

# Apparel Retail in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Apparel Retail in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Hong Kongese apparel retail market had total revenues of \$4.6bn in 2020, representing a compound annual growth rate of -10.1% between 2016 and 2020.

The womenswear segment was the market's most lucrative in 2020, with total

revenues of \$2.6bn, equivalent to 57.2% of the market's overall value.

The COVID-19 pandemic has resulted in a -99.7% Y-o-Y decrease in inbound tourism in Hong Kong in 2020, according to the Census and Statistics Department. As the Hong Kong apparel retail market relies heavily on tourism, this has pushed it further into decline.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the apparel retail market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Hong Kong

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong apparel retail market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Hong Kong apparel retail market by value in 2020?

What will be the size of the Hong Kong apparel retail market in 2025?

What factors are affecting the strength of competition in the Hong Kong apparel retail market?

How has the market performed over the last five years?

How large is Hong Kong's apparel retail market in relation to its regional counterparts?

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