

Apparel Retail Global Group of Eight (G8) Industry Guide 2018-2022

<https://marketpublishers.com/r/A469524D122EN.html>

Date: March 2018

Pages: 216

Price: US\$ 1,495.00 (Single User License)

ID: A469524D122EN

Abstracts

Apparel Retail Global Group of Eight (G8) Industry Guide 2018-2022

SUMMARY

The G8 Apparel Retail industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the G8 apparel retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

The G8 countries contributed \$7,03,627.2 million in 2017 to the global apparel retail industry, with a compound annual growth rate (CAGR) of 1.8% between 2013 and 2017. The G8 countries are expected to reach a value of \$7,70,710.3 million in 2022, with a CAGR of 1.8% over the 2017-22 period.

Among the G8 nations, the US is the leading country in the apparel retail industry, with market revenues of \$3,27,228.0 million in 2017. This was followed by Japan and Germany, with a value of \$98,148.0 and \$65,891.8 million, respectively.

The US is expected to lead the apparel retail industry in the G8 nations with a value of \$3,51,549.3 million in 2016, followed by Japan and Germany with expected values of \$1,04,111.4 and \$73,266.7 million, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 apparel retail market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 apparel retail market

Leading company profiles reveal details of key apparel retail market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 apparel retail market with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

REASONS TO BUY

What was the size of the G8 apparel retail market by value in 2017?

What will be the size of the G8 apparel retail market in 2022?

What factors are affecting the strength of competition in the G8 apparel retail market?

How has the market performed over the last five years?

What are the main segments that make up the G8 apparel retail market?

Contents

Introduction
What is this report about?
Who is the target reader?
How to use this report
Definitions
Group of Eight (G8) Apparel Retail
Industry Outlook
Apparel Retail in Canada
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in France
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in Germany
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in Italy
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in Japan
Market Overview

Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in Russia
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in The United Kingdom
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Apparel Retail in The United States
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Company Profiles
Leading Companies
Appendix
Methodology
About MarketLine

List Of Tables

LIST OF TABLES

Table 1: G8 apparel retail industry, revenue(\$m), 2013-22
Table 2: G8 apparel retail industry, revenue by country (\$m), 2013-17
Table 3: G8 apparel retail industry forecast, revenue by country (\$m), 2017-22
Table 4: Canada apparel retail industry value: \$ million, 2013-17
Table 5: Canada apparel retail industry category segmentation: \$ million, 2017
Table 6: Canada apparel retail industry geography segmentation: \$ million, 2017
Table 7: Canada apparel retail industry distribution: % share, by value, 2017
Table 8: Canada apparel retail industry value forecast: \$ million, 2017-22
Table 9: Canada size of population (million), 2013-17
Table 10: Canada gdp (constant 2005 prices, \$ billion), 2013-17
Table 11: Canada gdp (current prices, \$ billion), 2013-17
Table 12: Canada inflation, 2013-17
Table 13: Canada consumer price index (absolute), 2013-17
Table 14: Canada exchange rate, 2013-17
Table 15: France apparel retail industry value: \$ million, 2013-17
Table 16: France apparel retail industry category segmentation: \$ million, 2017
Table 17: France apparel retail industry geography segmentation: \$ million, 2017
Table 18: France apparel retail industry distribution: % share, by value, 2017
Table 19: France apparel retail industry value forecast: \$ million, 2017-22
Table 20: France size of population (million), 2013-17
Table 21: France gdp (constant 2005 prices, \$ billion), 2013-17
Table 22: France gdp (current prices, \$ billion), 2013-17
Table 23: France inflation, 2013-17
Table 24: France consumer price index (absolute), 2013-17
Table 25: France exchange rate, 2013-17
Table 26: Germany apparel retail industry value: \$ million, 2013-17
Table 27: Germany apparel retail industry category segmentation: \$ million, 2017
Table 28: Germany apparel retail industry geography segmentation: \$ million, 2017
Table 29: Germany apparel retail industry distribution: % share, by value, 2017
Table 30: Germany apparel retail industry value forecast: \$ million, 2017-22
Table 31: Germany size of population (million), 2013-17
Table 32: Germany gdp (constant 2005 prices, \$ billion), 2013-17
Table 33: Germany gdp (current prices, \$ billion), 2013-17
Table 34: Germany inflation, 2013-17
Table 35: Germany consumer price index (absolute), 2013-17

