

Apparel Retail in Colombia

https://marketpublishers.com/r/A27B0CF7A2CEN.html Date: February 2020 Pages: 37 Price: US\$ 350.00 (Single User License) ID: A27B0CF7A2CEN

Abstracts

Apparel Retail in Colombia

SUMMARY

Apparel Retail in Colombia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing.

The Colombian apparel retail industry had total revenues of \$7.8bn in 2018, representing a compound annual growth rate (CAGR) of 3% between 2014 and 2018.

The womenswear segment was the industry's most lucrative in 2018, with total revenues of \$3.1bn, equivalent to 40.2% of the industry's overall value.

The unemployment rate in Colombia has been increasing since 2015, which has had a negative impact on the apparel retail industry. In 2018, it reached 9.09%.

SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in Colombia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Colombia

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Colombia apparel retail market with five year forecasts

REASONS TO BUY

What was the size of the Colombia apparel retail market by value in 2018?

What will be the size of the Colombia apparel retail market in 2023?

What factors are affecting the strength of competition in the Colombia apparel retail market?

How has the market performed over the last five years?

What are the main segments that make up Colombia's apparel retail market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What are the strengths of leading players?

8 COMPANY PROFILES

- 8.1. SACI Falabella
- 8.2. Crystal SA
- 8.3. Inditex SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Colombia apparel retail industry value: \$ million, 2014-18
- Table 2: Colombia apparel retail industry category segmentation: \$ million, 2018
- Table 3: Colombia apparel retail industry geography segmentation: \$ million, 2018
- Table 4: Colombia apparel retail industry distribution: % share, by value, 2018
- Table 5: Colombia apparel retail industry value forecast: \$ million, 2018-23
- Table 6: SACI Falabella: key facts
- Table 7: SACI Falabella: Annual Financial Ratios
- Table 8: SACI Falabella: Key Employees
- Table 9: Crystal SA: key facts
- Table 10: Inditex SA: key facts
- Table 11: Inditex SA: Annual Financial Ratios
- Table 12: Inditex SA: Key Employees
- Table 13: Inditex SA: Key Employees Continued
- Table 14: Colombia size of population (million), 2014-18
- Table 15: Colombia gdp (constant 2005 prices, \$ billion), 2014-18
- Table 16: Colombia gdp (current prices, \$ billion), 2014-18
- Table 17: Colombia inflation, 2014-18
- Table 18: Colombia consumer price index (absolute), 2014-18
- Table 19: Colombia exchange rate, 2014-18



List Of Figures

LIST OF FIGURES

Figure 1: Colombia apparel retail industry value: \$ million, 2014-18

Figure 2: Colombia apparel retail industry category segmentation: % share, by value, 2018

Figure 3: Colombia apparel retail industry geography segmentation: % share, by value, 2018

Figure 4: Colombia apparel retail industry distribution: % share, by value, 2018

Figure 5: Colombia apparel retail industry value forecast: \$ million, 2018-23

Figure 6: Forces driving competition in the apparel retail industry in Colombia, 2018

Figure 7: Drivers of buyer power in the apparel retail industry in Colombia, 2018

Figure 8: Drivers of supplier power in the apparel retail industry in Colombia, 2018

Figure 9: Factors influencing the likelihood of new entrants in the apparel retail industry in Colombia, 2018

Figure 10: Factors influencing the threat of substitutes in the apparel retail industry in Colombia, 2018

Figure 11: Drivers of degree of rivalry in the apparel retail industry in Colombia, 2018



I would like to order

Product name: Apparel Retail in Colombia

Product link: https://marketpublishers.com/r/A27B0CF7A2CEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A27B0CF7A2CEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970