

Apparel Retail Top 5 Emerging Markets Industry Guide 2014-2023

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Abstracts

Apparel Retail Top 5 Emerging Markets Industry Guide 2014-2023

SUMMARY

The Emerging 5 Apparel Retail industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Essential resource for top-line data and analysis covering the emerging five apparel retail industry. Includes industry size and segmentation data, textual and graphical analysis of industry growth trends and leading companies.

KEY HIGHLIGHTS

These countries contributed \$3,87,025.7 million to the global apparel retail industry in 2018, with a compound annual growth rate (CAGR) of 9.4% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$5,52,447.3 million in 2023, with a CAGR of 7.4% over the 2018-23 period.

Within the apparel retail industry, China is the leading country among the top 5 emerging nations, with market revenues of \$2,70,642.9 million in 2018. This was followed by India and Brazil with a value of \$57,359.7 and \$33,125.2 million, respectively.

China is expected to lead the apparel retail industry in the top five emerging

nations, with a value of \$3,88,430.6 million in 2023, followed by India and Brazil with expected values of \$98,678.7 and \$35,048.0 million, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five apparel retail industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five apparel retail industry

Leading company profiles reveal details of key apparel retail industry players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five apparel retail industry with five year forecasts

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

REASONS TO BUY

What was the size of the emerging five apparel retail industry by value in 2018?

What will be the size of the emerging five apparel retail industry in 2023?

What factors are affecting the strength of competition in the emerging five apparel retail industry?

How has the industry performed over the last five years?

What are the main segments that make up the emerging five apparel retail industry?

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COMPANIES MENTIONED

Steinhoff International Holdings NV

Mr. Price Group Ltd

Truworths International Limited

Edcon Holdings (Proprietary) Limited

Lojas Renner SA

C&A Mode GmbH & Co KG
Guararapes Confeccoes SA
Arthur Lundgren Tecidos SA
Vipshop Holdings Ltd
JD.com Inc
Fast Retailing Co Ltd
Heilan Group Co Ltd
Reliance Retail Ltd
Aditya Birla Fashion and Retail Ltd
Future Retail Ltd
V.F. Corporation
El Puerto de Liverpool SAB de CV
Coppel SA de CV
Inditex SA
Grupo Carso SA de CV

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