Table 36: Germany exchange rate, 2013-17

Table 37: Italy apparel retail industry value: \$ million, 2013-17

Table 38: Italy apparel retail industry category segmentation: \$ million, 2017

Table 39: Italy apparel retail industry geography segmentation: \$ million, 2017

Table 40: Italy apparel retail industry distribution: % share, by value, 2017

Table 41: Italy apparel retail industry value forecast: \$ million, 2017-22

Table 42: Italy size of population (million), 2013-17

Table 43: Italy gdp (constant 2005 prices, \$ billion), 2013-17

Table 44: Italy gdp (current prices, \$ billion), 2013-17

Table 45: Italy inflation, 2013-17

Table 46: Italy consumer price index (absolute), 2013-17

Table 47: Italy exchange rate, 2013-17

Table 48: Japan apparel retail industry value: \$ million, 2013-17

Table 49: Japan apparel retail industry category segmentation: \$ million, 2017

Table 50: Japan apparel retail industry geography segmentation: \$ million, 2017

Table 51: Japan apparel retail industry distribution: % share, by value, 2017

Table 52: Japan apparel retail industry value forecast: \$ million, 2017-22

Table 53: Japan size of population (million), 2013-17

Table 54: Japan gdp (constant 2005 prices, \$ billion), 2013-17

Table 55: Japan gdp (current prices, \$ billion), 2013-17

Table 56: Japan inflation, 2013-17

Table 57: Japan consumer price index (absolute), 2013-17

Table 58: Japan exchange rate, 2013-17

Table 59: Russia apparel retail industry value: \$ million, 2013-17

Table 60: Russia apparel retail industry category segmentation: \$ million, 2017

Table 61: Russia apparel retail industry geography segmentation: \$ million, 2017

Table 62: Russia apparel retail industry distribution: % share, by value, 2017

Table 63: Russia apparel retail industry value forecast: \$ million, 2017-22

Table 64: Russia size of population (million), 2013-17

Table 65: Russia gdp (constant 2005 prices, \$ billion), 2013-17

Table 66: Russia gdp (current prices, \$ billion), 2013-17

Table 67: Russia inflation, 2013-17

Table 68: Russia consumer price index (absolute), 2013-17

Table 69: Russia exchange rate, 2013-17

Table 70: United Kingdom apparel retail industry value: \$ million, 2013-17

Table 71: United Kingdom apparel retail industry category segmentation: \$ million, 2017

Table 72: United Kingdom apparel retail industry geography segmentation: \$ million, 2017

Table 73: United Kingdom apparel retail industry distribution: % share, by value, 2017

Table 74: United Kingdom apparel retail industry value forecast: \$ million, 2017-22
Table 75: United Kingdom size of population (million), 2013-17
Table 76: United Kingdom gdp (constant 2005 prices, \$ billion), 2013-17
Table 77: United Kingdom gdp (current prices, \$ billion), 2013-17
Table 78: United Kingdom inflation, 2013-17
Table 79: United Kingdom consumer price index (absolute), 2013-17
Table 80: United Kingdom exchange rate, 2013-17
Table 81: United States apparel retail industry value: \$ billion, 2013-17
Table 82: United States apparel retail industry category segmentation: \$ billion, 2017
Table 83: United States apparel retail industry geography segmentation: \$ billion, 2017
Table 84: United States apparel retail industry distribution: % share, by value, 2017
Table 85: United States apparel retail industry value forecast: \$ billion, 2017-22
Table 86: United States size of population (million), 2013-17
Table 87: United States gdp (constant 2005 prices, \$ billion), 2013-17
Table 88: United States gdp (current prices, \$ billion), 2013-17
Table 89: United States inflation, 2013-17
Table 90: United States consumer price index (absolute), 2013-17
Table 91: United States exchange rate, 2013-17
Table 92: The Children's Place, Inc.: key facts
Table 93: The Children's Place, Inc.: key financials (\$)
Table 94: The Children's Place, Inc.: key financial ratios
Table 95: Reitmans (Canada) Ltd: key facts
Table 96: Reitmans (Canada) Ltd: key financials (\$)
Table 97: Reitmans (Canada) Ltd: key financials (C\$)
Table 98: Reitmans (Canada) Ltd: key financial ratios
Table 99: Etam Developpement SCA: key facts
Table 100: Etam Developpement SCA: key financials (\$)
Table 101: Etam Developpement SCA: key financials (€)
Table 102: Etam Developpement SCA: key financial ratios
Table 103: Kidiliz Group: key facts
Table 104: Esprit Holdings Limited: key facts
Table 105: Esprit Holdings Limited: key financials (\$)
Table 106: Esprit Holdings Limited: key financials (HK\$)
Table 107: Esprit Holdings Limited: key financial ratios
Table 108: The New Yorker Group-Services International GmbH & Co. KG: key facts
Table 109: Benetton Group SpA: key facts
Table 110: Gruppo Coin S.p.A: key facts
Table 111: Aoyama Trading Co., Ltd.: key facts
Table 112: Aoyama Trading Co., Ltd.: key financials (\$)

