
- Table 15: H & M Hennes & Mauritz AB: Key Employees Continued
- Table 16: Spain Size of Population (million), 2019-23
- Table 17: Spain real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 18: Spain GDP (Current Prices, \$ Billion), 2019-23
- Table 19: Spain Inflation, 2019-23
- Table 20: Spain Consumer Price Index (Absolute), 2019-23
- Table 21: Spain exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain apparel retail industry value: \$ million, 2018-23

Figure 2: Spain apparel retail industry category segmentation: \$ million, 2018-23

Figure 3: Spain apparel retail industry geography segmentation: % share, by value, 2023

Figure 4: Spain apparel retail industry distribution: % share, by value, 2023

Figure 5: Spain apparel retail industry value forecast: \$ million, 2023-28

Figure 6: Forces driving competition in the apparel retail industry in Spain, 2023

Figure 7: Drivers of buyer power in the apparel retail industry in Spain, 2023

Figure 8: Drivers of supplier power in the apparel retail industry in Spain, 2023

Figure 9: Factors influencing the likelihood of new entrants in the apparel retail industry in Spain, 2023

Figure 10: Factors influencing the threat of substitutes in the apparel retail industry in Spain, 2023

Figure 11: Drivers of degree of rivalry in the apparel retail industry in Spain, 2023

## I would like to order

Product name: Apparel Retail in Spain

Product link: <https://marketpublishers.com/r/A4220AC2B08EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A4220AC2B08EN.html>