Table 113: Aoyama Trading Co., Ltd.: key financials (¥)
Table 114: Aoyama Trading Co., Ltd.: key financial ratios
Table 115: Fast Retailing Co., Ltd.: key facts
Table 116: Fast Retailing Co., Ltd.: key financials (\$)
Table 117: Fast Retailing Co., Ltd.: key financials (¥)
Table 118: Fast Retailing Co., Ltd.: key financial ratios
Table 119: The Miki House Group: key facts
Table 120: Industria de Diseno Textil, S.A.: key facts
Table 121: Industria de Diseno Textil, S.A.: key financials (\$)
Table 122: Industria de Diseno Textil, S.A.: key financials (€)
Table 123: Industria de Diseno Textil, S.A.: key financial ratios
Table 124: Oodji: key facts
Table 125: Arcadia Group Limited: key facts
Table 126: Associated British Foods Plc.: key facts
Table 127: Associated British Foods Plc.: key financials (\$)
Table 128: Associated British Foods Plc.: key financials (£)
Table 129: Associated British Foods Plc.: key financial ratios
Table 130: Marks and Spencer Group plc: key facts
Table 131: Marks and Spencer Group plc: key financials (\$)
Table 132: Marks and Spencer Group plc: key financials (£)
Table 133: Marks and Spencer Group plc: key financial ratios
Table 134: NEXT plc: key facts
Table 135: NEXT plc: key financials (\$)
Table 136: NEXT plc: key financials (£)
Table 137: NEXT plc: key financial ratios
Table 138: American Eagle Outfitters Inc: key facts
Table 139: American Eagle Outfitters Inc: key financials (\$)
Table 140: American Eagle Outfitters Inc: key financial ratios
Table 141: The Gap, Inc.: key facts
Table 142: The Gap, Inc.: key financials (\$)
Table 143: The Gap, Inc.: key financial ratios
Table 144: Nordstrom, Inc.: key facts
Table 145: Nordstrom, Inc.: key financials (\$)
Table 146: Nordstrom, Inc.: key financial ratios
Table 147: The TJX Companies, Inc.: key facts
Table 148: The TJX Companies, Inc.: key financials (\$)
Table 149: The TJX Companies, Inc.: key financial ratios
Table 150: H & M Hennes & Mauritz AB: key facts
Table 151: H & M Hennes & Mauritz AB: key financials (\$)

Table 152: H & M Hennes & Mauritz AB: key financials (SEK)

Table 153: H & M Hennes & Mauritz AB: key financial ratios

List Of Figures

LIST OF FIGURES

Figure 1: G8 apparel retail industry, revenue(\$m), 2013-22

Figure 2: G8 Apparel Retail industry, revenue by country (%), 2017

Figure 3: G8 apparel retail industry, revenue by country (\$m), 2013-17

Figure 4: G8 apparel retail industry forecast, revenue by country (\$m), 2017-22

Figure 5: Canada apparel retail industry value: \$ million, 2013-17

Figure 6: Canada apparel retail industry category segmentation: % share, by value, 2017

Figure 7: Canada apparel retail industry geography segmentation: % share, by value, 2017

Figure 8: Canada apparel retail industry distribution: % share, by value, 2017

Figure 9: Canada apparel retail industry value forecast: \$ million, 2017-22

Figure 10: Forces driving competition in the apparel retail industry in Canada, 2017

Figure 11: Drivers of buyer power in the apparel retail industry in Canada, 2017

Figure 12: Drivers of supplier power in the apparel retail industry in Canada, 2017

Figure 13: Factors influencing the likelihood of new entrants in the apparel retail industry in Canada, 2017

Figure 14: Factors influencing the threat of substitutes in the apparel retail industry in Canada, 2017

Figure 15: Drivers of degree of rivalry in the apparel retail industry in Canada, 2017

Figure 16: France apparel retail industry value: \$ million, 2013-17

Figure 17: France apparel retail industry category segmentation: % share, by value, 2017

Figure 18: France apparel retail industry geography segmentation: % share, by value, 2017

Figure 19: France apparel retail industry distribution: % share, by value, 2017

Figure 20: France apparel retail industry value forecast: \$ million, 2017-22

Figure 21: Forces driving competition in the apparel retail industry in France, 2017

Figure 22: Drivers of buyer power in the apparel retail industry in France, 2017

Figure 23: Drivers of supplier power in the apparel retail industry in France, 2017

Figure 24: Factors influencing the likelihood of new entrants in the apparel retail industry in France, 2017

Figure 25: Factors influencing the threat of substitutes in the apparel retail industry in France, 2017

Figure 26: Drivers of degree of rivalry in the apparel retail industry in France, 2017

Figure 27: Germany apparel retail industry value: \$ million, 2013-17

Figure 28: Germany apparel retail industry category segmentation: % share, by value, 2017

Figure 29: Germany apparel retail industry geography segmentation: % share, by value, 2017

Figure 30: Germany apparel retail industry distribution: % share, by value, 2017

Figure 31: Germany apparel retail industry value forecast: \$ million, 2017-22

Figure 32: Forces driving competition in the apparel retail industry in Germany, 2017

Figure 33: Drivers of buyer power in the apparel retail industry in Germany, 2017

Figure 34: Drivers of supplier power in the apparel retail industry in Germany, 2017

Figure 35: Factors influencing the likelihood of new entrants in the apparel retail industry in Germany, 2017

Figure 36: Factors influencing the threat of substitutes in the apparel retail industry in Germany, 2017

Figure 37: Drivers of degree of rivalry in the apparel retail industry in Germany, 2017

Figure 38: Italy apparel retail industry value: \$ million, 2013-17

Figure 39: Italy apparel retail industry category segmentation: % share, by value, 2017

Figure 40: Italy apparel retail industry geography segmentation: % share, by value, 2017

Figure 41: Italy apparel retail industry distribution: % share, by value, 2017

Figure 42: Italy apparel retail industry value forecast: \$ million, 2017-22

Figure 43: Forces driving competition in the apparel retail industry in Italy, 2017

Figure 44: Drivers of buyer power in the apparel retail industry in Italy, 2017

Figure 45: Drivers of supplier power in the apparel retail industry in Italy, 2017

Figure 46: Factors influencing the likelihood of new entrants in the apparel retail industry in Italy, 2017

Figure 47: Factors influencing the threat of substitutes in the apparel retail industry in Italy, 2017

Figure 48: Drivers of degree of rivalry in the apparel retail industry in Italy, 2017

Figure 49: Japan apparel retail industry value: \$ million, 2013-17

Figure 50: Japan apparel retail industry category segmentation: % share, by value, 2017

Figure 51: Japan apparel retail industry geography segmentation: % share, by value, 2017

Figure 52: Japan apparel retail industry distribution: % share, by value, 2017

Figure 53: Japan apparel retail industry value forecast: \$ million, 2017-22

Figure 54: Forces driving competition in the apparel retail industry in Japan, 2017

Figure 55: Drivers of buyer power in the apparel retail industry in Japan, 2017

Figure 56: Drivers of supplier power in the apparel retail industry in Japan, 2017

Figure 57: Factors influencing the likelihood of new entrants in the apparel retail industry

in Japan, 2017

Figure 58: Factors influencing the threat of substitutes in the apparel retail industry in Japan, 2017

Figure 59: Drivers of degree of rivalry in the apparel retail industry in Japan, 2017

Figure 60: Russia apparel retail industry value: \$ million, 2013-17

Figure 61: Russia apparel retail industry category segmentation: % share, by value, 2017

Figure 62: Russia apparel retail industry geography segmentation: % share, by value, 2017

Figure 63: Russia apparel retail industry distribution: % share, by value, 2017

Figure 64: Russia apparel retail industry value forecast: \$ million, 2017-22

Figure 65: Forces driving competition in the apparel retail industry in Russia, 2017

Figure 66: Drivers of buyer power in the apparel retail industry in Russia, 2017

Figure 67: Drivers of supplier power in the apparel retail industry in Russia, 2017

Figure 68: Factors influencing the likelihood of new entrants in the apparel retail industry in Russia, 2017

Figure 69: Factors influencing the threat of substitutes in the apparel retail industry in Russia, 2017

Figure 70: Drivers of degree of rivalry in the apparel retail industry in Russia, 2017

Figure 71: United Kingdom apparel retail industry value: \$ million, 2013-17

Figure 72: United Kingdom apparel retail industry category segmentation: % share, by value, 2017

Figure 73: United Kingdom apparel retail industry geography segmentation: % share, by value, 2017

Figure 74: United Kingdom apparel retail industry distribution: % share, by value, 2017

Figure 75: United Kingdom apparel retail industry value forecast: \$ million, 2017-22

Figure 76: Forces driving competition in the apparel retail industry in the United Kingdom, 2017

Figure 77: Drivers of buyer power in the apparel retail industry in the United Kingdom, 2017

Figure 78: Drivers of supplier power in the apparel retail industry in the United Kingdom, 2017

Figure 79: Factors influencing the likelihood of new entrants in the apparel retail industry in the United Kingdom, 2017

Figure 80: Factors influencing the threat of substitutes in the apparel retail industry in the United Kingdom, 2017

Figure 81: Drivers of degree of rivalry in the apparel retail industry in the United Kingdom, 2017

Figure 82: United States apparel retail industry value: \$ billion, 2013-17

Figure 83: United States apparel retail industry category segmentation: % share, by value, 2017

Figure 84: United States apparel retail industry geography segmentation: % share, by value, 2017

Figure 85: United States apparel retail industry distribution: % share, by value, 2017

Figure 86: United States apparel retail industry value forecast: \$ billion, 2017-22

Figure 87: Forces driving competition in the apparel retail industry in the United States, 2017

Figure 88: Drivers of buyer power in the apparel retail industry in the United States, 2017

Figure 89: Drivers of supplier power in the apparel retail industry in the United States, 2017

Figure 90: Factors influencing the likelihood of new entrants in the apparel retail industry in the United States, 2017

Figure 91: Factors influencing the threat of substitutes in the apparel retail industry in the United States, 2017

Figure 92: Drivers of degree of rivalry in the apparel retail industry in the United States, 2017

Figure 93: The Children's Place, Inc.: revenues & profitability

Figure 94: The Children's Place, Inc.: assets & liabilities

Figure 95: Reitmans (Canada) Ltd: revenues & profitability

Figure 96: Reitmans (Canada) Ltd: assets & liabilities

Figure 97: Etam Developpement SCA: revenues & profitability

Figure 98: Etam Developpement SCA: assets & liabilities

Figure 99: Esprit Holdings Limited: revenues & profitability

Figure 100: Esprit Holdings Limited: assets & liabilities

Figure 101: Aoyama Trading Co., Ltd.: revenues & profitability

Figure 102: Aoyama Trading Co., Ltd.: assets & liabilities

Figure 103: Fast Retailing Co., Ltd.: revenues & profitability

Figure 104: Fast Retailing Co., Ltd.: assets & liabilities

Figure 105: Industria de Diseno Textil, S.A.: revenues & profitability

Figure 106: Industria de Diseno Textil, S.A.: assets & liabilities

Figure 107: Associated British Foods Plc.: revenues & profitability

Figure 108: Associated British Foods Plc.: assets & liabilities

Figure 109: Marks and Spencer Group plc: revenues & profitability

Figure 110: Marks and Spencer Group plc: assets & liabilities

Figure 111: NEXT plc: revenues & profitability

Figure 112: NEXT plc: assets & liabilities

Figure 113: American Eagle Outfitters Inc: revenues & profitability

Figure 114: American Eagle Outfitters Inc: assets & liabilities

Figure 115: The Gap, Inc.: revenues & profitability

Figure 116: The Gap, Inc.: assets & liabilities

Figure 117: Nordstrom, Inc.: revenues & profitability

Figure 118: Nordstrom, Inc.: assets & liabilities

Figure 119: The TJX Companies, Inc.: revenues & profitability

Figure 120: The TJX Companies, Inc.: assets & liabilities

Figure 121: H & M Hennes & Mauritz AB: revenues & profitability

Figure 122: H & M Hennes & Mauritz AB: assets & liabilities

I would like to order

Product name: Apparel Retail Global Group of Eight (G8) Industry Guide 2018-2022

Product link: <https://marketpublishers.com/r/A469524D122EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A469524D122EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970